

INTERNATIONAL PACIFIC



HALIBUT COMMISSION

# Migration and population genetics research at IPHC

(T. Loher, L. Sadorus, J. Planas)

Agenda item 8.3  
IPHC-2019-SRB014-09

# SRB request

## IPHC–2018–SRB013–R

36. The SRB **NOTED** that the IPHC Secretariat is following up on the SRB suggestion to hire a life history modeller and that this action is subject to broader IPHC budgetary considerations.

### *7.1 Biological research updates*

37. The SRB **NOTED** paper IPHC-2018-SRB013-07 which provided an update on the progress of the Biological and Ecosystem Science research program.

38. The SRB **AGREED** that the primary biological research activities at the IPHC should continue to follow Commission objectives, and are identified and described in the 5-Year Research Plan for the period 2017-21, including focusing on studies of migration, reproduction, growth, discard mortality and genetics.

39. The SRB **NOTED** that the biological research activities should help to define hypotheses associated with processes that affect plausible states of nature for the assessment and MSE process (e.g. climate effects on growth and recruitment).

40. The SRB **NOTED** that the IPHC Secretariat has been responsive in focusing research outcomes to management objectives required for stock assessment and MSE work, and that this work is leading to peer-reviewed journal publications.

41. The SRB **REQUESTED** that specific research topics, analysis and results be addressed in depth at subsequent SRB meetings, and that at SRB014, a presentation focused on population genetics and migration as they relate to the stock assessment and MSE work be provided. For example, how does this work identify alternative hypotheses for movement and population structure that can be considered in the MSE process and the stock assessment.

# Outline

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- 1) Structure and Frameworks for recent connectivity research**
- 2) Summary of major Findings from that work**
- 3) A Model for project selection**
  - Identification of products and deliverables
  - Quantification of research plans
- 4) Some Topics of current interest**
- 5) Incorporation of genetics into migration-related research**

# Research Program Structure

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***Circa 2002, we developed an integrated research program that was structured around Scale-dependent Processes and their relationship to Management Structure***

**... that can be nested into three Temporal Scales relative to life history:**



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- Long-term; cumulative ontogenic

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**B) Meso-scale = intragenerational / cohort-level**

- Ontogenic

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- Long-term; cumulative ontogenic

**B) Meso-scale = intragenerational / cohort-level**

- Ontogenic

**C) Fine-scale = intrannual / individual-based**

- Diurnal, sub-diurnal, seasonal

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## **1) Applied Fisheries Science**

- That is, seeking to produce results that will lead to *specific management actions*

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**... and developed under two Overarching Frameworks:**

## **1) Applied Fisheries Science**

- That is, seeking to produce results that will lead to *specific management actions*

## **2) Theoretical Ecology**

- Producing parameters leading to the **better understanding** of population function in general terms

# Framework #1: Applied Science

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## Scale-dependent Processes and Management Actions

# Framework #1: Applied Science

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## Scale-dependent Processes and Management Actions

### A) Large-scale: intergenerational / population-level

- How is the stock structurally organized, from a population-level perspective?
- Vaguely: Does this match our underlying management design?
- Specifically: Would we need additional Regulatory Areas to accurately encompass all functional population components?

*For example, if Area 4B is composed of two genetically-distinct subpopulations, should we create a new Reg Area west of Amchitka?*



# Framework #1: Applied Science

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## Scale-dependent Processes and Management Actions

### B) Meso-scale: intragenerational / cohort-level

- Spatial recruitment patterns: where do “our” fish come from?
- Vaguely: To what degree does fishing mortality in one Area affect other(s)?
- Specifically: How “wrong” is it to apply a region’s U32 trawl-bycatch mortality to its directed longline yield, when we “know” that those fish would not have stayed in that region?

*That is, where is that lost yield truly being felt?*

# Framework #1: Applied Science

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## Scale-dependent Processes and Management Actions

### C) Fine-scale: intrannual / individual-based

- How does individual fish behavior interact with harvest strategy?
- Vaguely: Does seasonal migration redistribute fish in ways in which we do not understand?
- Specifically: To what extent does the distribution of fish as surveyed during summer (i.e., that which we simply call “stock distribution”) reflect regional mean abundance integrated over nine- (or twelve-) month fishing seasons?

*That is, if we're looking to achieve a relatively constant SPR among all regulatory areas within a Biological Region, how far from our target(s) might we be (by Area) “knowing” that the fish are unlikely to be where we surveyed them if they're harvested prior to May or after September?*

# Framework #2: Theoretical Ecology

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**Generate data for the construction, parameterization, and validation of age- and sex-specific spatial-distribution models**

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- The ecological equivalent of spatially-explicit assessment models
  - but numerical abundance estimation is not necessarily required; relative abundance or simple spatial coverage are valid goals



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## Generate data for the construction, parameterization, and validation of age- and sex-specific spatial-distribution models

- The ecological equivalent of spatially-explicit assessment models
  - but numerical abundance estimation is not necessarily required; relative abundance or simple spatial coverage are valid goals
- Often referred to as “metapopulation modeling”
  - except, not really ... because extinction-recolonization dynamics are not the focus
- More appropriately: a form of “landscape ecology modelling”

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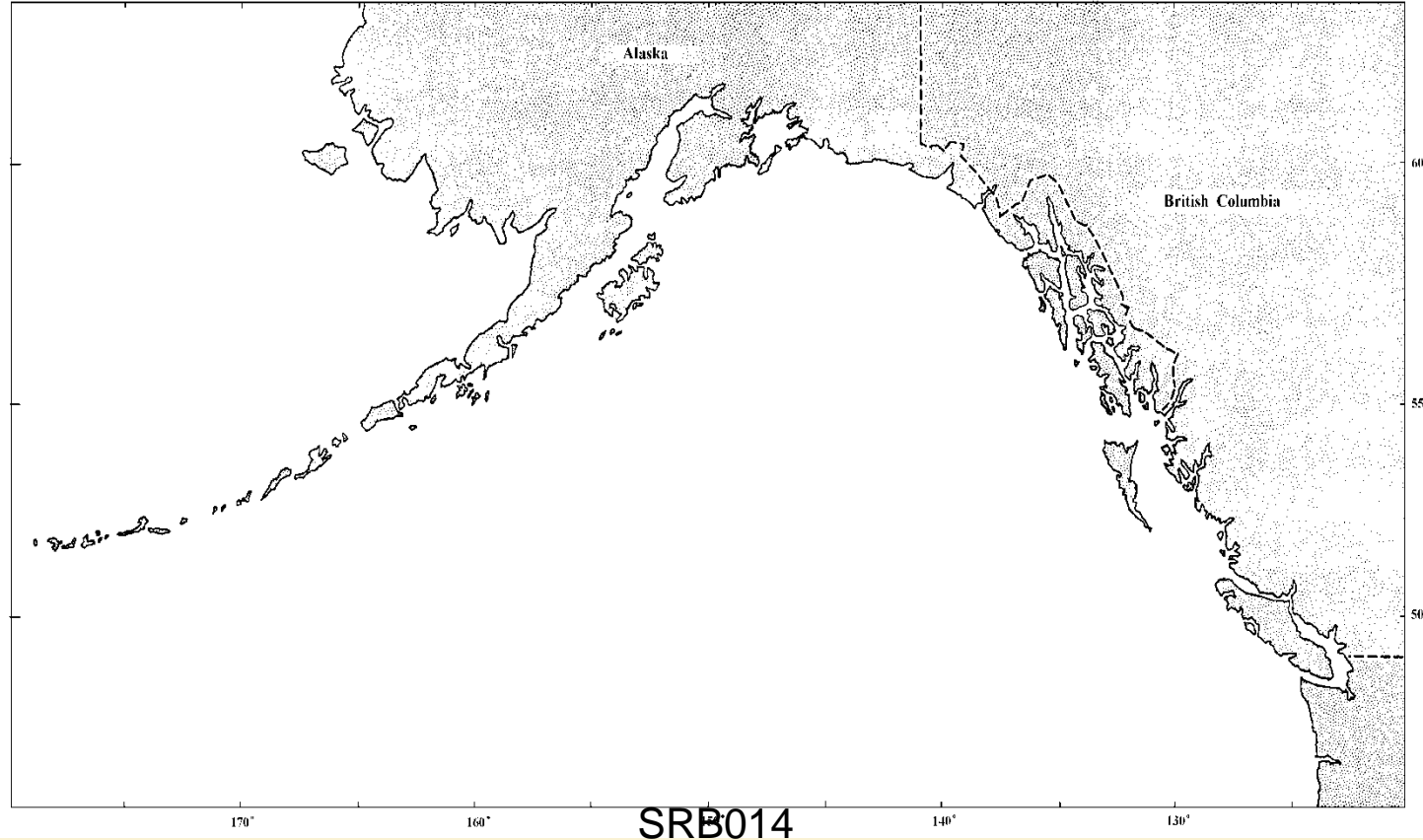
- Example: spatial progression of a distinct source population

