

INTERNATIONAL PACIFIC



HALIBUT COMMISSION

Report on current and future Biological and Ecosystem Science Research activities

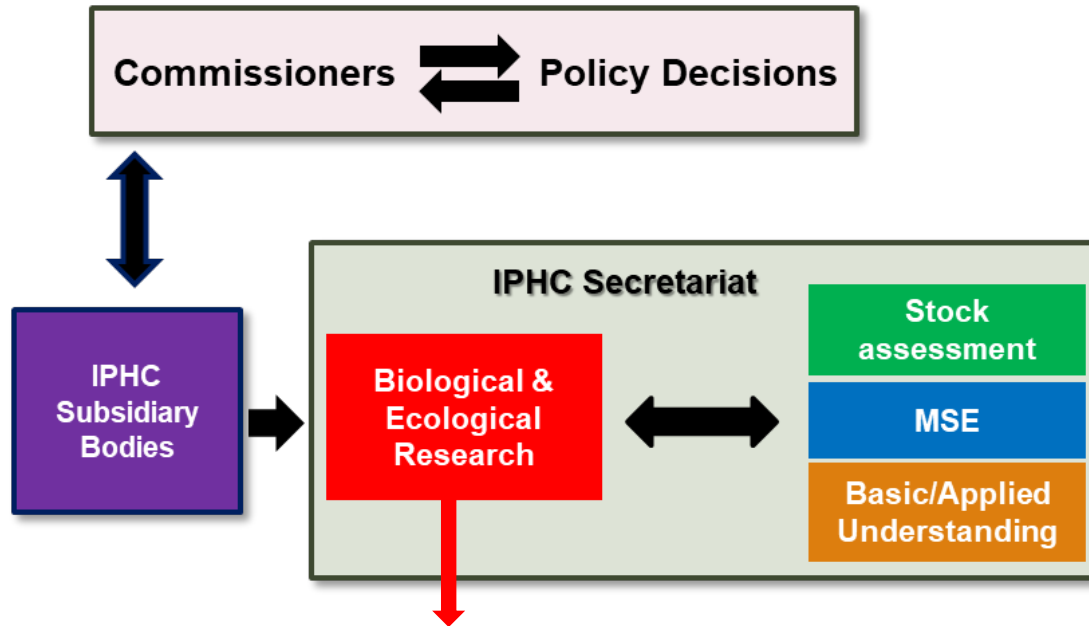
Agenda item: 4.1.3

IPHC-2024-SRB024-09

(J. Planas, C. Dykstra, A. Jasonowicz, C. Jones)



Biological and Ecosystem Science Research



5 Yr –Program of Integrated Research and Monitoring (2022-2026)

- Research Areas:
- Migration and Population Dynamics
 - Reproduction
 - Growth
 - Mortality and Survival Assessment
 - Fishing Technology



Top research priorities for stock assessment

SA Rank	Research outcomes	Relevance for stock assessment	Specific analysis input	Research Area	Research activities
1. Biological input	Updated maturity schedule	Scale biomass and reference point estimates	Will be included in the stock assessment, replacing the current schedule last updated in 2006	Reproduction	Histological maturity assessment
	Incidence of skip spawning		Will be used to adjust the asymptote of the maturity schedule, if/when a time-series is available this will be used as a direct input to the stock assessment		Examination of potential skip spawning
	Fecundity-at-age and -size information		Will be used to move from spawning biomass to egg-output as the metric of reproductive capability in the stock assessment and management reference points		Fecundity assessment
	Revised field maturity classification		Revised time-series of historical (and future) maturity for input to the stock assessment		Examination of accuracy of current field macroscopic maturity classification
2. Biological input	Stock structure of IPHC Regulatory Area 4B relative to the rest of the Convention Area	Altered structure of future stock assessments	If 4B is found to be functionally isolated, a separate assessment may be constructed for that IPHC Regulatory Area	Migration and population dynamics	Population structure
3. Biological input	Assignment of individuals to source populations and assessment of distribution changes	Improve estimates of productivity	Will be used to define management targets for minimum spawning biomass by Biological Region		Distribution
	Improved understanding of larval and juvenile distribution		Will be used to generate potential recruitment covariates and to inform minimum spawning biomass targets by Biological Region		Larval and juvenile connectivity studies
1. Assessment data collection and processing	Sex ratio-at-age	Scale biomass and fishing intensity	Annual sex-ratio at age for the commercial fishery fit by the stock assessment	Reproduction	Sex ratio of current commercial landings
	Historical sex ratio-at-age		Annual sex-ratio at age for the commercial fishery fit by the stock assessment		Historical sex ratios based on archived otolith DNA analyses
2. Assessment data collection and processing	New tools for fishery avoidance/deterrence; improved estimation of depredation mortality	Improve mortality accounting	May reduce depredation mortality, thereby increasing available yield for directed fisheries. May also be included as another explicit source of mortality in the stock assessment and mortality limit setting process depending on the estimated magnitude	Fishing technology	Whale depredation accounting and tools for avoidance
1. Fishery yield	Physiological and behavioral responses to fishing gear	Reduce incidental mortality	May increase yield available to directed fisheries	Fishing technology	Biological interactions with fishing gear
2. Fishery yield	Guidelines for reducing discard mortality	Improve estimates of unobserved mortality	May reduce discard mortality, thereby increasing available yield for directed fisheries	Mortality and survival assessment	Best handling practices: recreational fishery

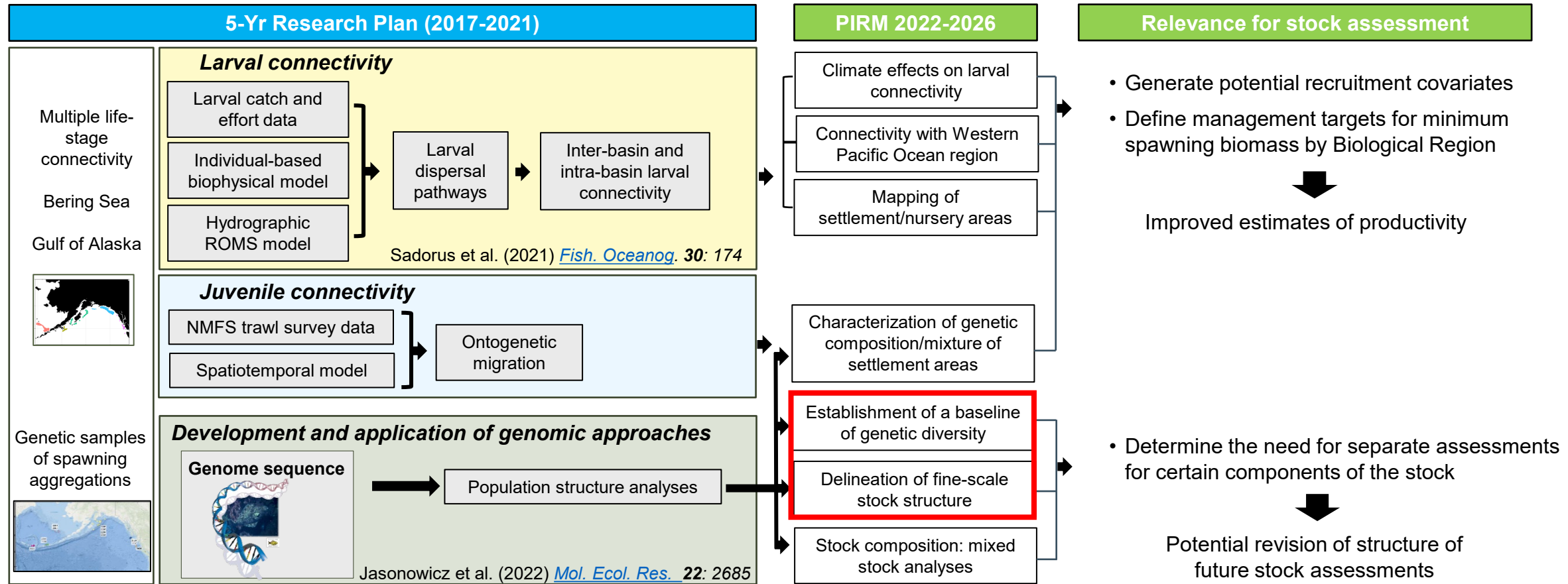


Top research priorities for MSE

MSE Rank	Research outcomes	Relevance for MSE	Research Area	Research activities
1. Biological parameterization and validation of movement estimates	Improved understanding of larval and juvenile distribution	Improve parameterization of the Operating Model	Migration and population dynamics	Larval and juvenile connectivity studies
	Stock structure of IPHC Regulatory Area 4B relative to the rest of the Convention Area			Population structure
2. Biological parameterization and validation of recruitment variability and distribution	Assignment of individuals to source populations and assessment of distribution changes	Improve simulation of recruitment variability and parameterization of recruitment distribution in the Operating Model		Distribution
	Establishment of temporal and spatial maturity and spawning patterns	Improve simulation of recruitment variability and parameterization of recruitment distribution in the Operating Model	Reproduction	Recruitment strength and variability
3. Biological parameterization and validation for growth projections	Identification and application of markers for growth pattern evaluation	Improve simulation of variability and allow for scenarios investigating climate change	Growth	Evaluation of somatic growth variation as a driver for changes in size-at-age
	Environmental influences on growth patterns			
	Dietary influences on growth patterns and physiological condition			
1. Fishery parameterization	Experimentally-derived DMRs	Improve estimates of stock productivity	Mortality and survival assessment	Discard mortality rate estimate: recreational fishery



1. Migration and Population Dynamics



1. Migration and Population Dynamics

Population Genomics

Brief Background & Introduction

Results

- PCA & K-means clustering
- Admixture – Unsupervised clustering (model based)
- Assignment Testing – Supervised method - Can we use a subset of SNPs to identify source populations of individuals?



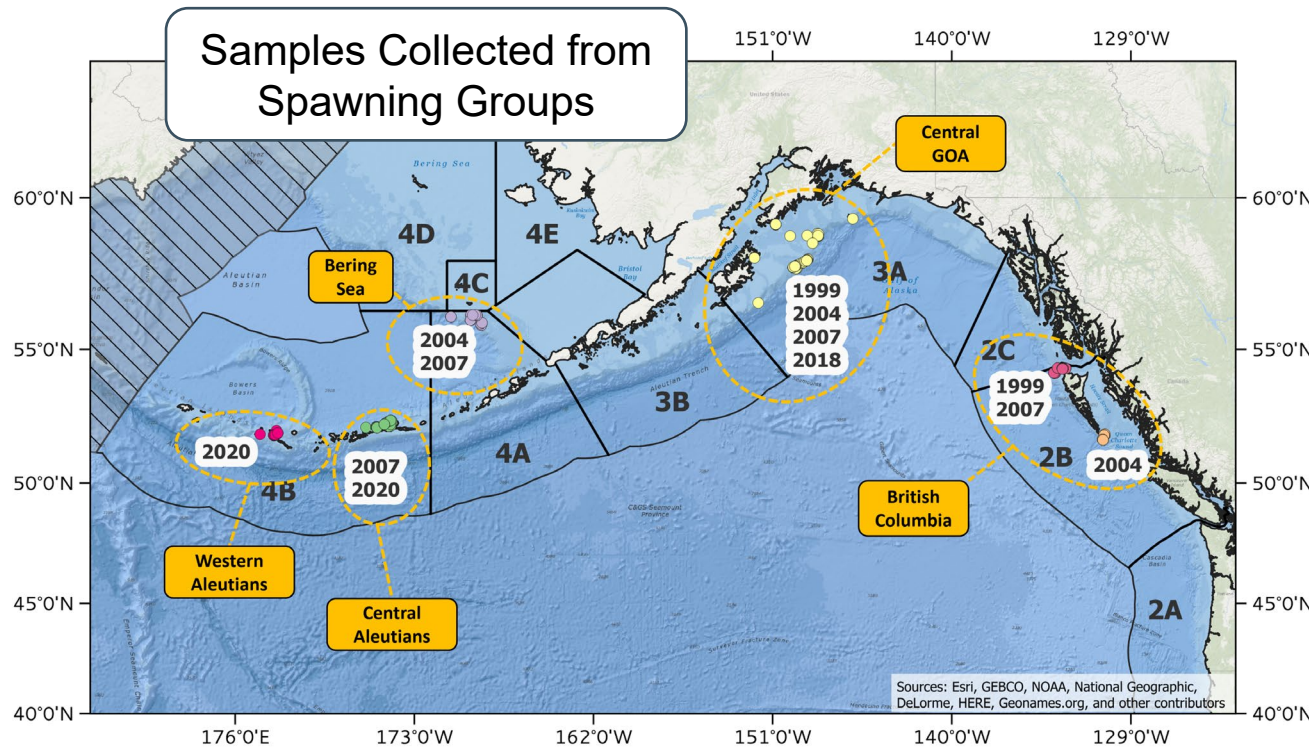
1. Migration and Population Dynamics

Population Genomics

Objective: Resolve the genetic structure of the Pacific halibut stock in IPHC Convention Waters



NPRB Project 2110 (2022-2024)