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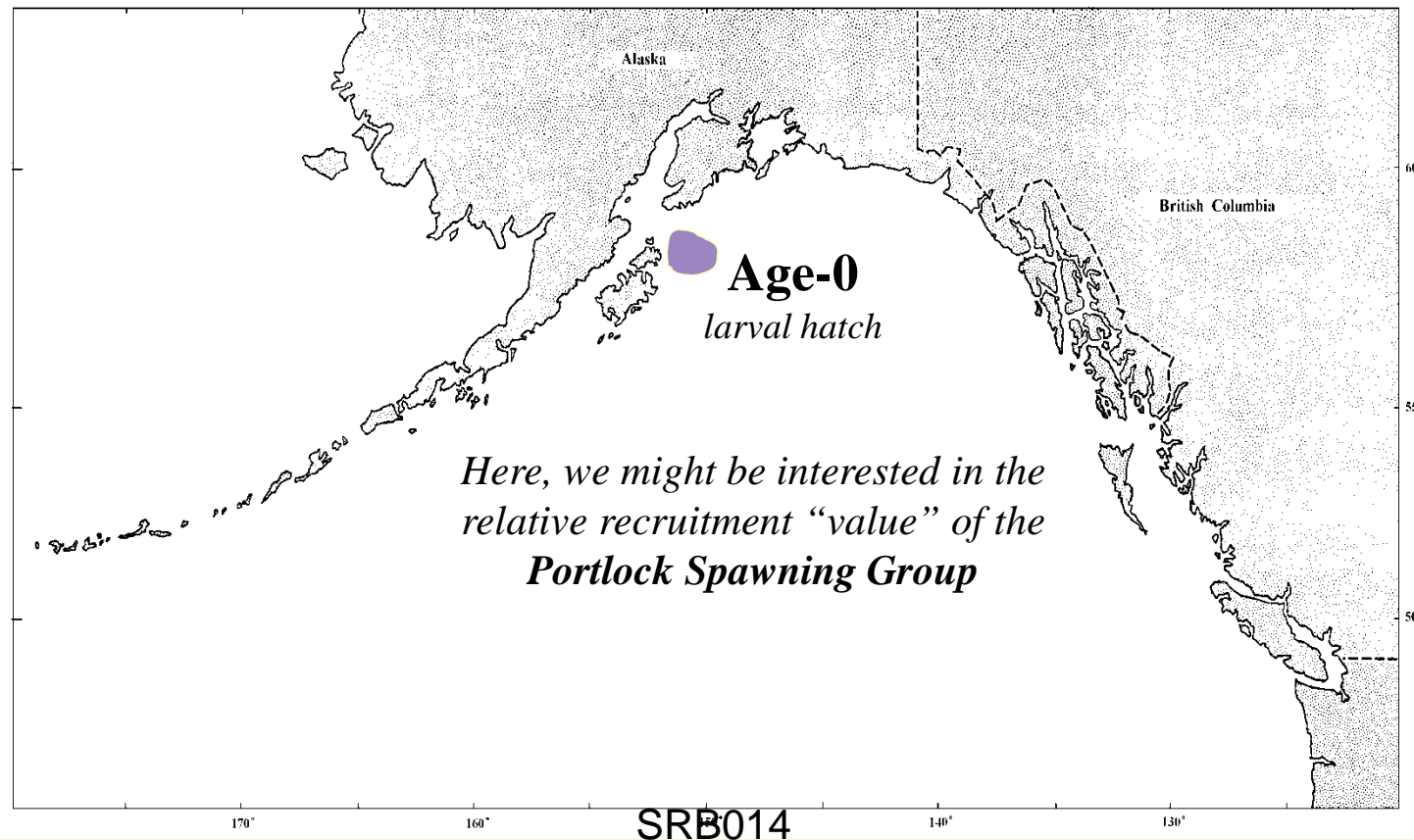
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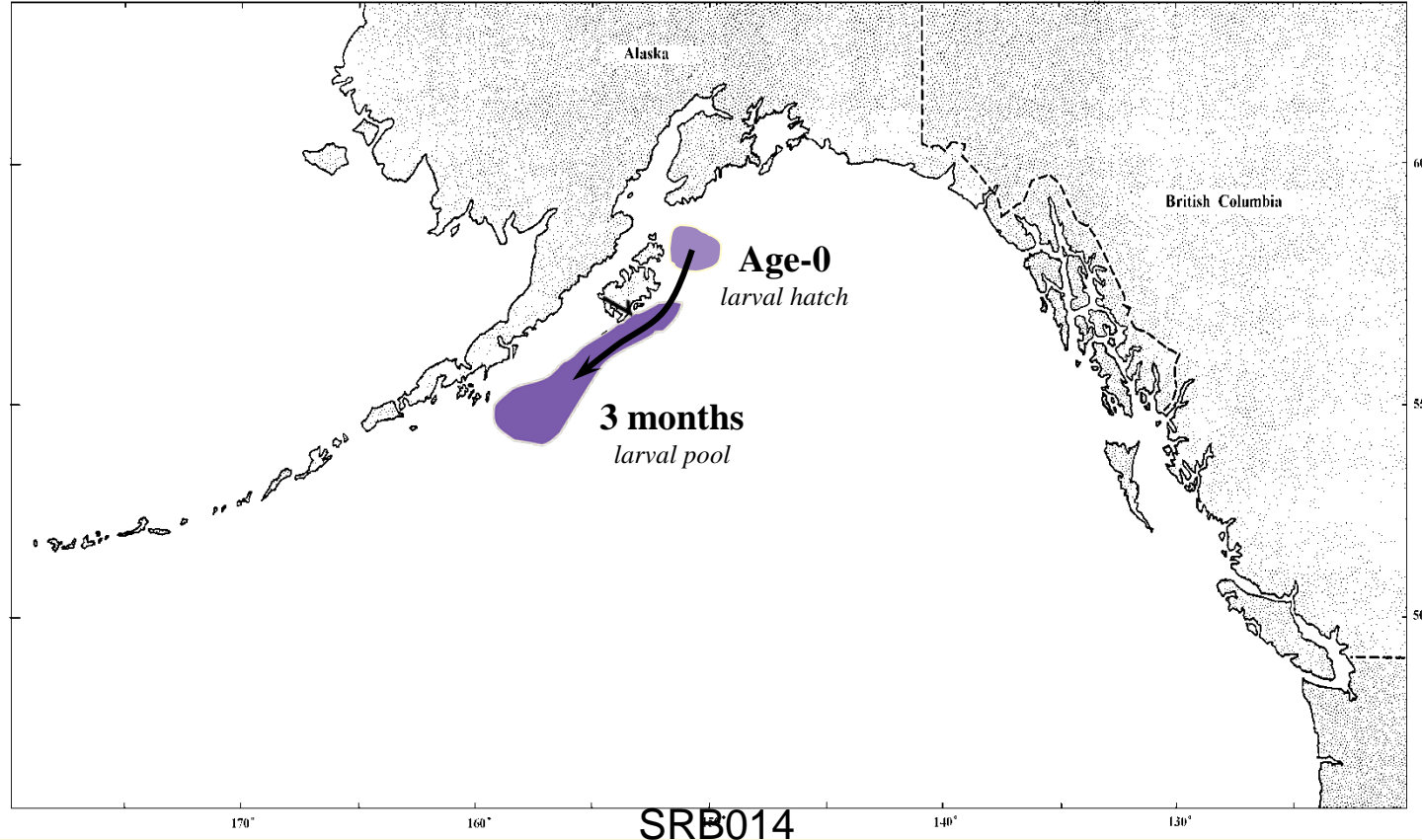
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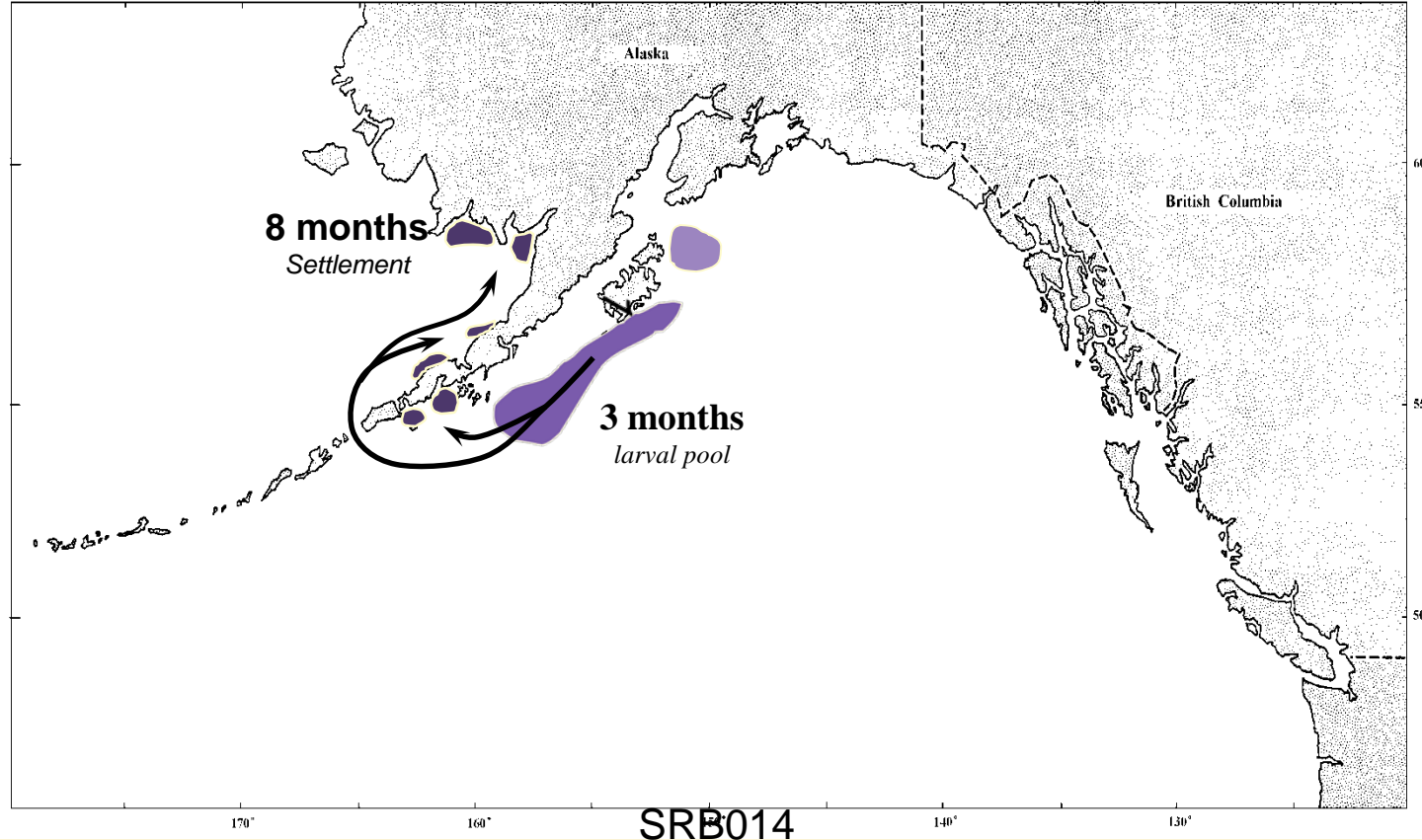