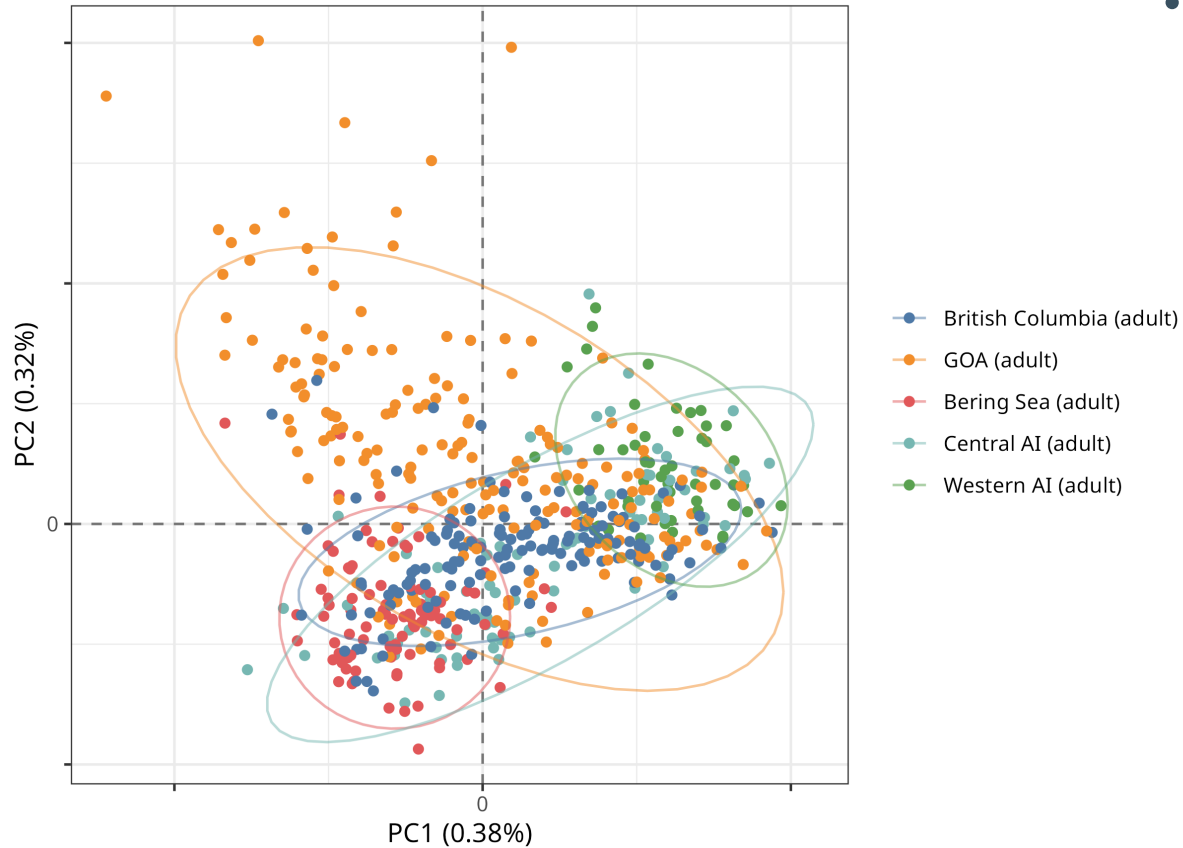
- Low-coverage whole-genome resequencing (lcWGR)
- Allows for screening genomic variation at very high resolution
- Establish genetic baseline
- Identify potential local and/or environmental adaptations.

- 570 individuals (~ 50/collection)
- 3 sequencing runs - Illumina NovaSeq S4
- Mean coverage - 3.5x
- 10,371,343 autosomal SNPs
- 4,793,014 (minor allele frequency ≥ 0.05)



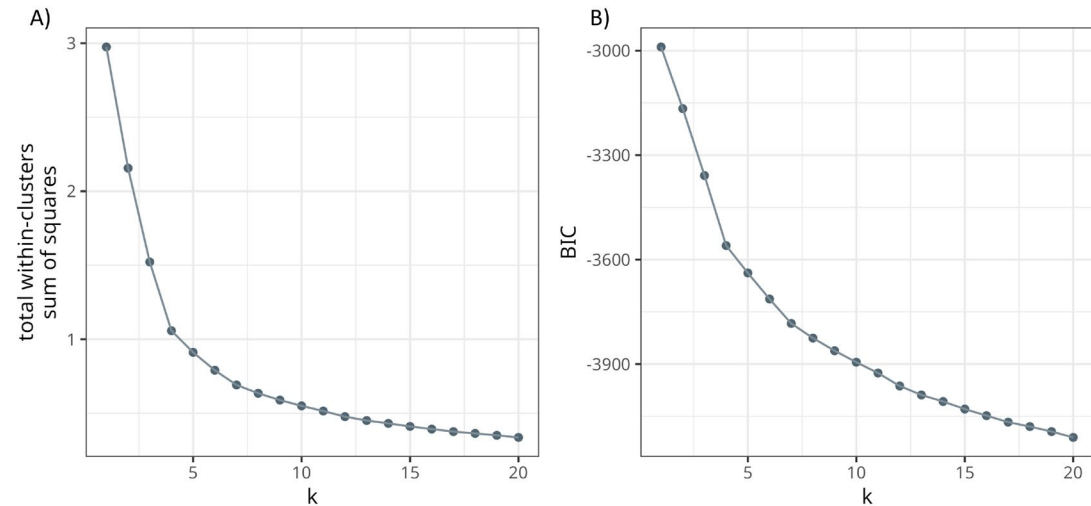
1. Migration and Population Dynamics

Population Structure



- Principal components analysis (PCA)
 - Estimate covariance matrix from genotype likelihoods (*PCAngsd*)
 - 4,793,014 autosomal SNPs
 - Allele frequency ≥ 0.05
 - Eigendecomposition (R)
 - K-means clustering (R)

K-means clustering (top 3 PCs)



1. Migration and Population Dynamics

SRB023—Req.05 (para. 52) The SRB REQUESTED that admixture analyses and assignment testing be conducted and reported at SRB024, including estimates of assignment accuracy.

Admixture Analysis (*NGSAdmix*)

- Unsupervised model-based clustering (assumes HWE within clusters & SNPs are in linkage equilibrium)
 - Partition individuals into a pre-defined number of discrete populations (K)
 - Estimates allele frequencies for each cluster (F)
 - ***Estimates membership probabilities for each individual (Q) to each cluster***

Assignment Testing (*WGSassign*)

- Supervised method (pre-defined populations)
- What is the likelihood that an individual's genotype originates from a set of (pre-defined) reference populations?

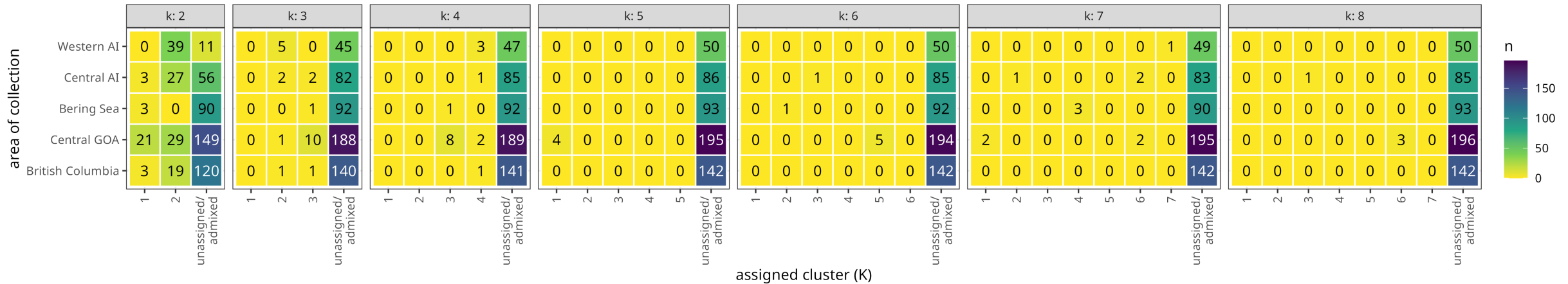
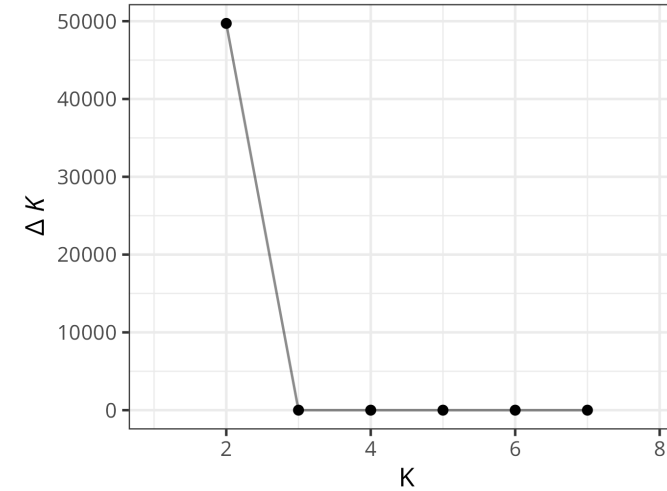


1. Migration and Population Dynamics

Admixture Analysis - *NGSAdmix*

- Ran model for K=2 to K=8 (5 replicates for each K)
- Required assignment probability of ≥ 0.8 to a single cluster for assignment.
- ΔK – to evaluate support for best K (Evanno at al. 2005)

Evanno, G., Regnaut, S., and Goudet, J. 2005. Detecting the number of clusters of individuals using the software structure: a simulation study. *Mol. Ecol.* **14**(8): 2611–2620. doi:10.1111/j.1365-294X.2005.02553.x.



1. Migration and Population Dynamics

Assignment Testing - *WGSassign*

- Reference populations defined by geographic area
- Simple Training Holdout procedure
- Recommended approach by Anderson 2010 when selecting SNPs based on allele frequency
- Referred to as the "gold standard" by Anderson 2010 and Waples 2010

Anderson, E.C. 2010. Assessing the power of informative subsets of loci for population assignment: Standard methods are upwardly biased. *Mol. Ecol. Resour.* **10**(4): 701–710

Waples, R.S. 2010. High-grading bias: Subtle problems with assessing power of selected subsets of loci for population assignment. *Mol. Ecol.* **19**(13): 2599–2601.

Dataset (50:50 split)

Training Set

SNP Selection

- Pairwise F_{ST} among collection areas
- Top 1,000 SNPs per comparison
- At least 10 Kbp apart
- Remove any duplicates (8,497 SNPs)

Define reference populations/reporting groups

- Estimate allele frequencies

Validation Set

Assignment testing

- Assign individuals back to the reference populations
- Evaluate assignment accuracy with a set of "new" samples.



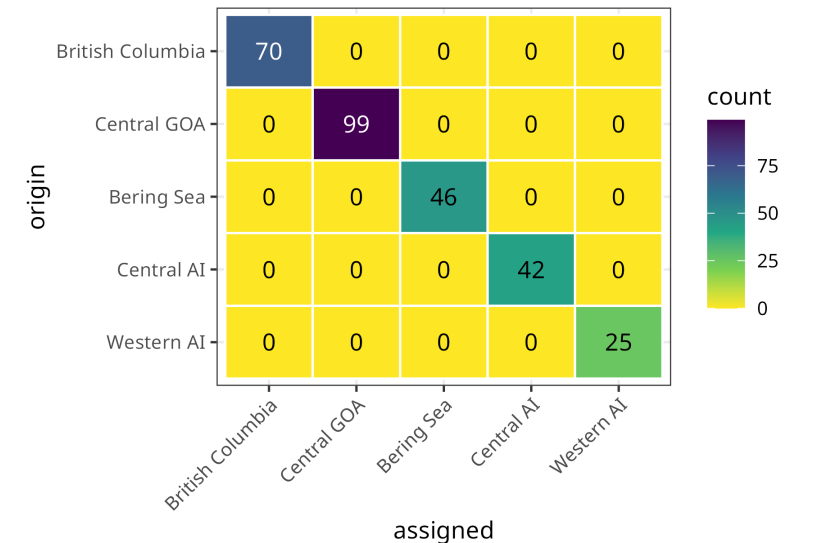
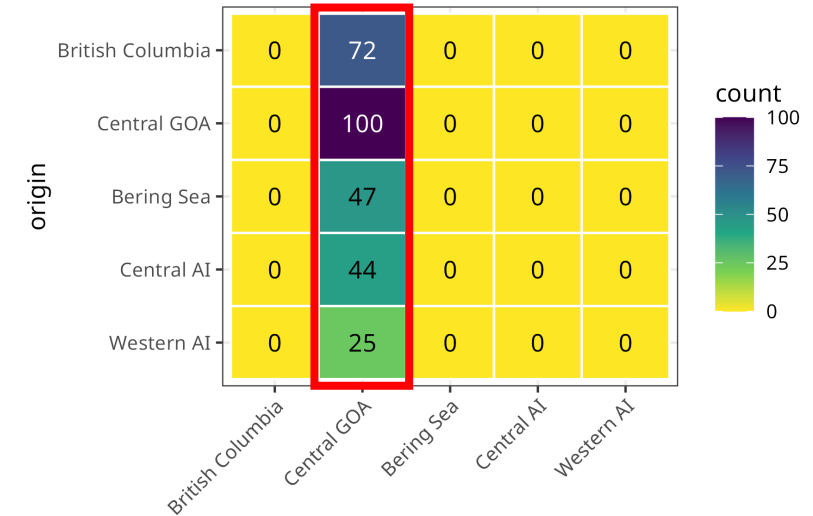
1. Migration and Population Dynamics

Assignment rates of the validation set

- 34.7 % assignment accuracy
- All samples assign back to Gulf of Alaska with > 95% probability

Self assignment rates of the training set

- Leave-one-out cross-validation
- Self assignment accuracy = 100%



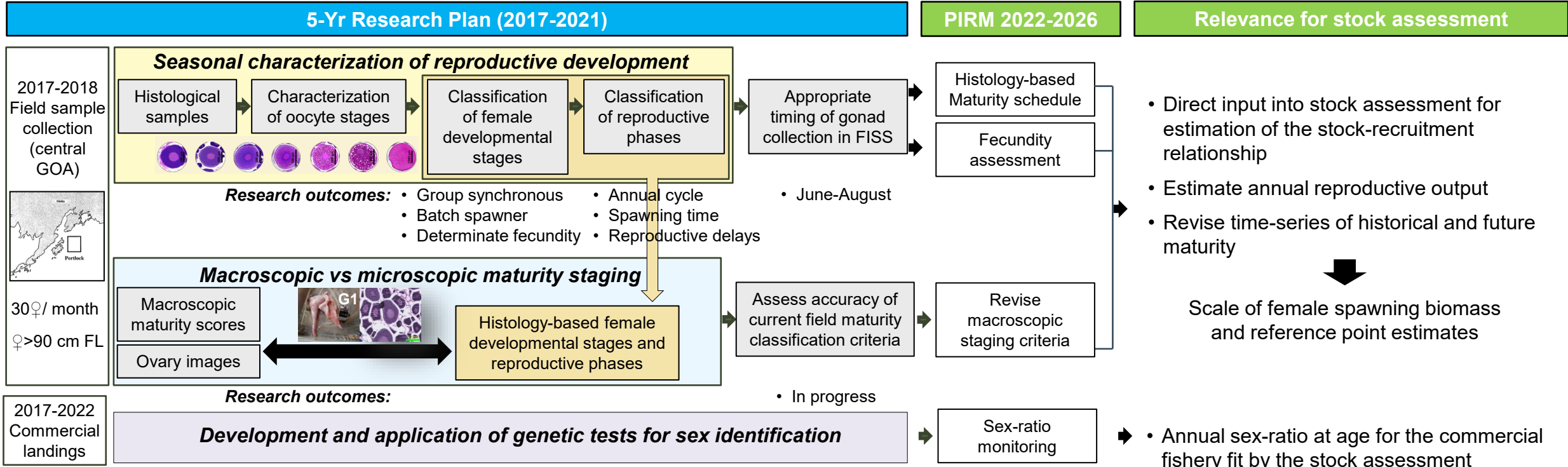
1. Migration and Population Dynamics

Conclusions

- Unsupervised clustering methods failed to identify discrete genetic groups of Pacific halibut.
- Limited ability to assign individuals back to the location in which they were sampled.
- Considerable geneflow – lack of structure.
 - Tagging data – 11% of Pacific halibut are recovered in a different IPHC Regulatory Area than they are released (Carpi et al. 2021).
 - Large amounts of larval exchange between Gulf of Alaska and the Bering Sea (Sadorus et al. 2021).
- Results are consistent with current assessment practices (modeled as a single coastwide stock).



2. Reproduction



Publications: Fish et al. (2020) *J. Fish Biol.* **97**: 1880–1885
 Fish et al. (2022) *Frontiers in Mar. Sci.* **9**: 801759
 Simchick et al. (2024) *Gen. Comp. Endocrinol.* **347**: 114425



2. Reproduction

Female Maturity: visual assessment (macroscopic)

- Current maturity estimates
- Fishery-Independent Setline Survey (FISS)

Immature (1)



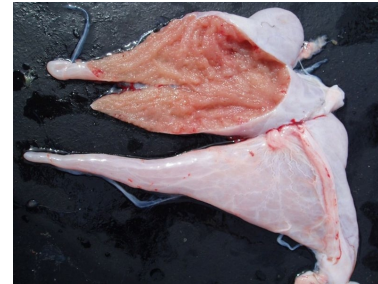
Mature (2)



Spawning (3)

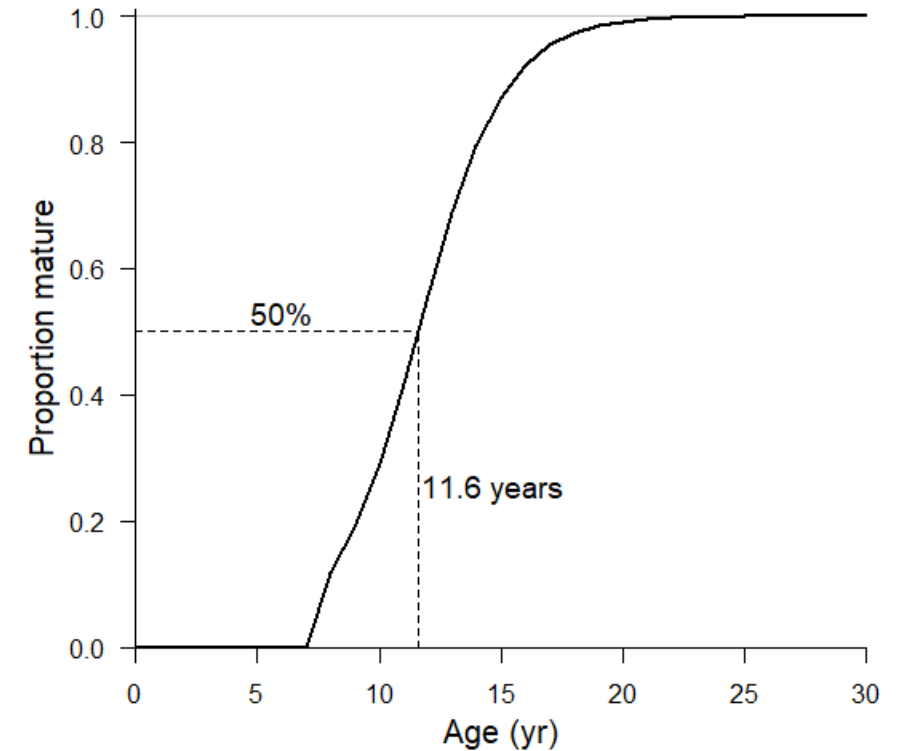


Resting (4)












Immature

Mature



2. Reproduction

Histological (microscopic) maturity assessment

Pacific halibut oocyte histology					Oocyte diameters (μm)			
Growth phase (acronym)	Developmental stage (acronym)	Description	Photo	Sample size	Mean \pm SD	Range (min - max)		
Immature	Primary Growth (PG)	Oocytes are small, angular, and compact with a single large nucleolus. Cytoplasm granules stain dark purple.		51	116 \pm 89	36 - 381		
	Perinucleolar (PGpn)	Oocytes are larger and rounder than PGon. Nuclei develop and flatten around the nucleus. Cytoplasm granules stain light purple.		55	235 \pm 92	103 - 479		
	Cortical alveolar (CA)	First cortical alveoli appear as white stain in the periphery of the oocyte.		237	445 \pm 80	195 - 664		
Mature	Secondary Growth (SG)	Primary vitellogenesis (Vtg1)	Yolk globules first appear at the periphery, stain pink, and fill inwards occupying up to 1/3 of the cytoplasm.		663	544 \pm 69	362 - 750	
	Secondary vitellogenesis (Vtg2)	Yolk globules transition from only the periphery of the ooplasm and fill inwards to the nucleus.		341	686 \pm 91	465 - 910		
	Tertiary vitellogenesis (Vtg3)	Yolk globules completely fill the ooplasm to the central nucleus and coalesce into larger yolk globules.		500	1171 \pm 216	706 - 1644		
	Oocyte Maturation (OM)	Germinal vesicle migration (GVM)	The nucleus begins to migrate through a cytoplasm fully filled with large yolk globules.		302	1271 \pm 257	811 - 1769	
	Periovolatory (PO)	Nucleus no longer visible and the yolk globules coalesce into a central yolk mass. Oocyte is still within the follicle wall.		54	2037 \pm 270	1600 - 2811		
	Postovulatory follicle (POF)	Collapsed empty follicle wall remaining after a periovolatory oocyte is expelled.						

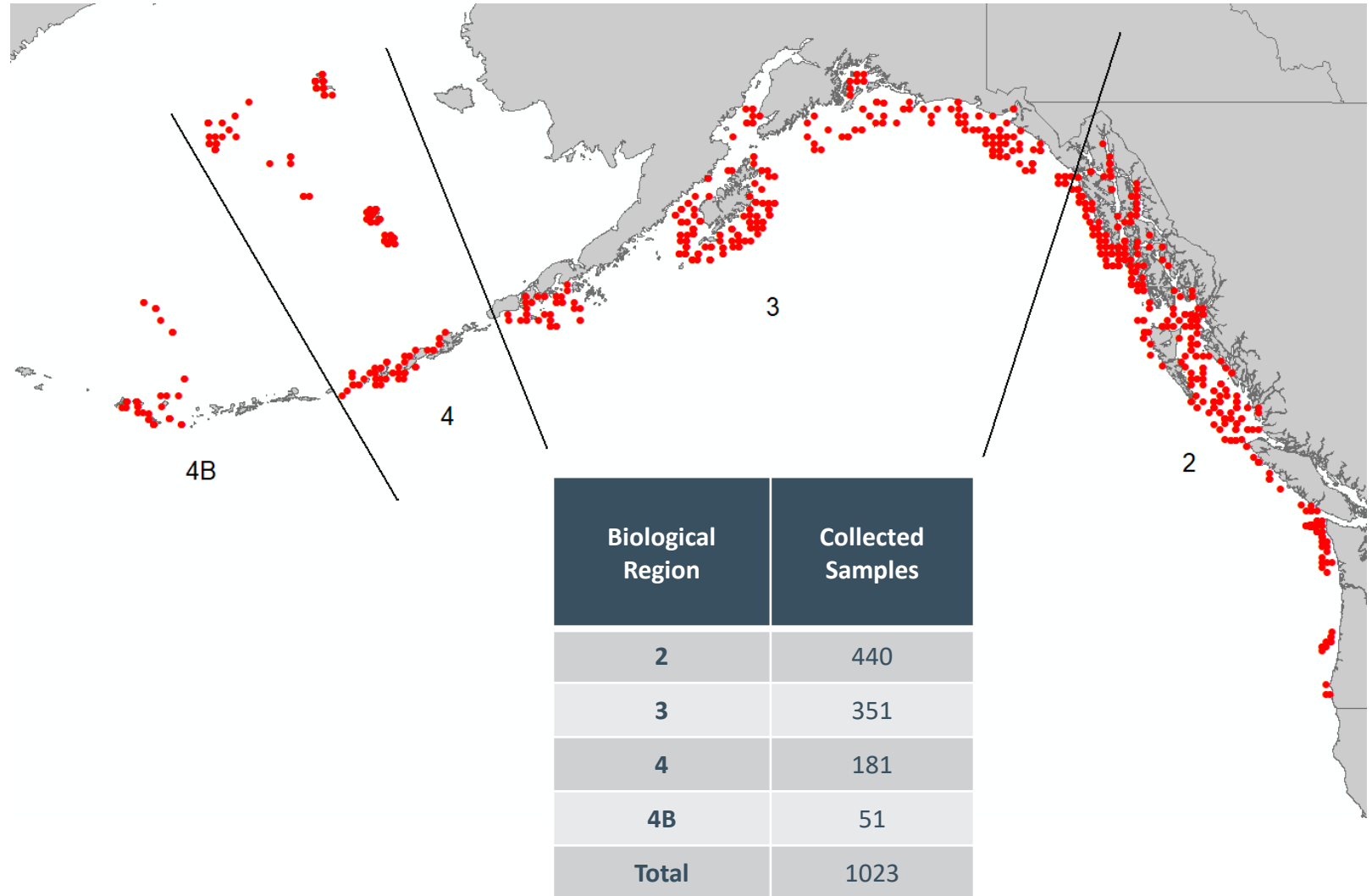
Females are assigned to a developmental stage based on the most advanced oocyte stage present