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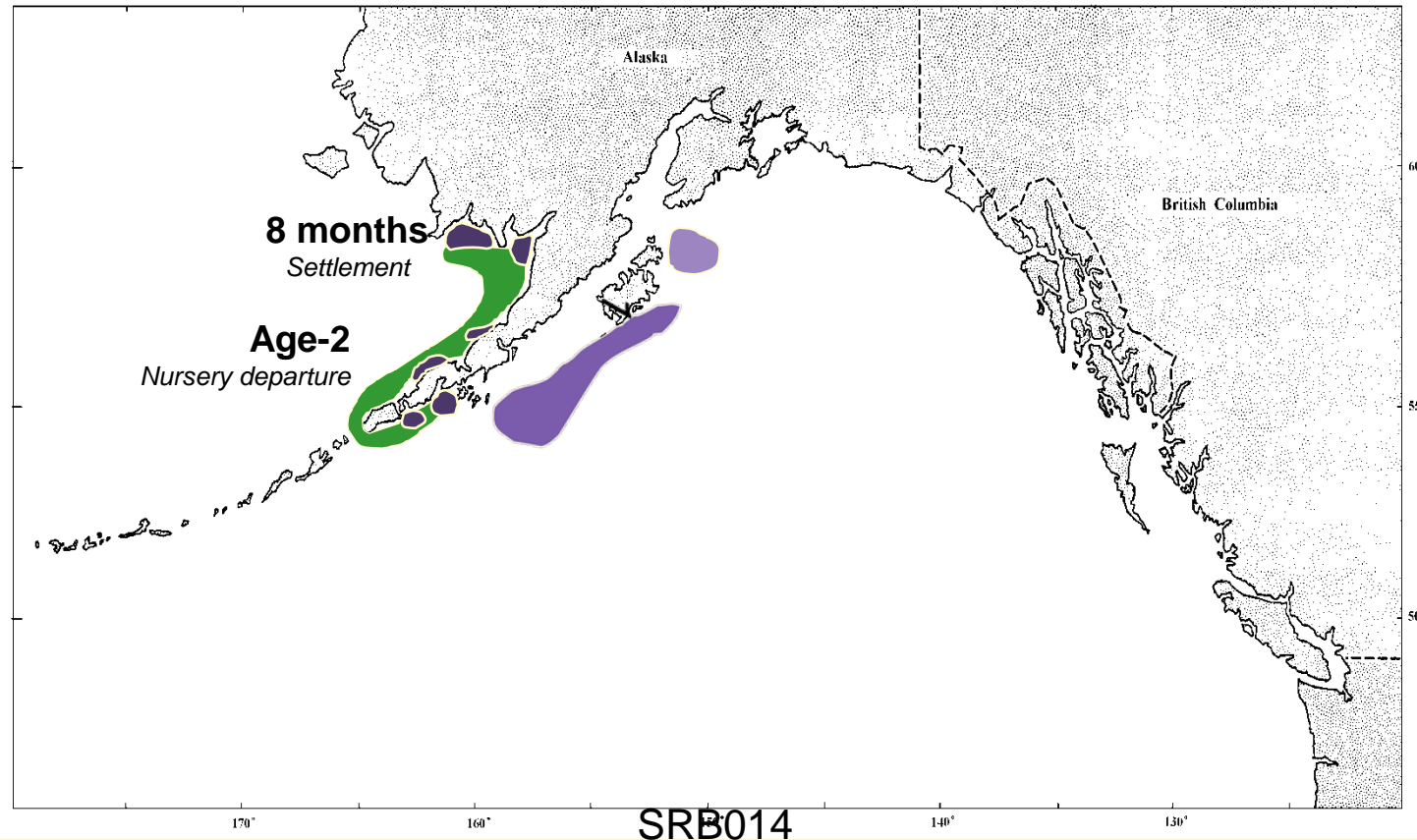
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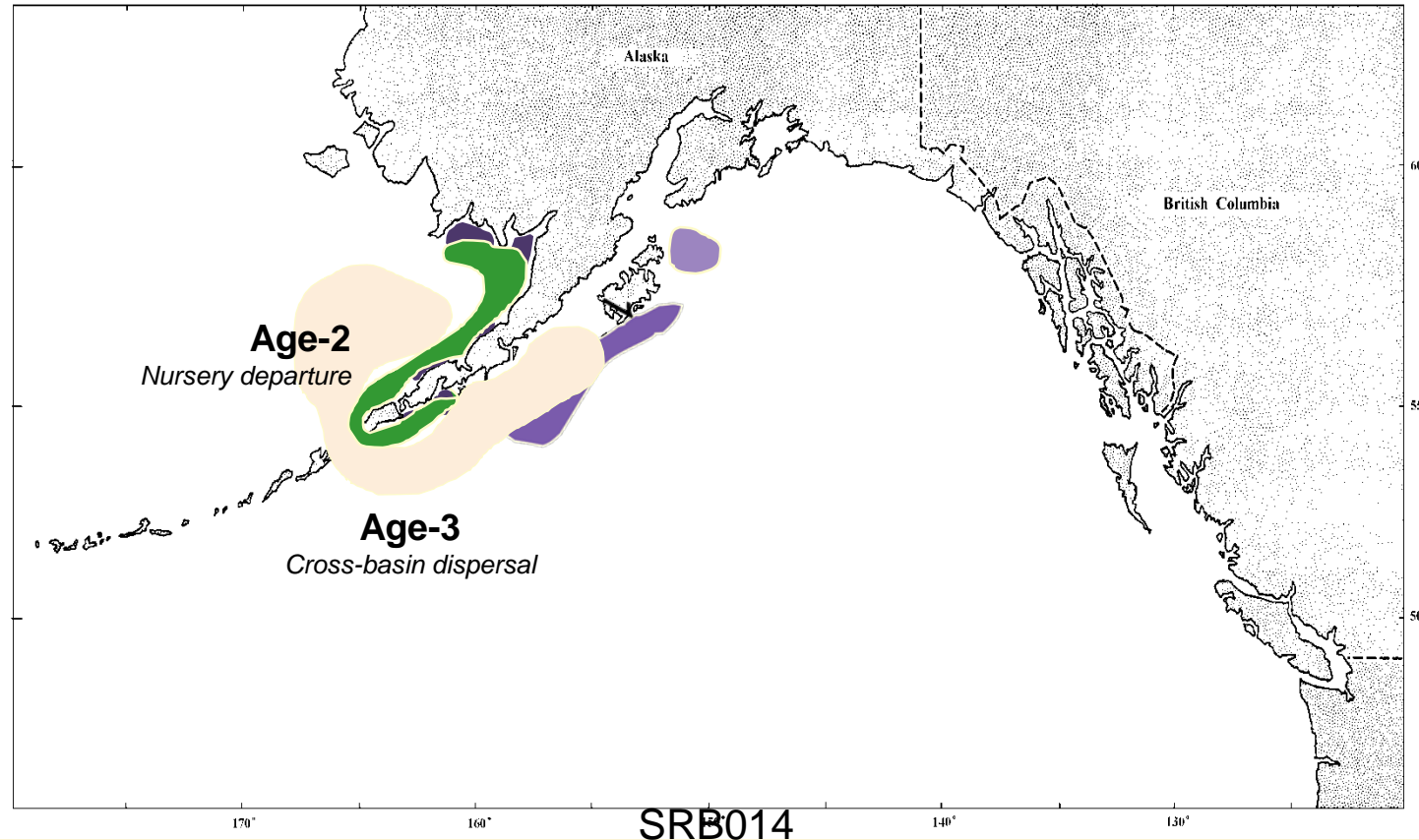
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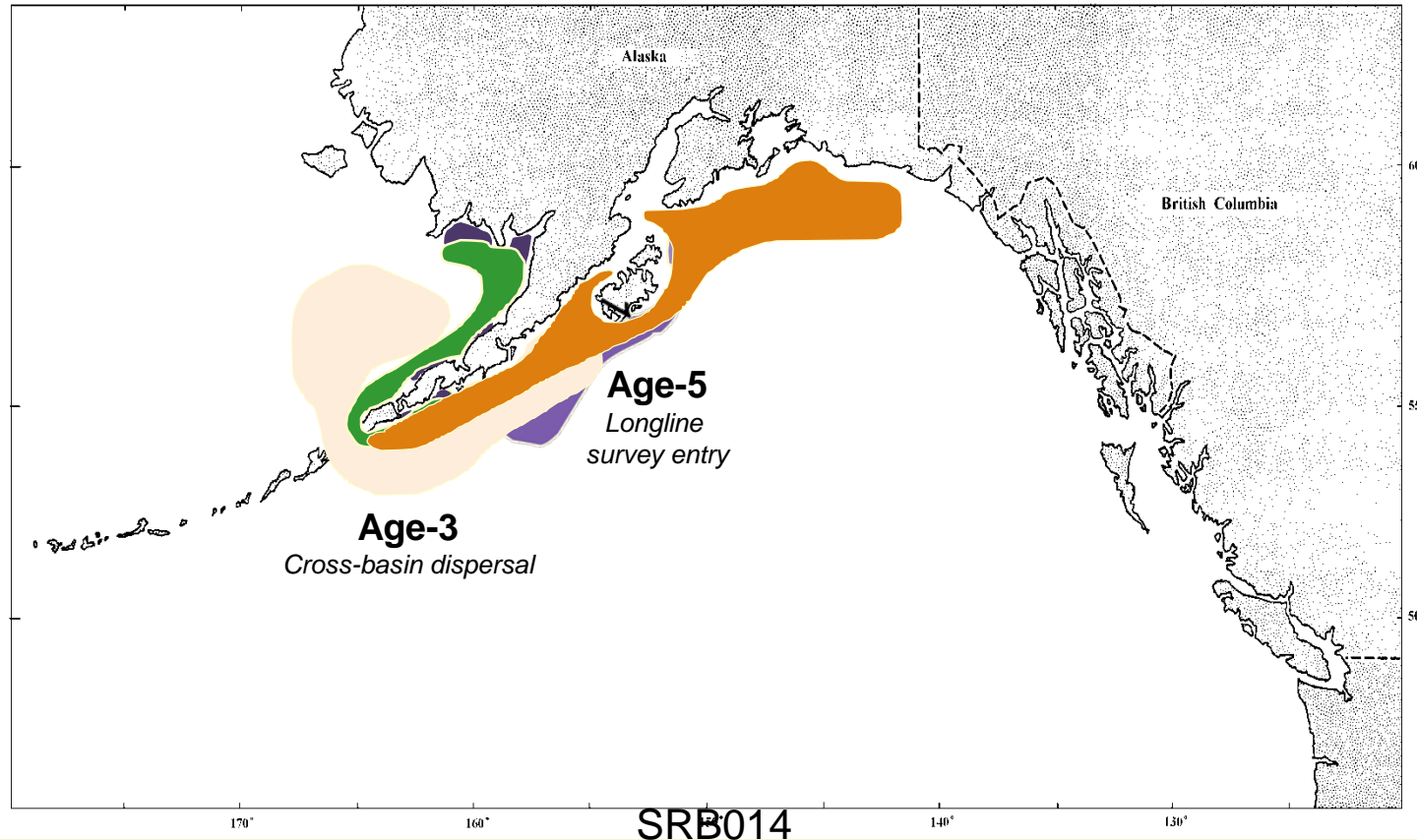