Fish et al. (2020) *J Fish Biol.* 97:1880-1885



2. Reproduction

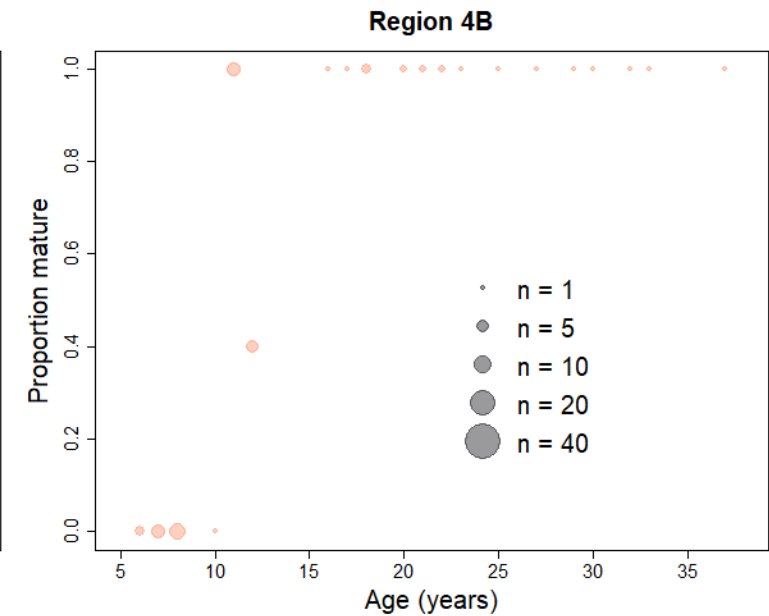
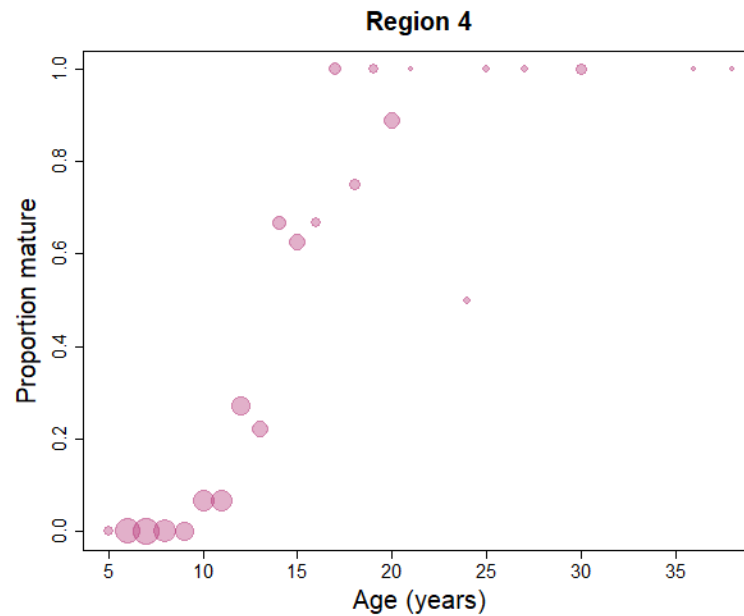
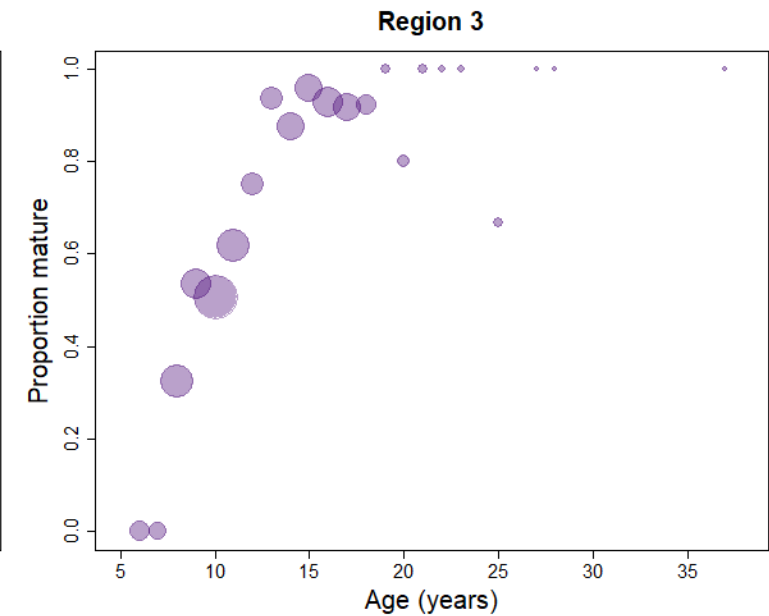
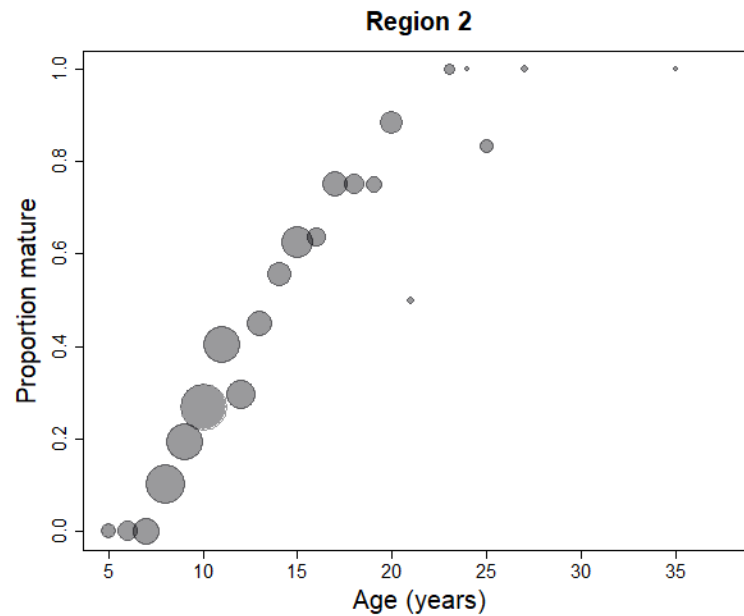
2022 FISS Ovary Sample Collection for Histological Assessment



2. Reproduction

Histological maturity assessment

- Raw data by Biological Region
- Each bubble represents an age



2. Reproduction

Maturity Model Comparisons

- Models with age and region
 - Logistic GLM: $\text{logit}(P(\text{mature})) \sim \text{age} * \text{Region}$
 - Logistic GLM: $\text{logit}(P(\text{mature})) \sim \log(\text{age}) * \text{Region}$
 - Logistic GAM: $\text{logit}(P(\text{mature})) \sim s(\log(\text{age}), \text{by Region})$
- Models with age for each region (single region models)
 - Logistic GLM with estimated breakpoint
 - Logistic GLM with breakpoint at A50

	Model	AIC
Age	Age	995.99
	Age * Region	894.24
	sqrt(Age) * Region	882.67
	log(Age) * Region	874.06
Length	Length	1038.99
	Length * Region	944.53
	log(Length) * Region	940.03
Weight	Weight	1082.99
	Weight * Region	983.65
	log(Weight) * Region	956.41

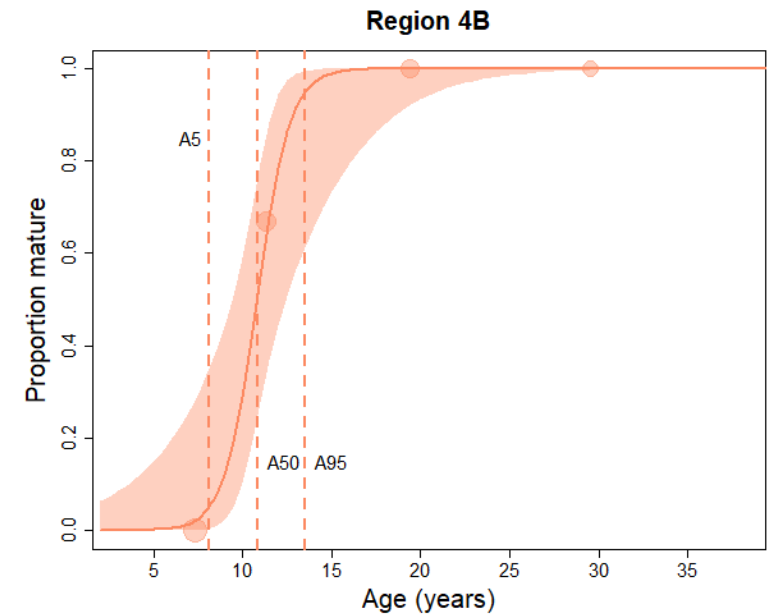
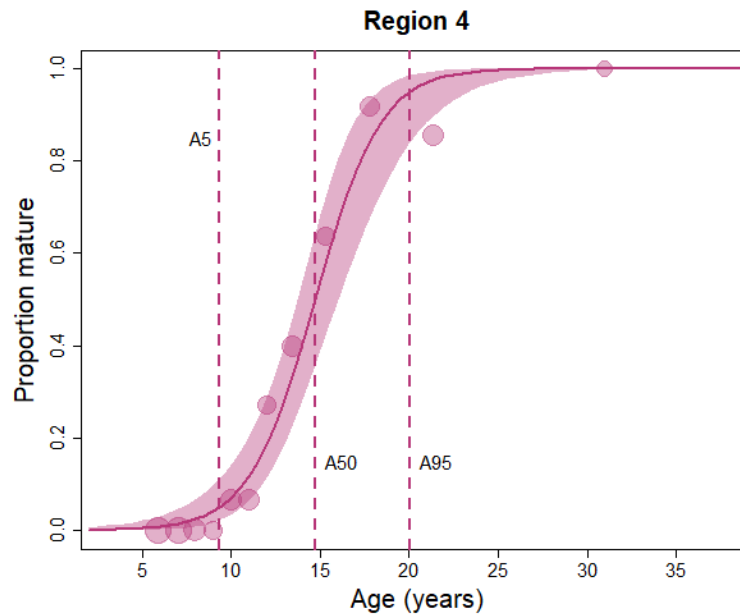
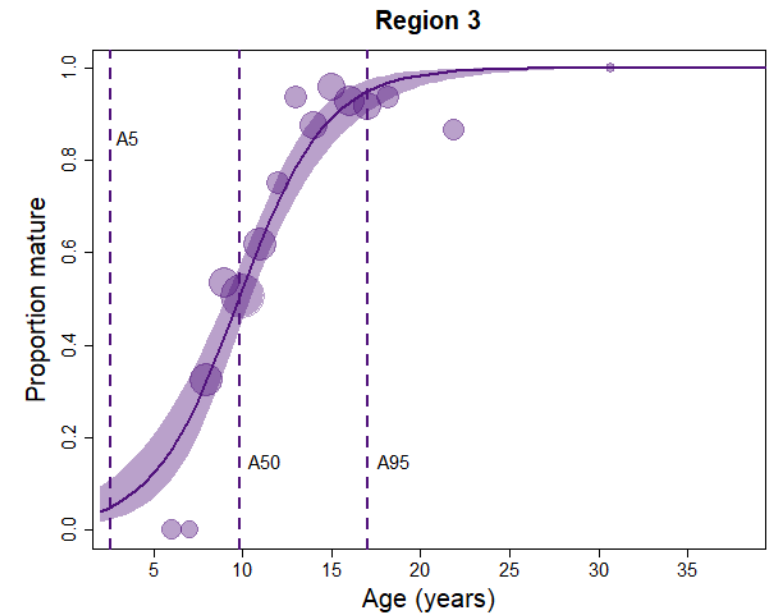
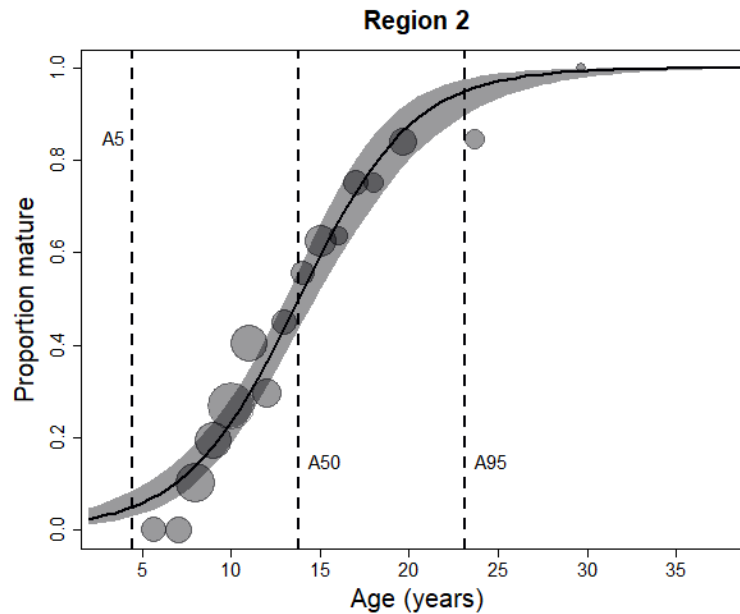