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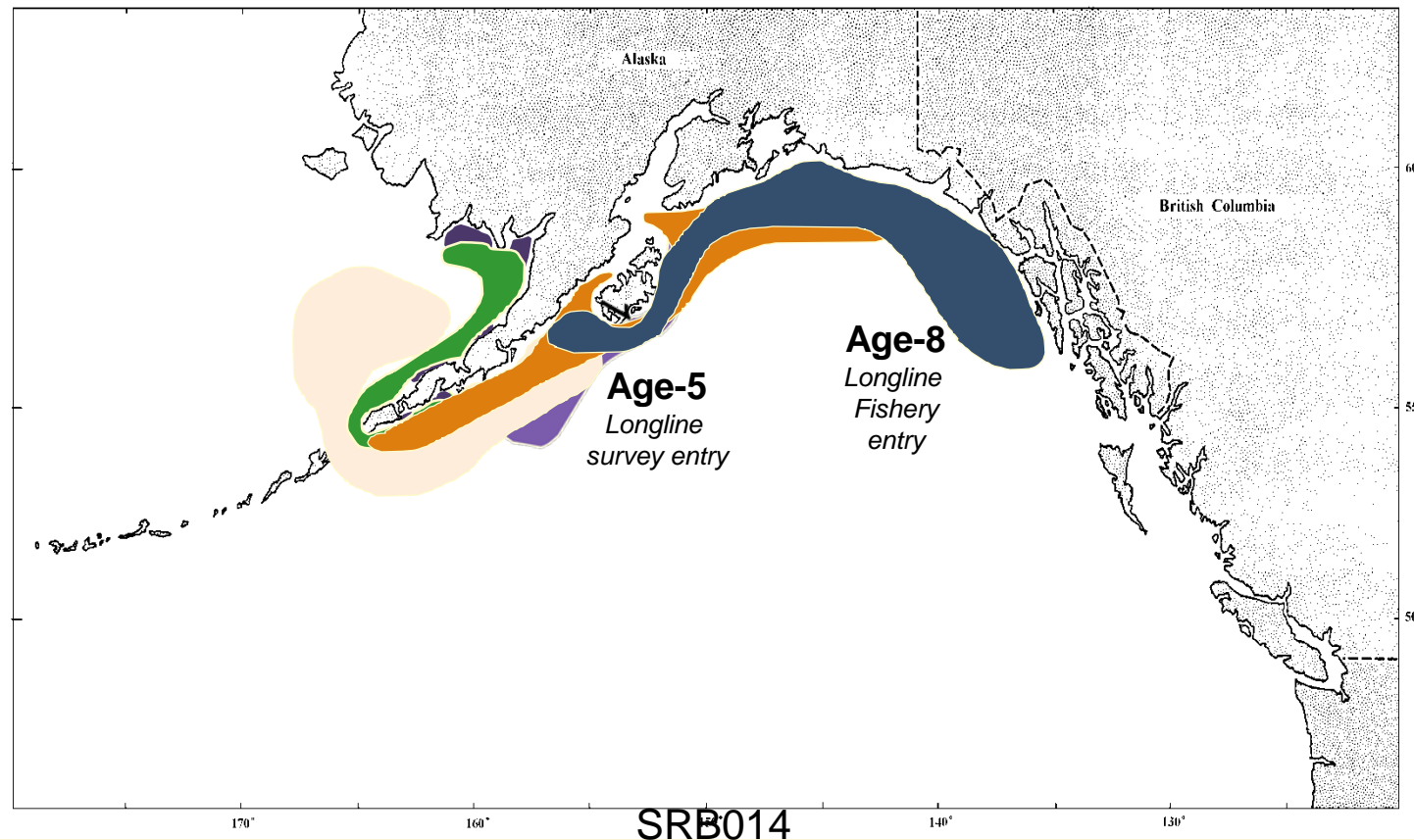
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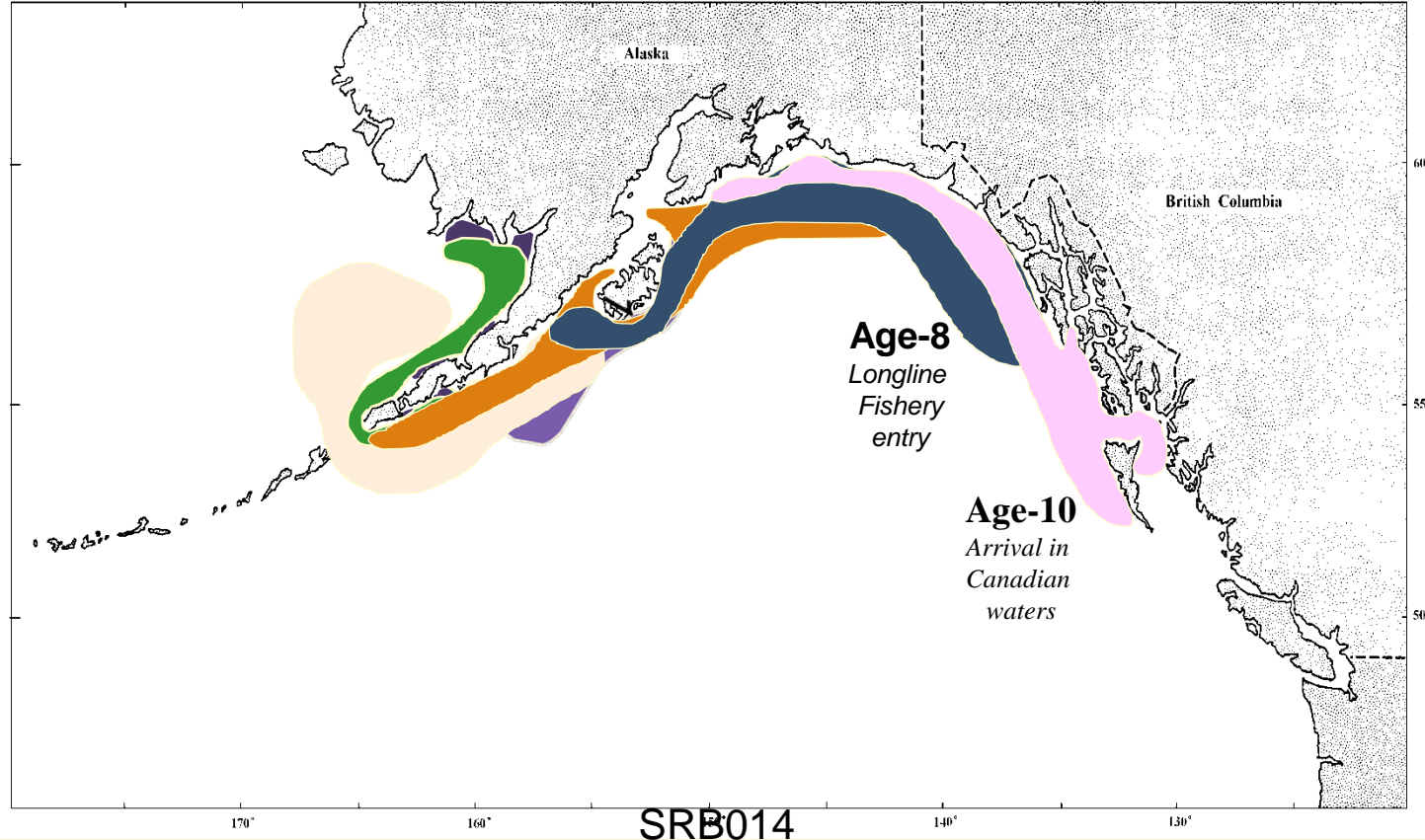
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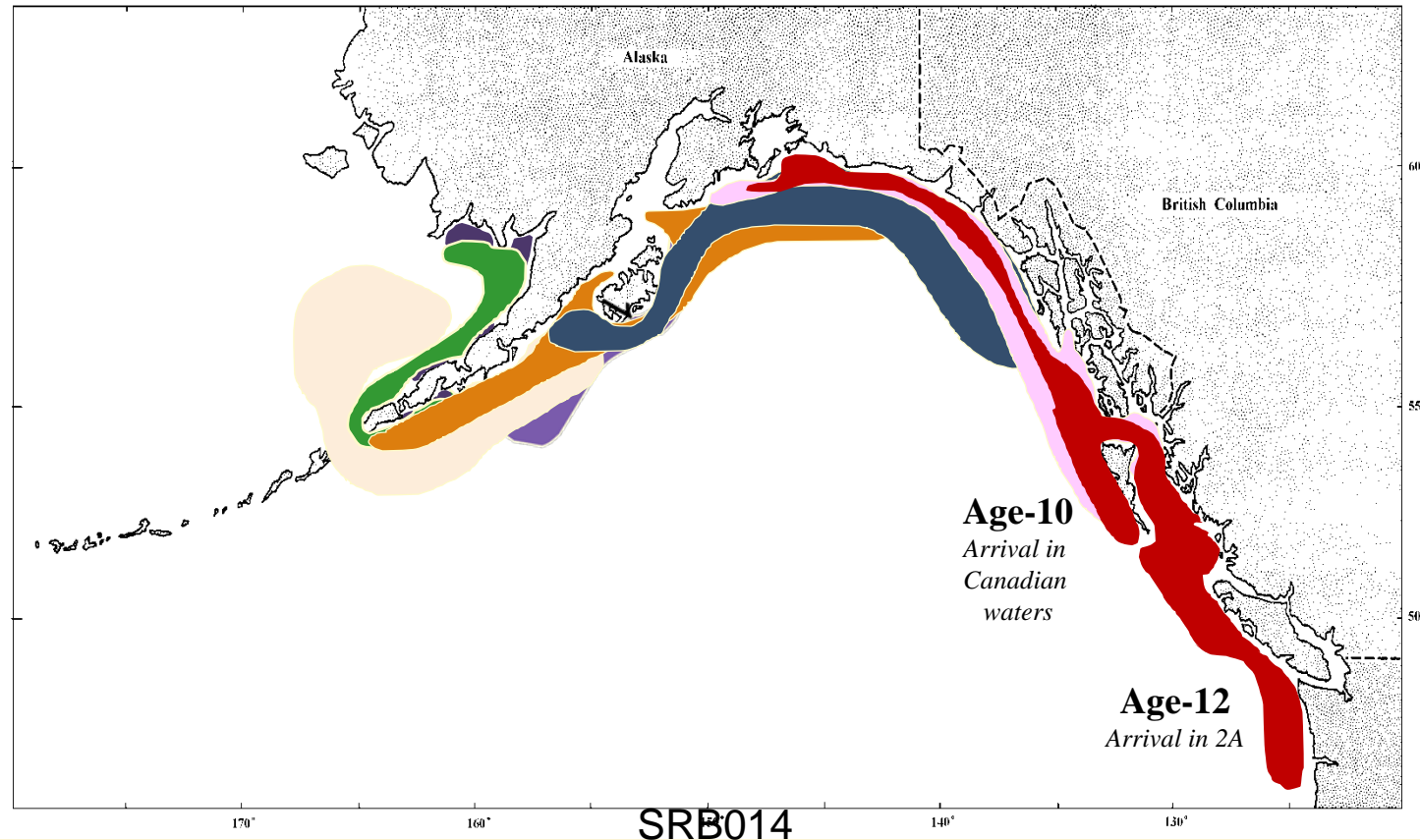
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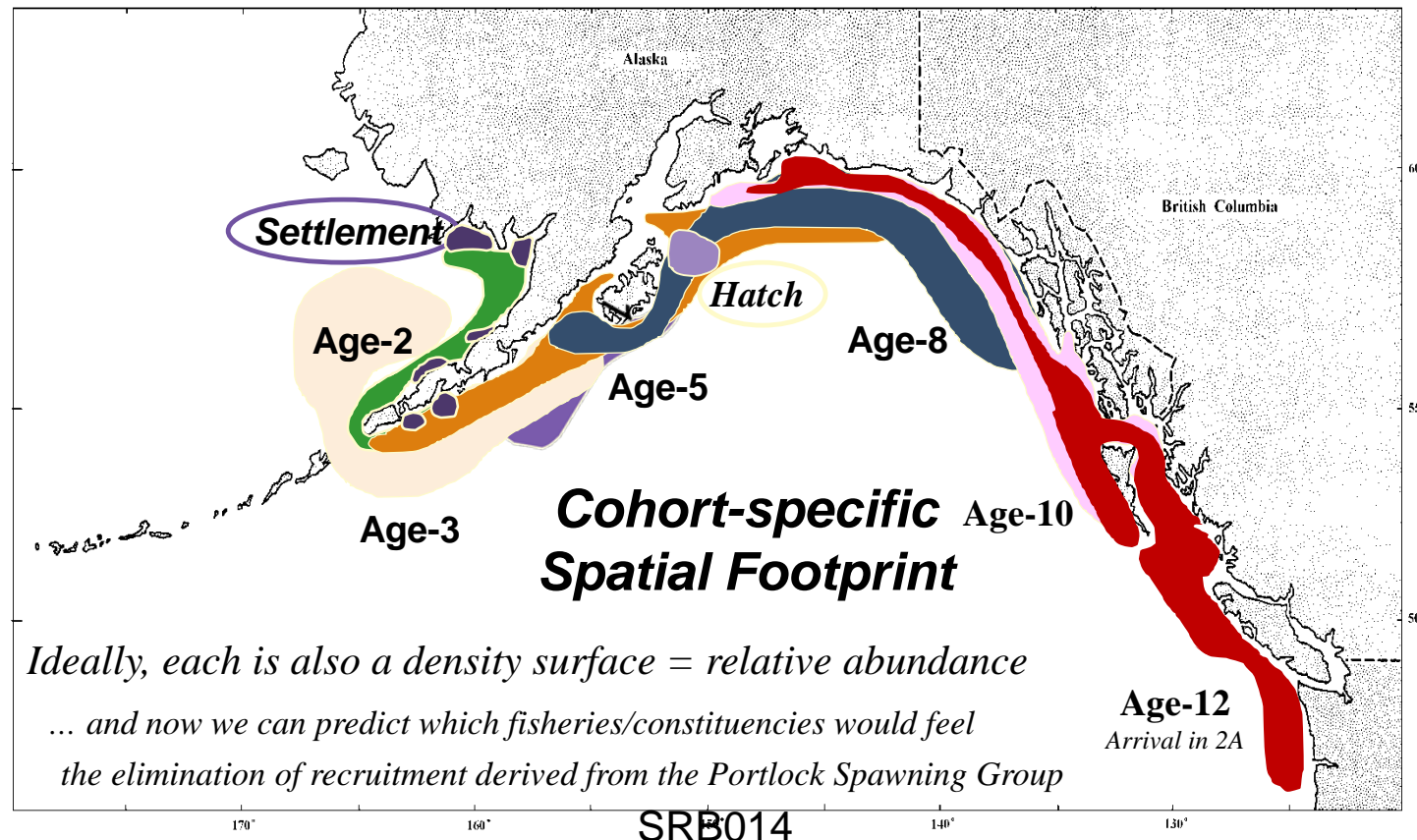
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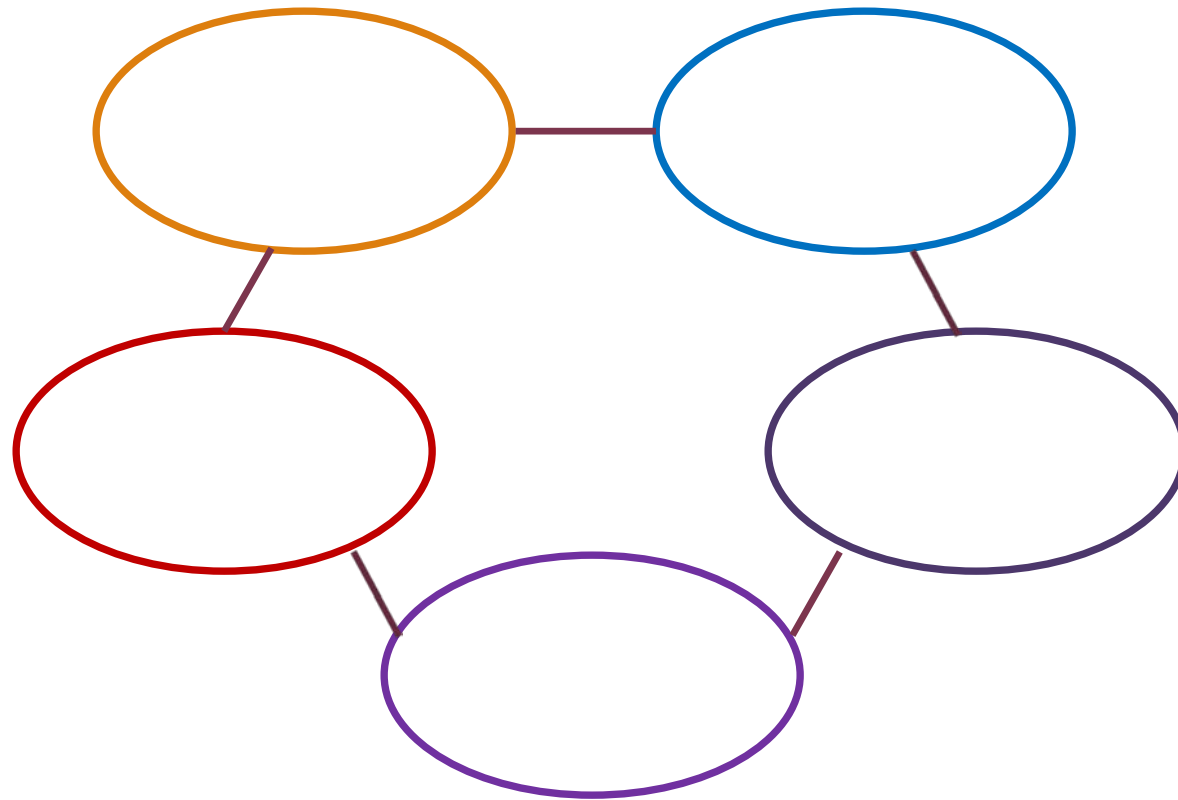
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# The Integrated Research Design