2. Reproduction

GLM, age*Region

AIC = 894.2

Data binned for plotting

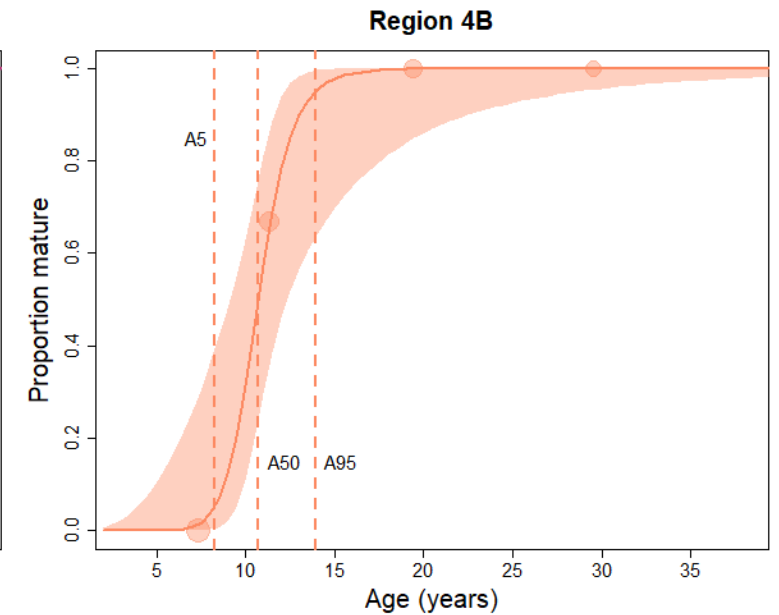
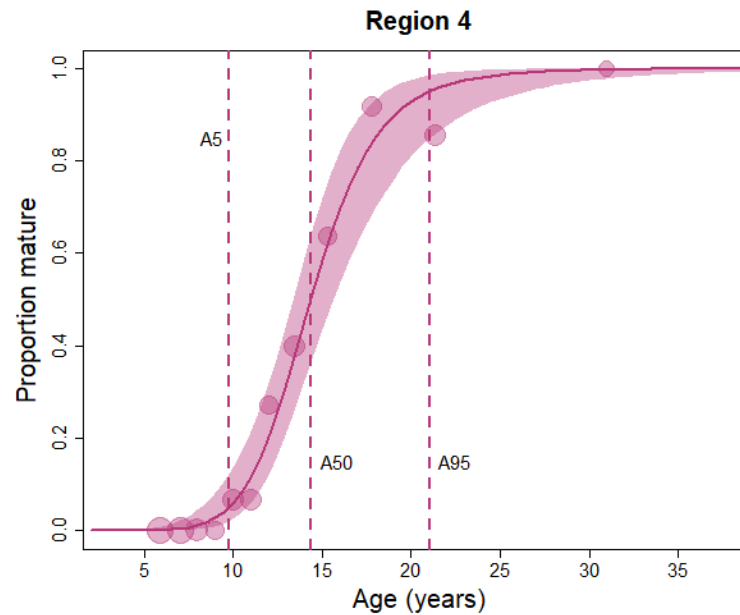
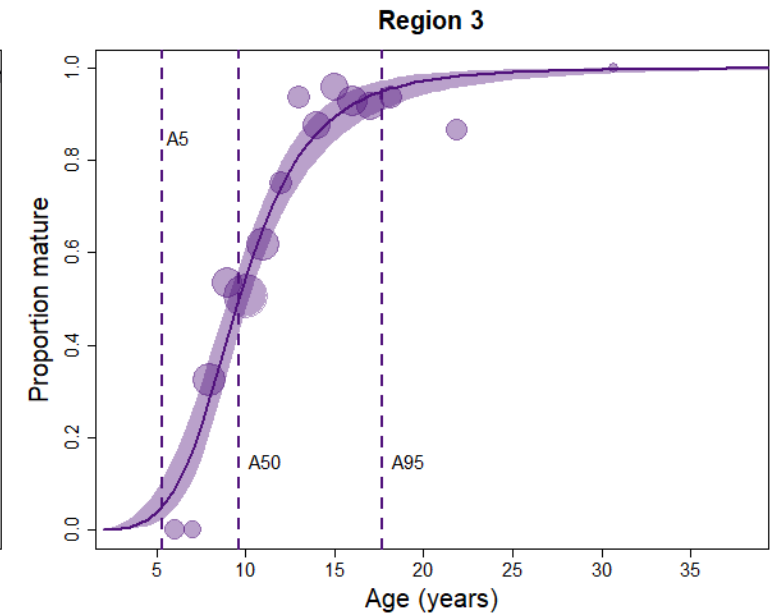
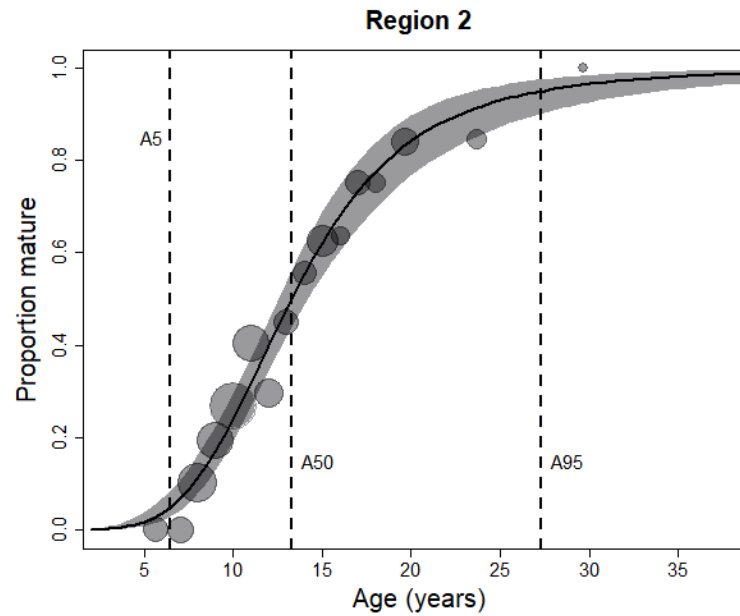


2. Reproduction

GLM, $\log(\text{age}) * \text{Region}$

AIC = 874.1

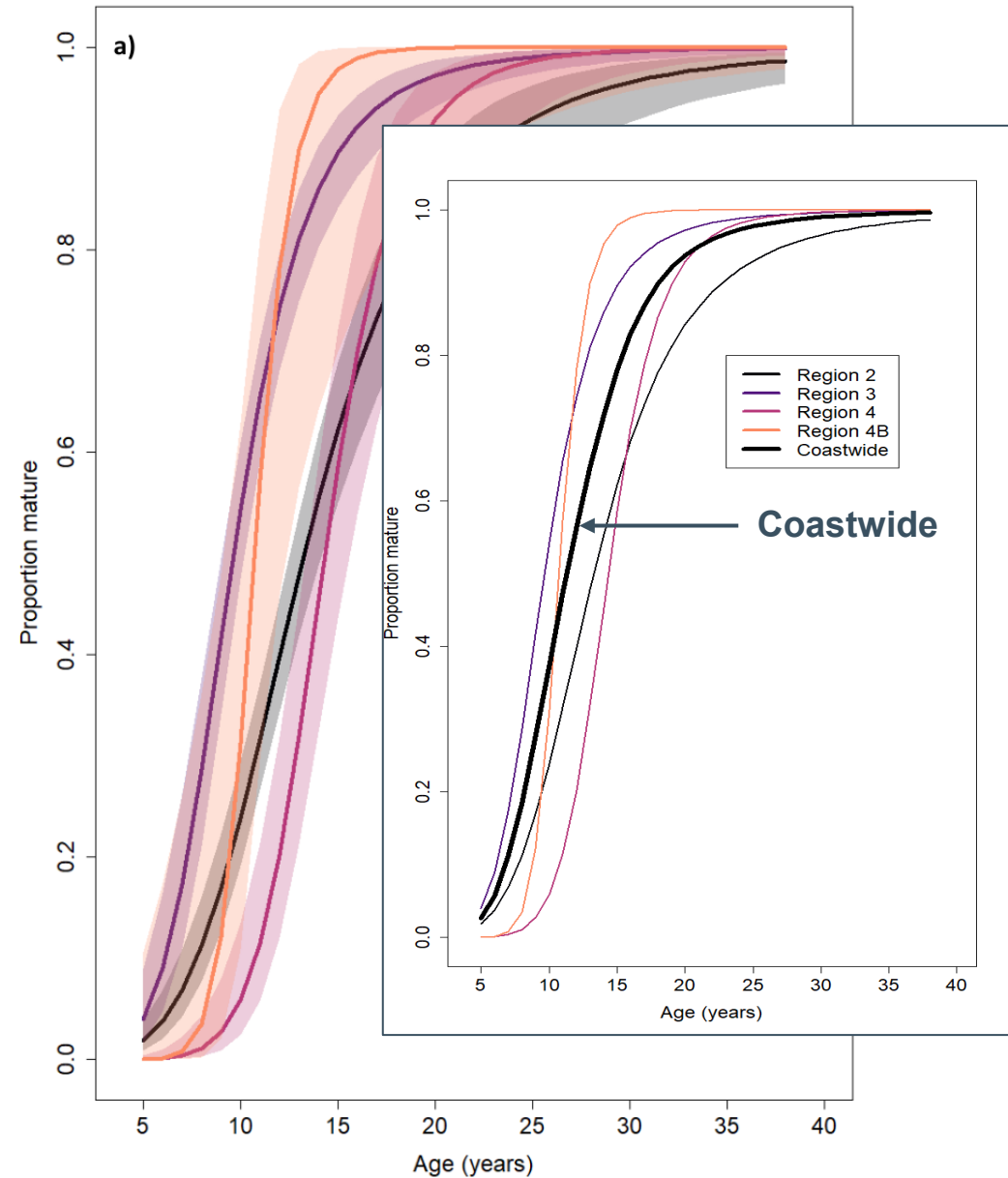
$\log()$ transform improves fit



2. Reproduction

GLM, $\log(\text{age}) * \text{Region}$

- Coastwide ogive calculated from weighted regional ogives using FISS space-time model NPUE
- Coastwide ogive falls between Biological Regions 2 and 3
- $A_{50} = 11.3$ yrs



2. Reproduction

Maturity Model Comparisons

- Models with age and region
 - Logistic GLM: $\text{logit}(P(\text{mature})) \sim \text{age} * \text{Region}$
 - Logistic GLM: $\text{logit}(P(\text{mature})) \sim \log(\text{age}) * \text{Region}$
 - Logistic GAM: $\text{logit}(P(\text{mature})) \sim s(\log(\text{age}), \text{by Region})$
- Models with age for each region (single region models)
 - Logistic GLM with estimated breakpoint
 - Logistic GLM with breakpoint at A50

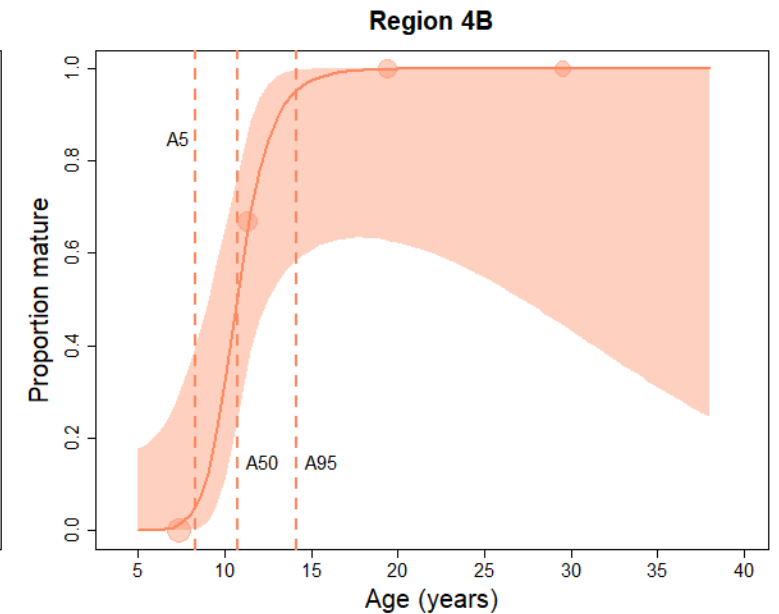
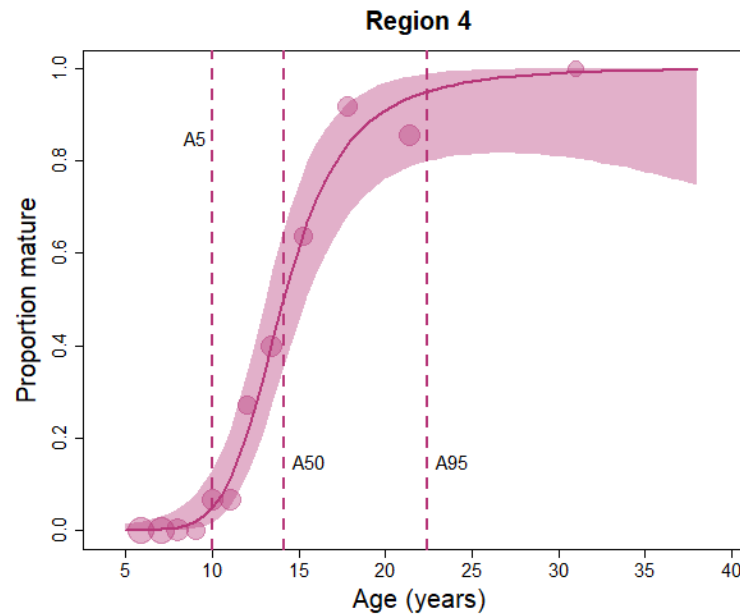
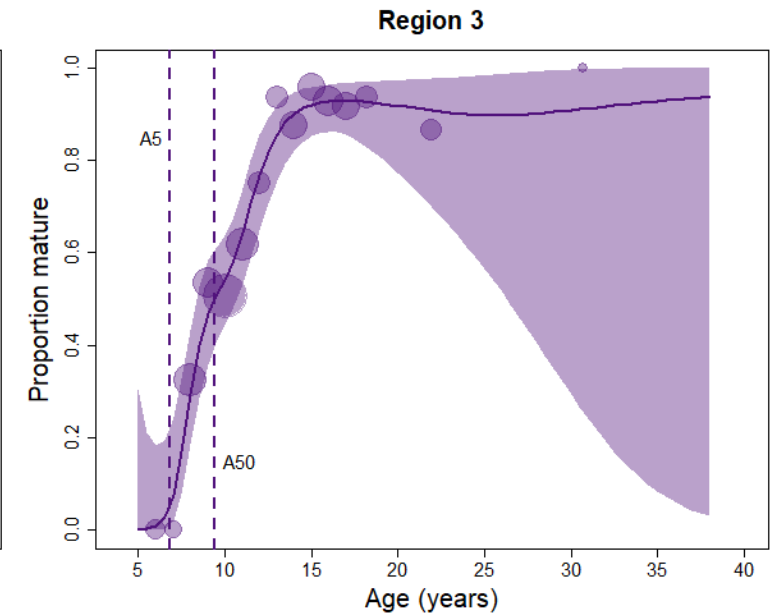
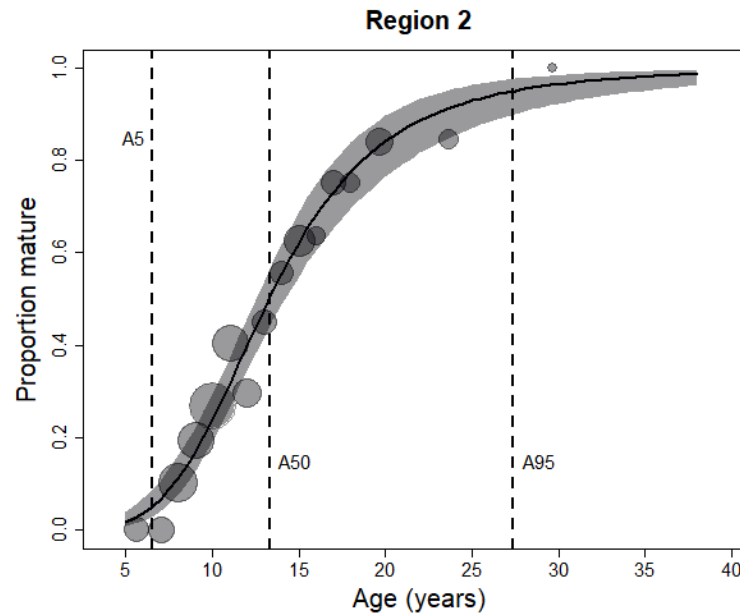