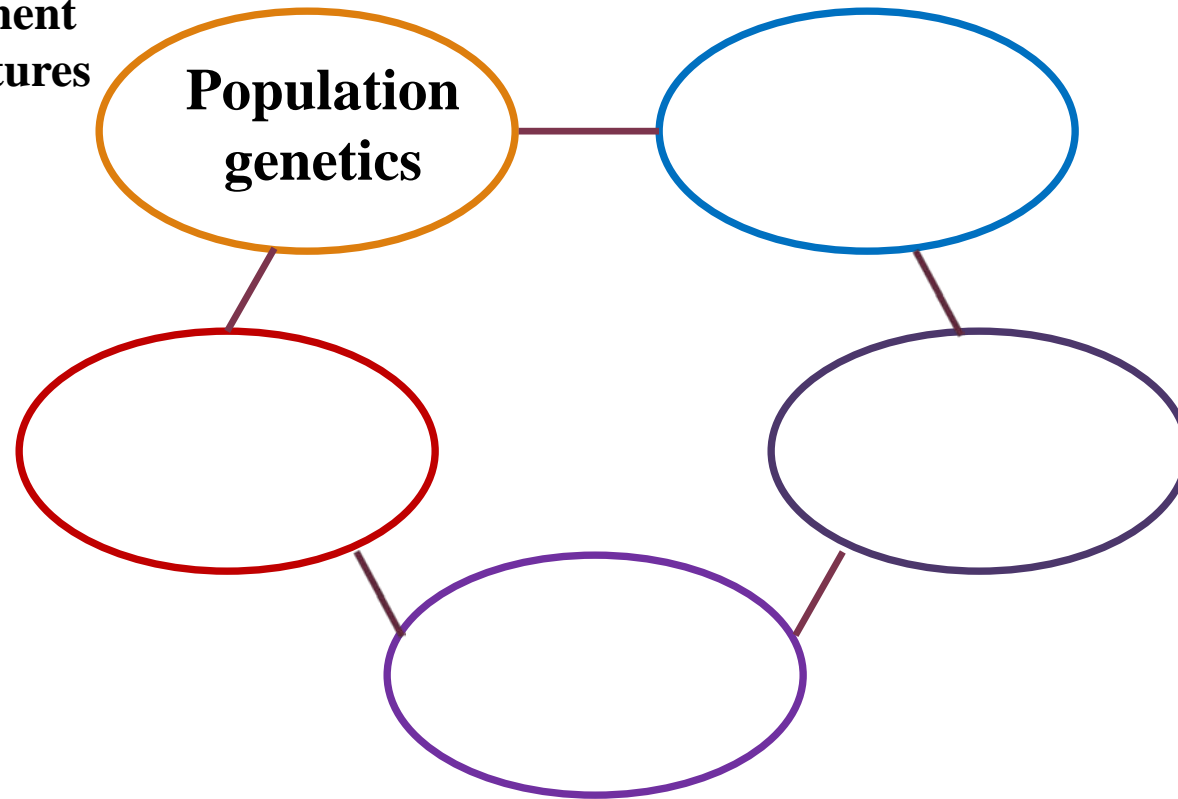
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# The Integrated Research Design