2. Reproduction

GAM,
 $s(\log(\text{age}) \text{ by Region})$

AIC = 869.4

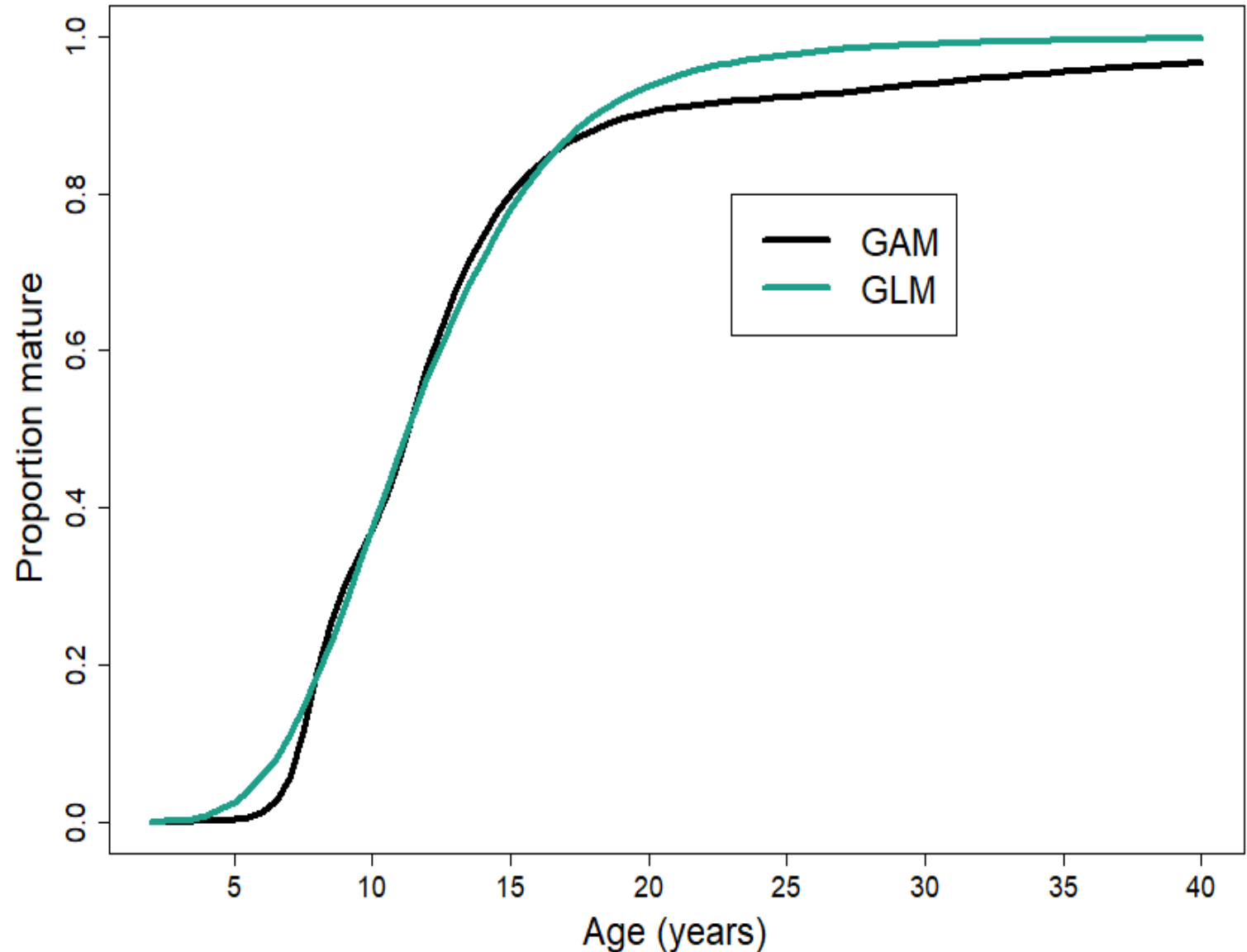
$k = 14$



2. Reproduction

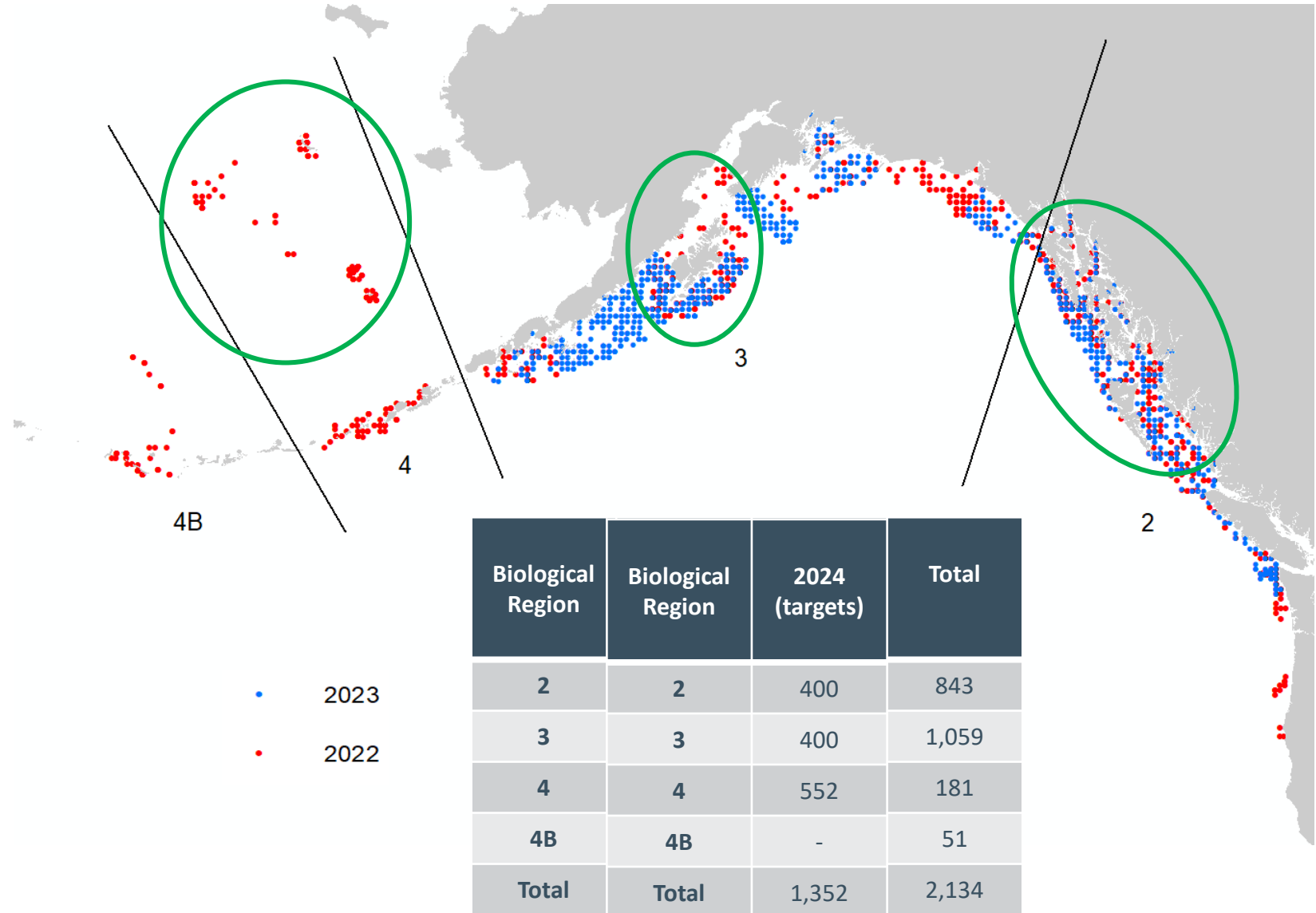
Coastwide Ogives

- GLM vs GAM
- GAM shows a steeper rise at younger ages and lower proportion mature for older individuals



2. Reproduction

2024 FISS Sample Collection



2. Reproduction

Conclusions

- General modeling approach
 - log(age) transformation
 - GAM best fit model
 - Other suggestions?
- Coastwide ogive
 - Weighted regional ogives using FISS space-time model NPUE
 - GAM for combining regions to generate coastwide model?
- 2023 data currently being processed

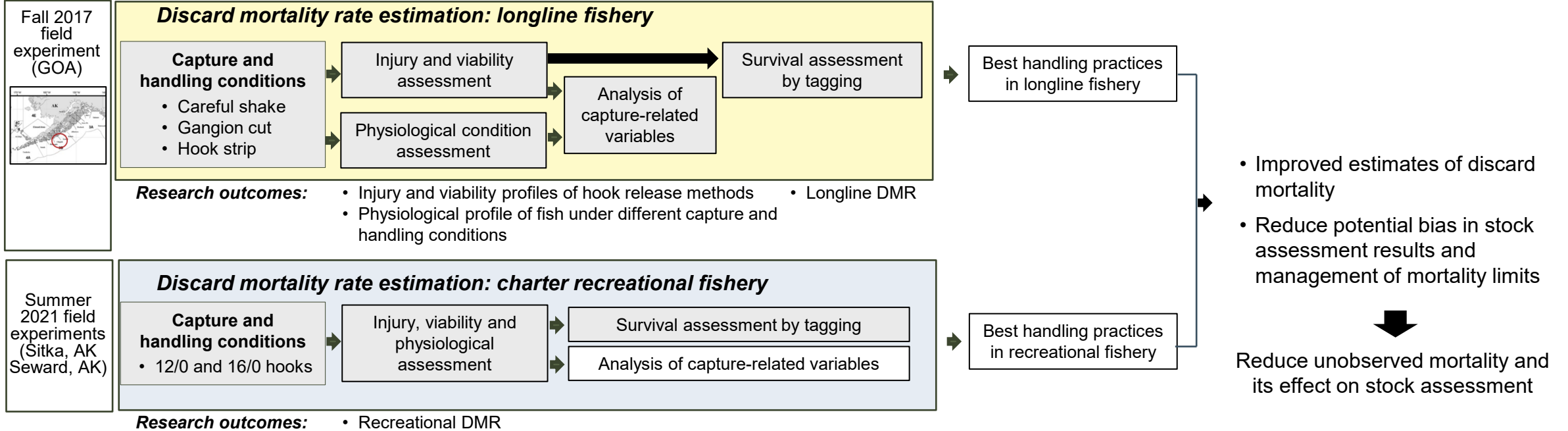


3. Mortality and Survival Assessment

5-Yr Research Plan (2017-2021)

PIRM 2022-2026

Relevance for stock assessment



External funding: Saltonstall-Kennedy NOAA (2017-2020); NFWF (2019-2021); NPRB#2009 (2021-2022)

Publications: Kroska et al. (2021) [Conservation Physiology](#) **9**: coab001

Loher et al. (2022) [North American Journal of Fisheries Management](#) **42**: 37-49

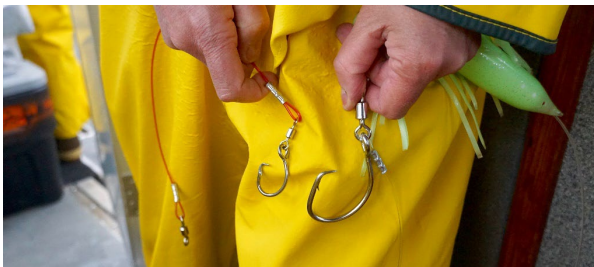
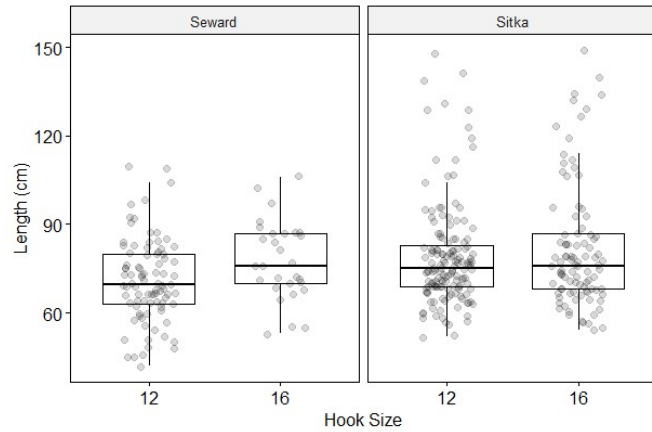
Dykstra et al. (2024) [Ocean & Coastal Management](#). **249**: 107018.