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**Regulatory Area  
and Assessment  
Model structures**

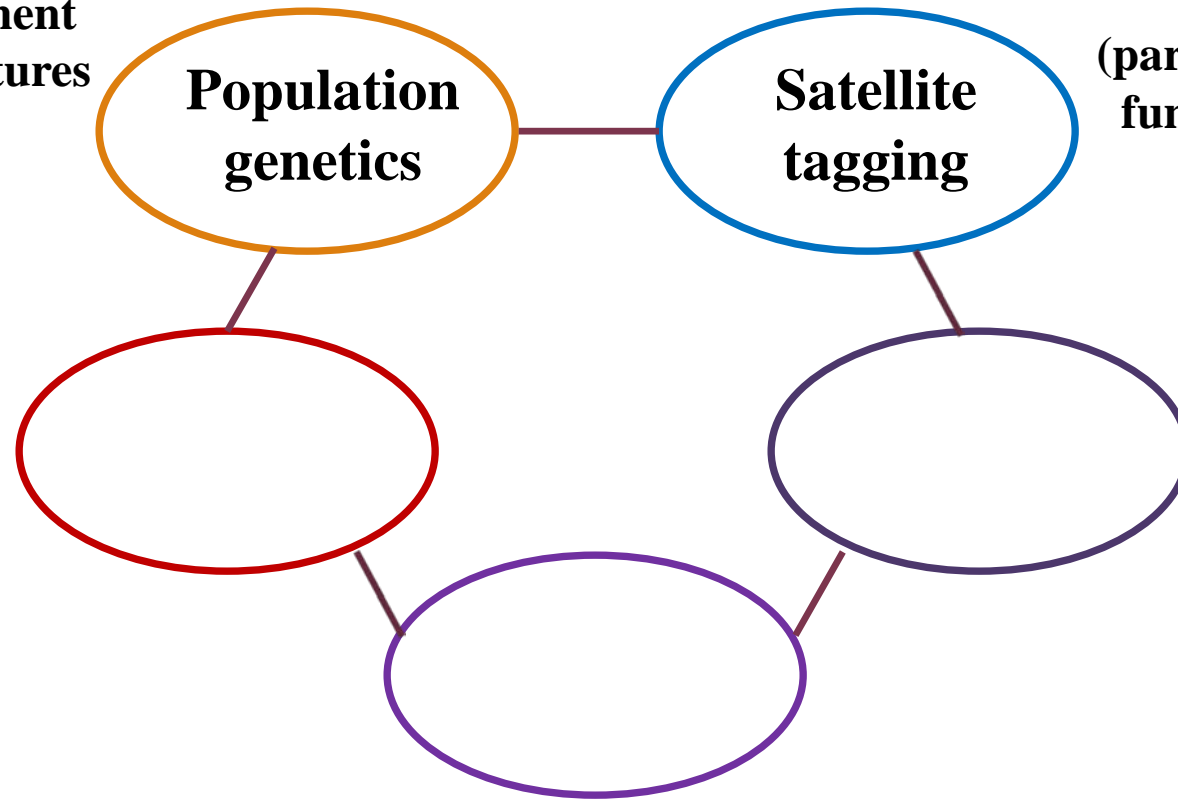


# The Integrated Research Design

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**Regulatory Area  
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**Spawning stock  
structure  
(partition SSB into  
functional units)**