3. Mortality and Survival Assessment

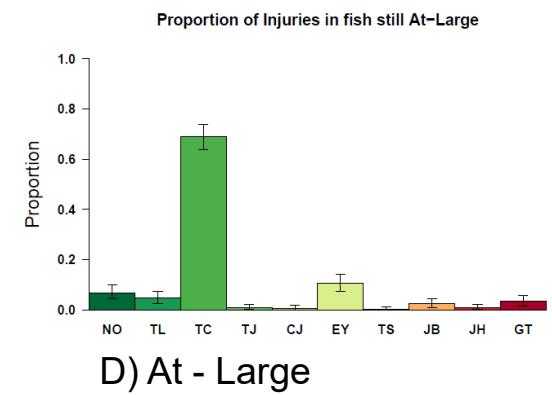
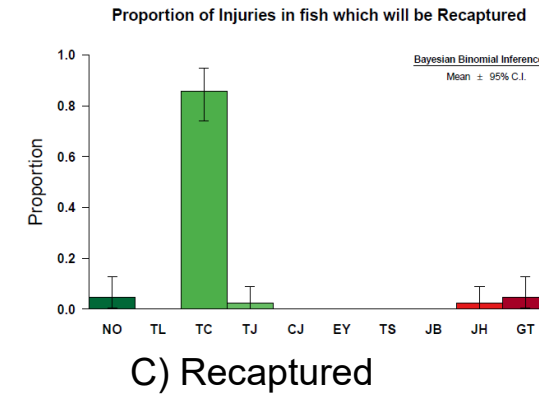
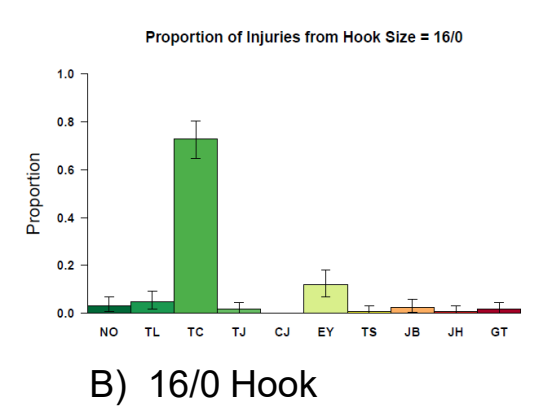
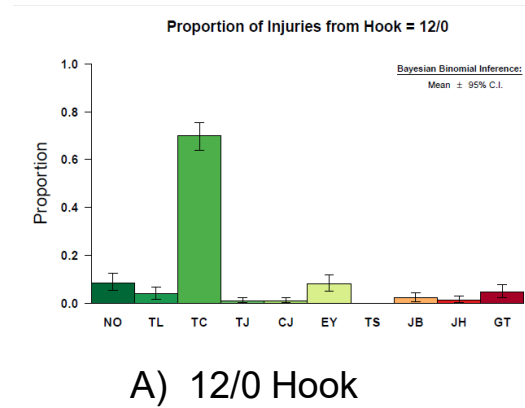
Characterization of discards in the charter recreational fishery

Effect of Hook Size on Fish Length



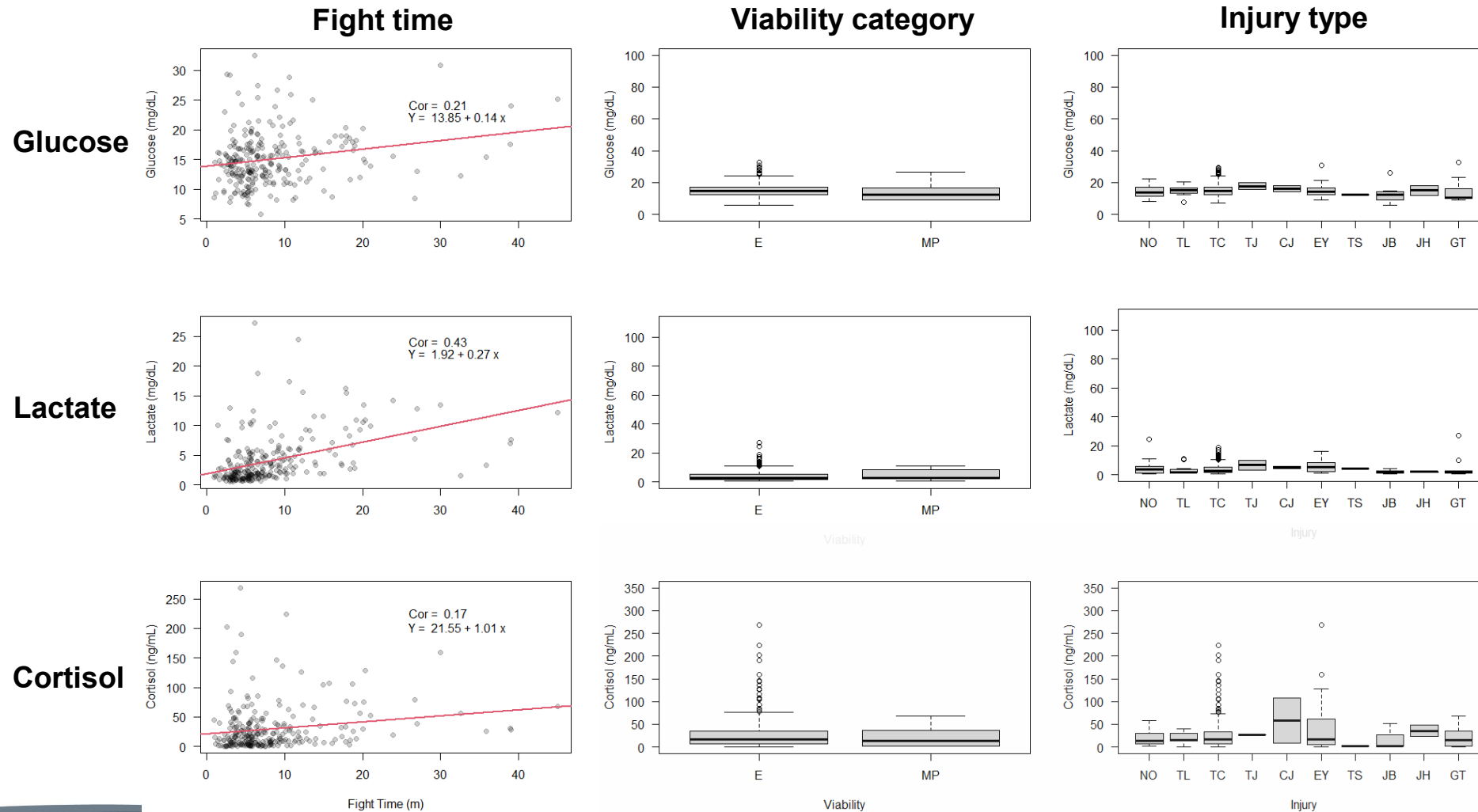
Injuries by Hook Size and Recovery Status

- None
- Torn Lip
- Torn Cheek
- Torn Jaw
- Cheek and Jaw
- Eye
- Torn Snout
- Jig Body
- Jig Head
- Gut Hook



3. Mortality and Survival Assessment

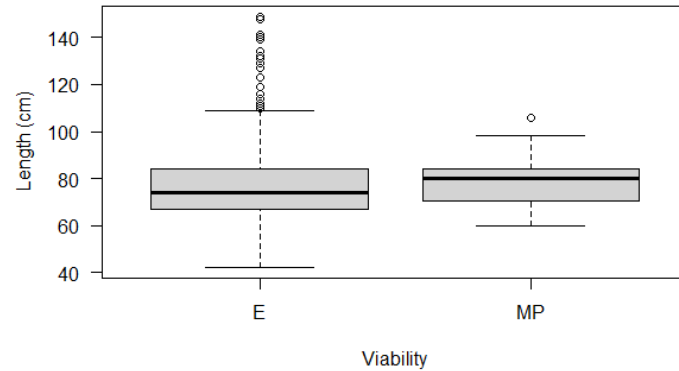
Characterization of discards: stress indicators in the blood



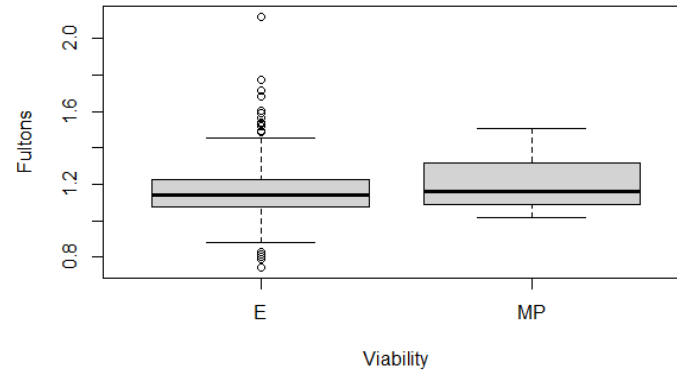
3. Mortality and Survival Assessment

Characterization of discards: size and condition by viability

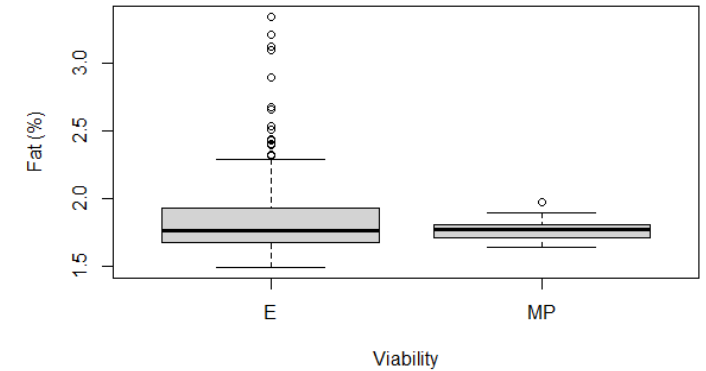
Fish Length



Fulton's K



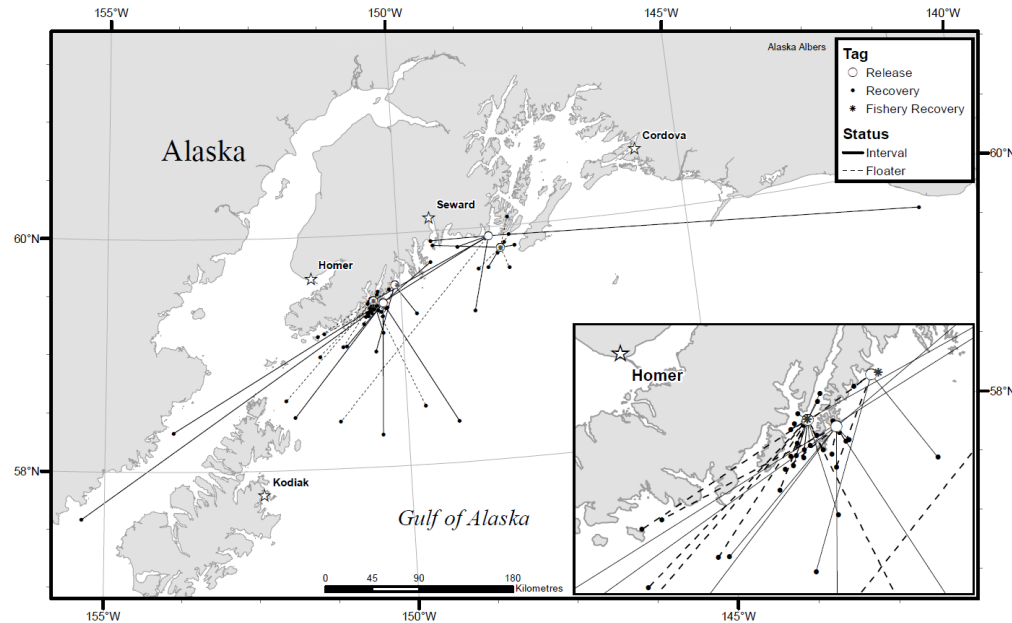
Fat (%)



3. Mortality and Survival Assessment

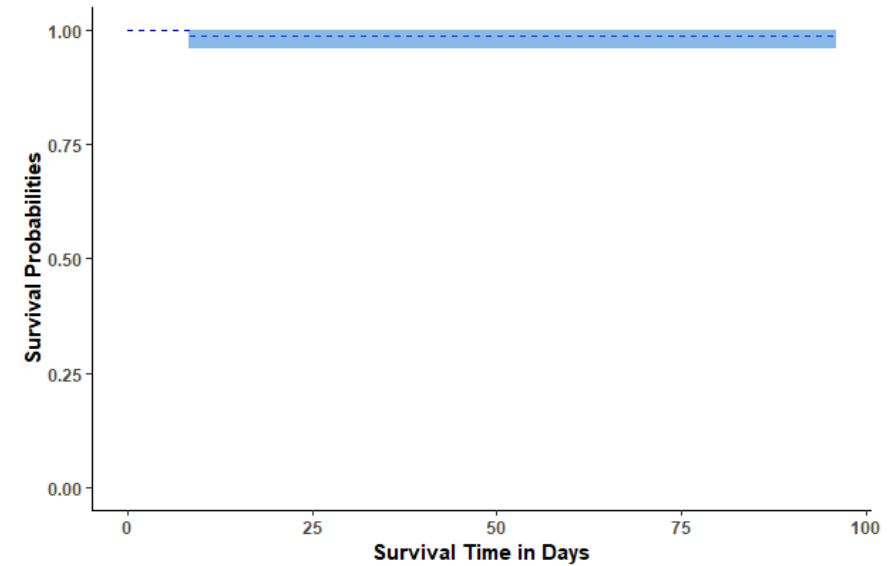
Characterization of discards: sPAT tagging

Behavior of sPAT tagged fish (E viability, n = 76)



Status	Sex	Count	Distance Traveled			Days at Liberty		
			Average	Min	Max	Average	Min	Max
Premature Release	F	18	39.35	0.1	227.77	46.06	8.25	69.08
Premature Release	M	12	26.3	0.21	74.51	36.23	3.58	76.83
Full Duration	F	21	66.6	0.45	415.6	96	96	96
Full Duration	M	25	21.4	0.51	139	96	96	96

Survival probabilities



- Discard mortality rate estimate: **1.35%**
(95% CI of 0.00-3.95% for Excellent viability fish)



3. Mortality and Survival Assessment

Characterization of discards in the charter recreational fishery

Conclusions

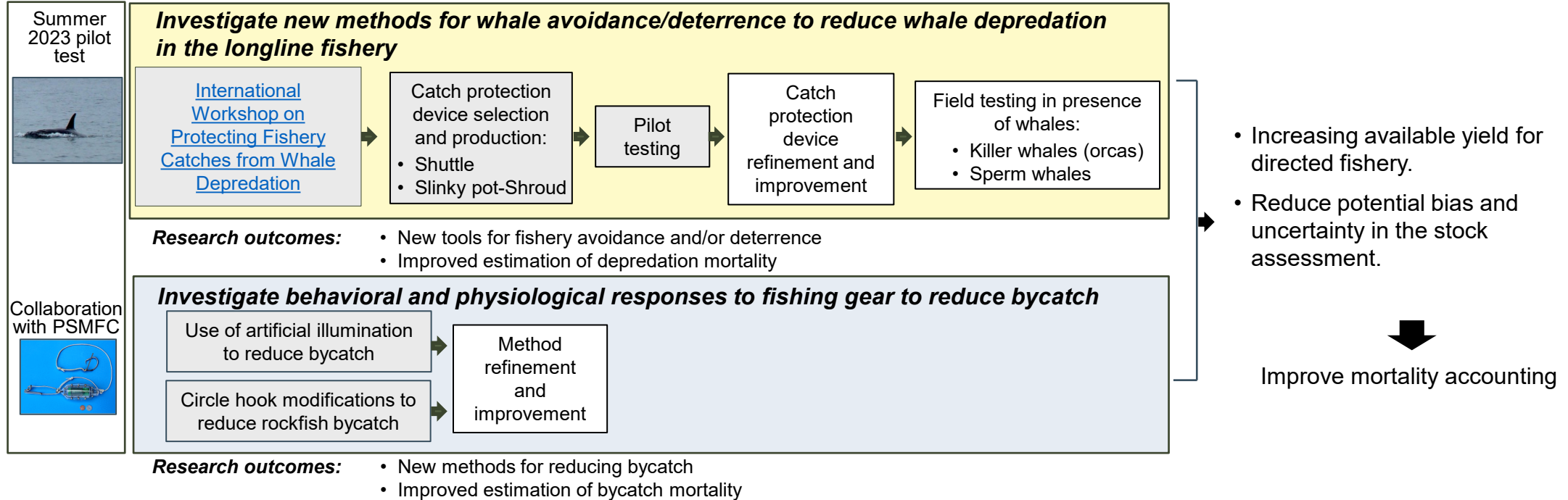
- Different hook sizes did not have different size selectivity in this study.
- The majority of injuries (~75%) were a simple torn cheek.
- Blood stress indicators increased with fight time but were not significantly different between viability or injury classifications.
- Fish size, fitness, and fat levels were similar across viability classifications.
- Estimated discard mortality estimates are very low (1.35%) for fish of Excellent viability in the charter recreational fishery.



4. Fishing technology

5-Yr Program of Integrated Research and Monitoring (2022-2026)

Relevance for stock assessment



External funding: Bycatch Reduction Engineering Program NOAA NA21NMF4720534 (2021-2023), NA23NMF4720414 (2023-2025)

Publications: Lomeli et al. (2021) *Fisheries Research* **233**: 105737

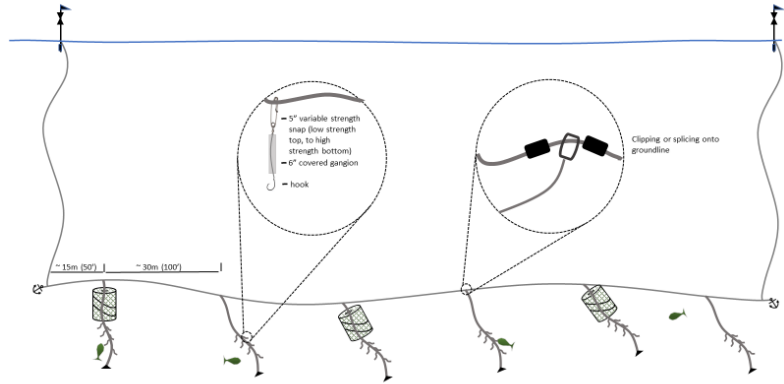
Lomeli et al. (2023) *Ocean & Coastal Management* **241**: 106664



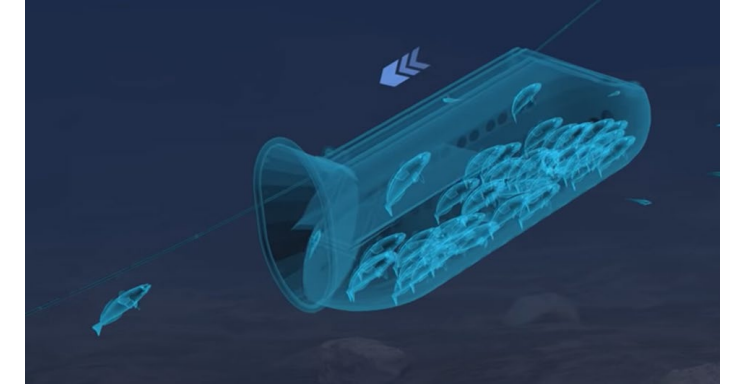
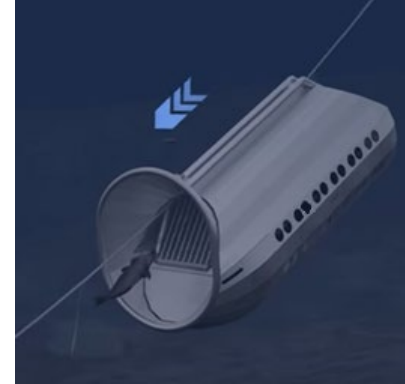
4. Fishing technology

Reducing whale depredation by protecting longline catches

Devices selected for testing:



Branch lines with shrouds



Shuttle

Field testing of catch protection devices - 2023

Tested selected devices for:

- Deployment and retrieval logistics.
- Determine optimal configurations (weighting, attachments).
- Investigate basic performance characteristics (species/sizes).



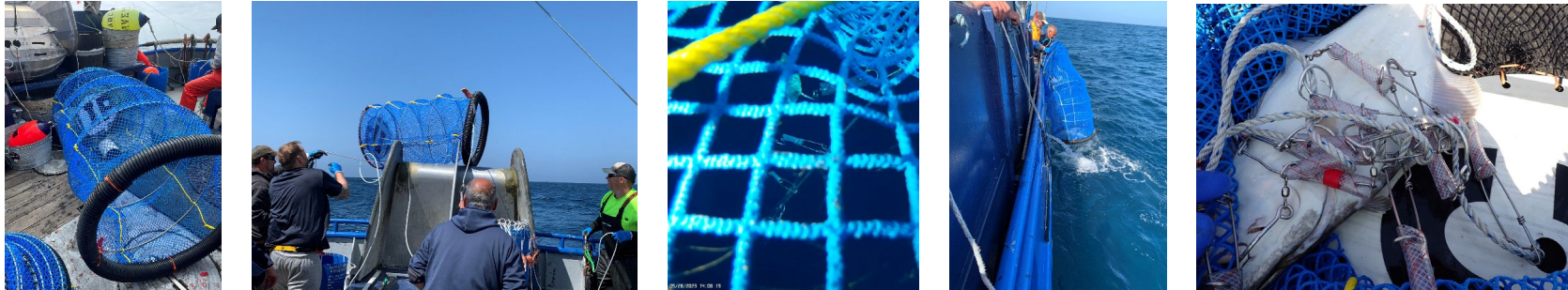
4. Fishing technology

Reducing whale depredation by protecting longline catches

Shrouds

Planning required for general deployment, retrieval, safety

- Adjusted from 3 shrouds + 3 control branches to 2+2 with a blank in the middle
- Reduced hook spacing on branch line from 4 to 2 feet.



Results:

- Variable strength snaps allowed hooks to cluster.
- Shrouds generally slid down to cover the hooks but commonly with some snarling.
- Low catch rates in final configuration – affected by small effective fishing footprint, and lots of hagfish.
- Basic concept works – many logistical issues to sort out before scaling up to fishery level.

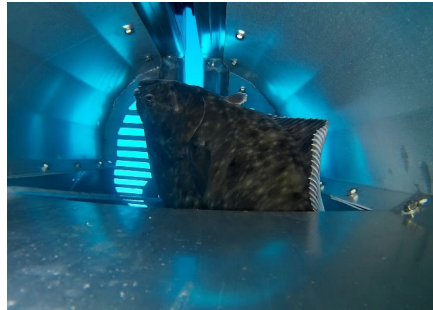


4. Fishing technology

Reducing whale depredation by protecting longline catches

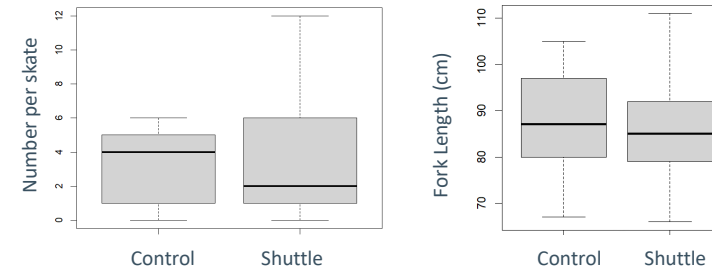
Shuttle

- Attach the device in-line during hauling event (1:30 min once technique established)
- Blank section of gear required to ensure unit is near bottom before encountering fish – avoid moving them into the water column



Results:

- Shuttle can be safely utilized on small vessels.
- Similar catch rates to standard gear.
- Comparable size categories of fish entrained.



Pacific Halibut Metrics - Shuttle



4. Fishing technology

Reducing whale depredation by protecting longline catches

Next phase: Testing shuttle in the presence of depredators

Secured funding from NOAA BREP 2023 NA23NMF4720414

- Permit and vessel selection permitting:
- 10 days of fishing in presence of Orcas / Sperm whales.
- Further refinements (attachment protocols, gangion/hook strength).
- Catch rate comparisons with and without shuttle device.
- Catch composition details (size ranges, species, catch volume).
- Actively seeking vessels interested / available for the project.

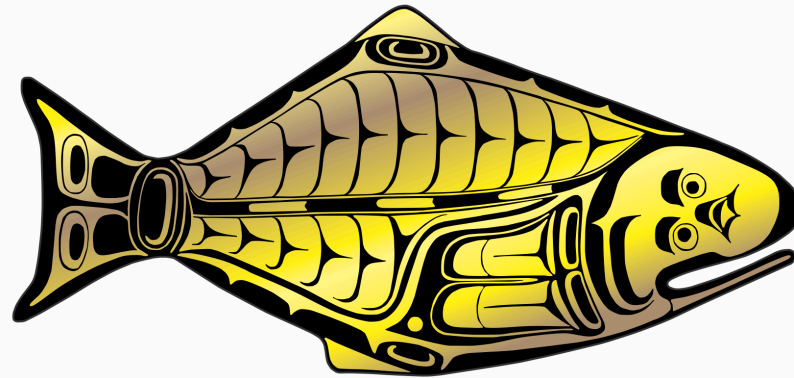


Summary of awarded research grants to IPHC current in 2024

Project #	Grant agency	Project name	PI	Partners	IPHC Budget (\$US)	Management implications	Grant period
1	Bycatch Reduction Engineering Program-NOAA	Full scale testing of devices to minimize whale depredation in longline fisheries (NOAA Award Number NA23NMF4720414)	IPHC	Alaska Fisheries Science Center-NOAA	\$199,870	Mortality estimations due to whale depredation	November 2023 – April 2025
2	Alaska Sea Grant (pending award)	Development of a non-lethal genetic-based method for aging Pacific halibut (R/2024-05)	IPHC, Alaska Pacific U. (APU)	Alaska Fisheries Science Center-NOAA (Juneau)	\$60,374	Stock structure	February 2024-January 2026
Total awarded (\$)					\$260,244		



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