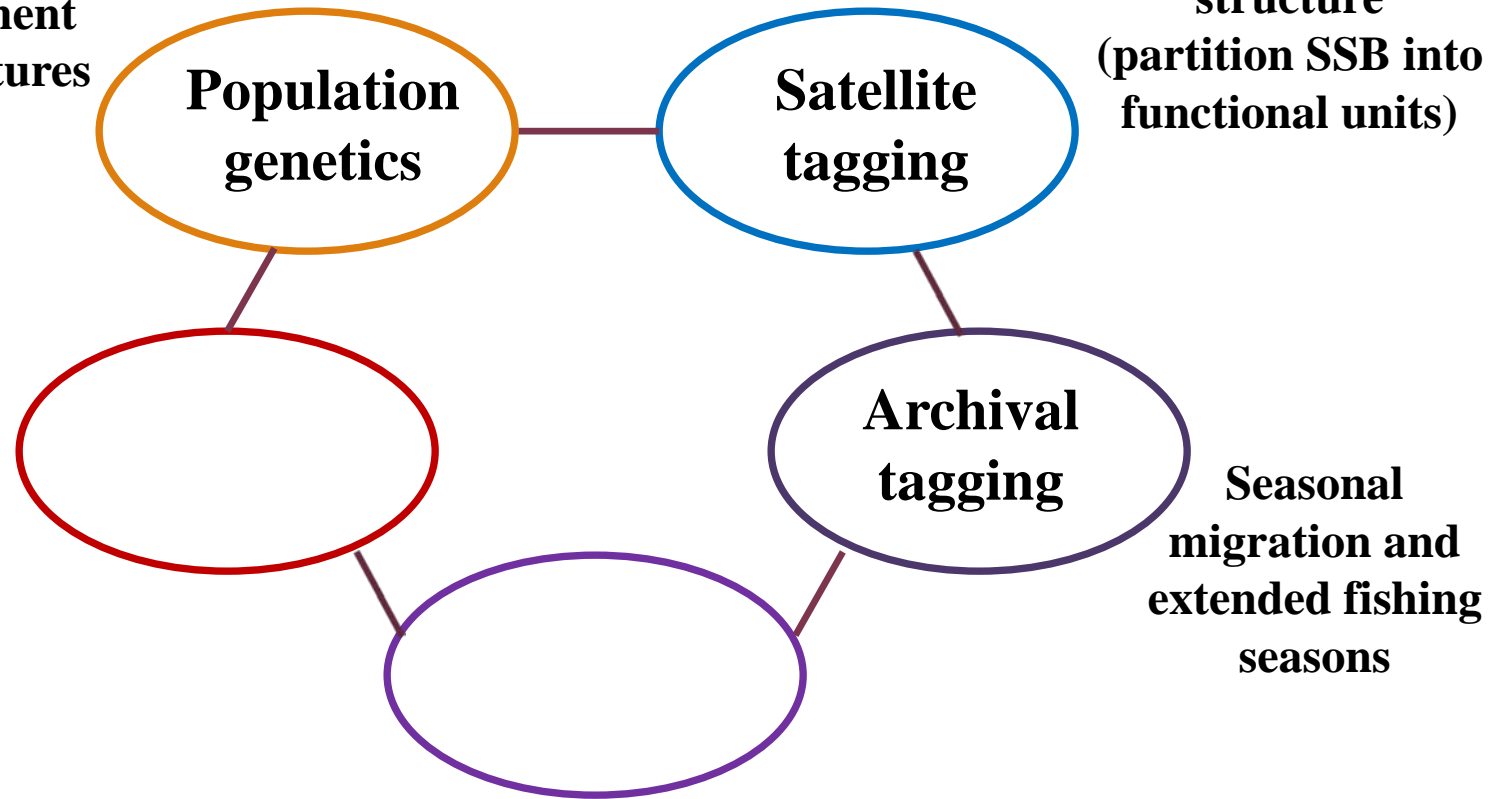




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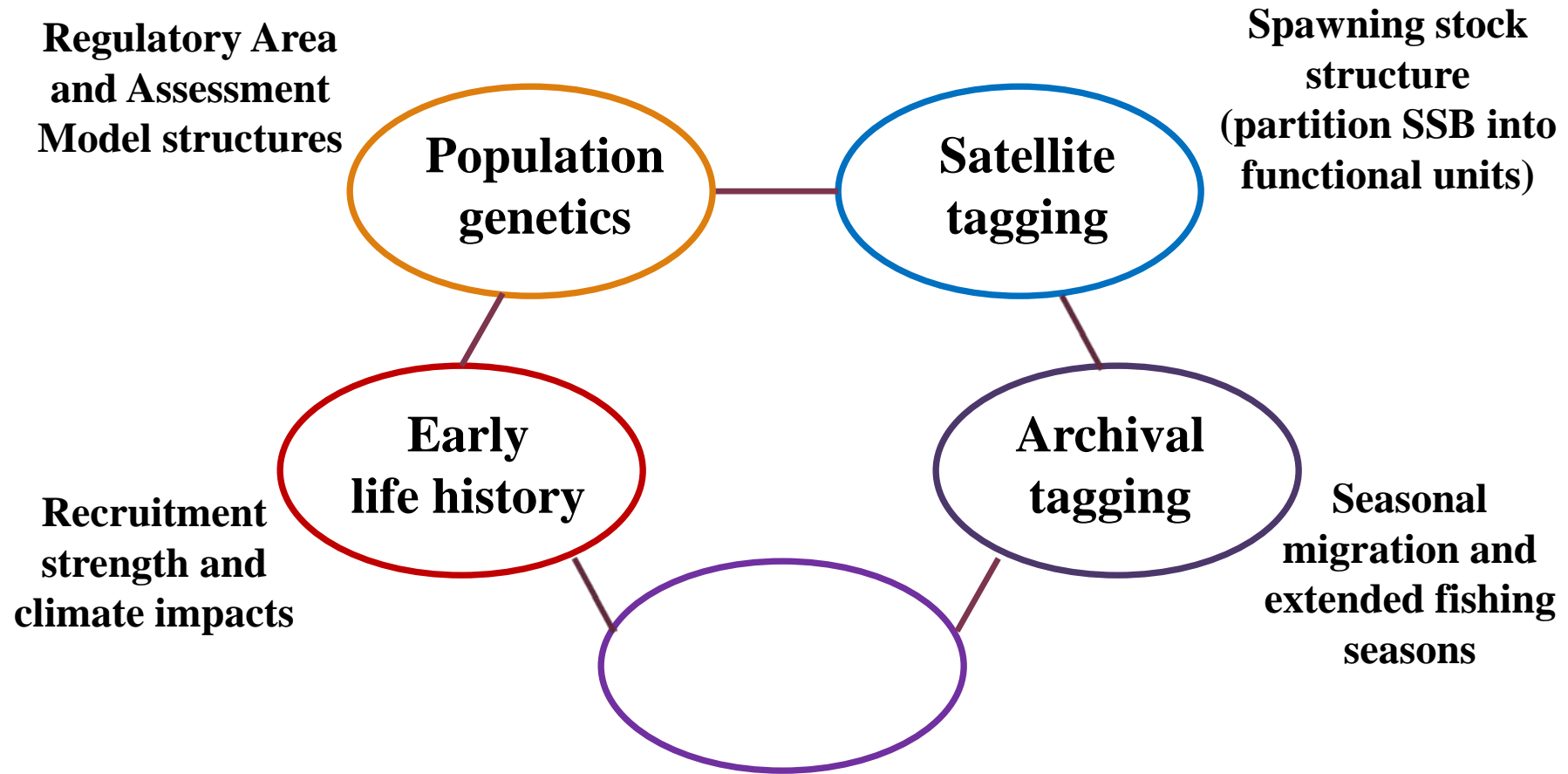
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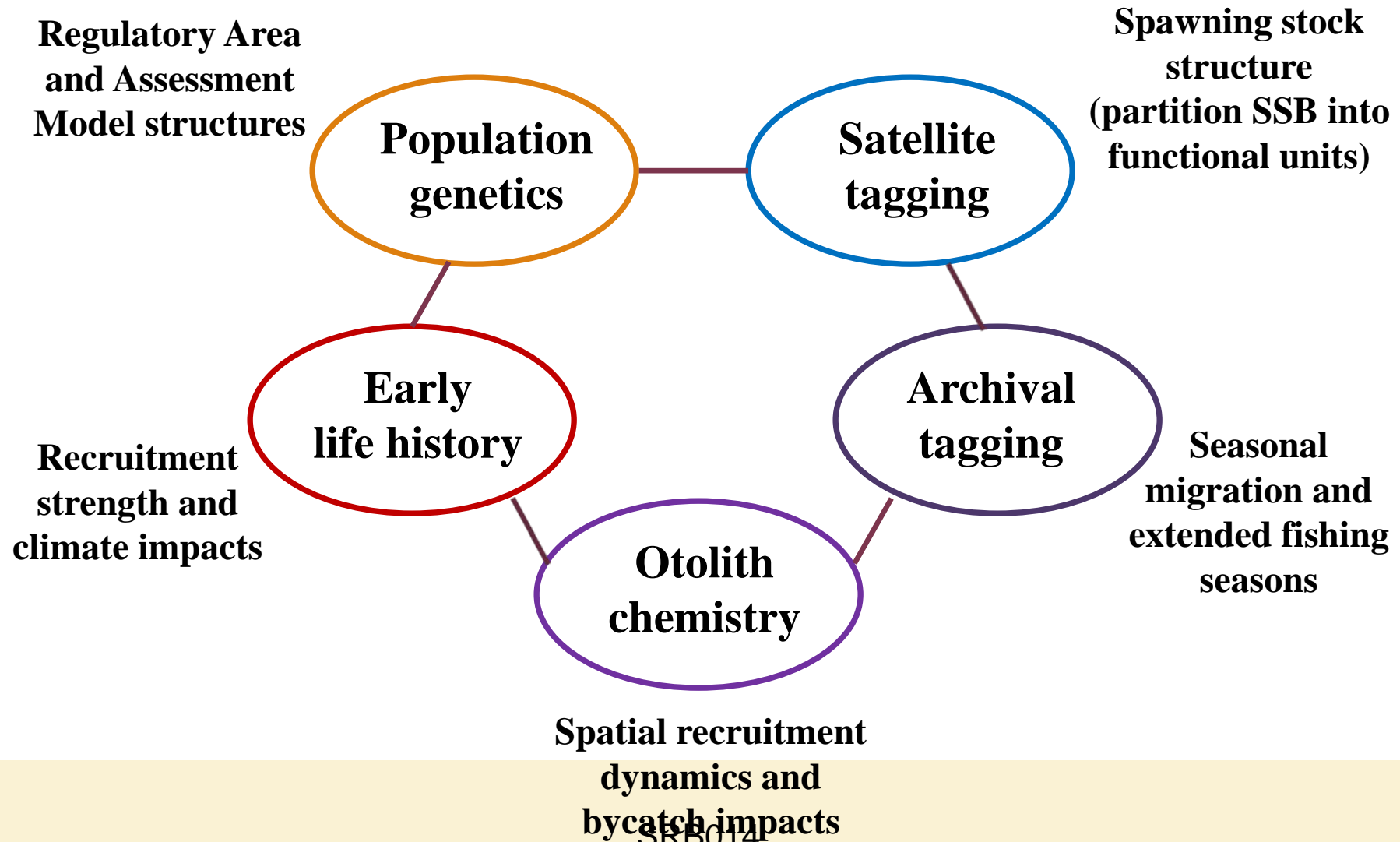


# The Integrated Research Design

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# Some major findings

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**From coastwide deployment of 67,436 PIT tags (2001-2009)**

# Some major findings

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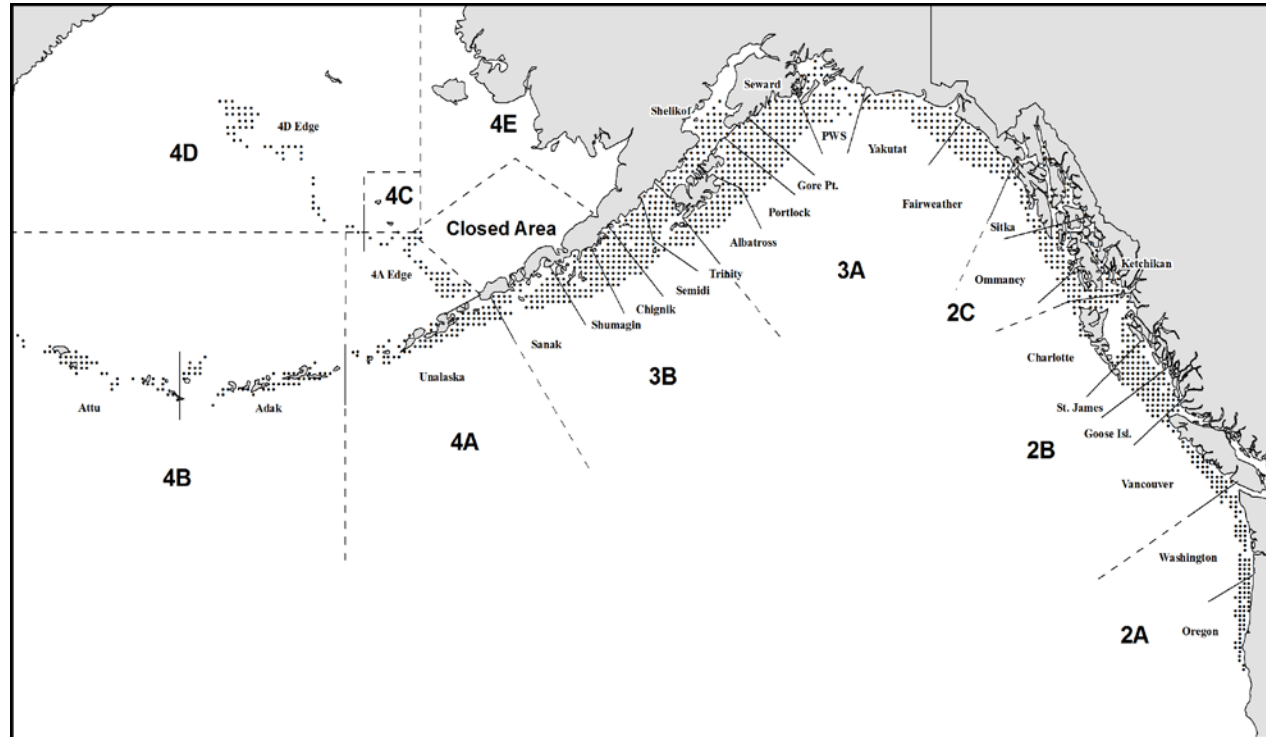
**From coastwide deployment of 67,436 PIT tags (2001-2009)**

**Pre-dated the Integrate Design and was not intended for this context**

- Preparations began in 2000, but had nothing to do with connectivity: rather, designed for mortality (F, M) and abundance estimation
  - Unexpectedly low tag-recovery rates in some areas led to questionable estimates of fishing mortality
- However, the resultant data were highly amenable to migration analysis

# Some major findings

From coastwide deployment of 67,436 PIT tags (2001-2009)



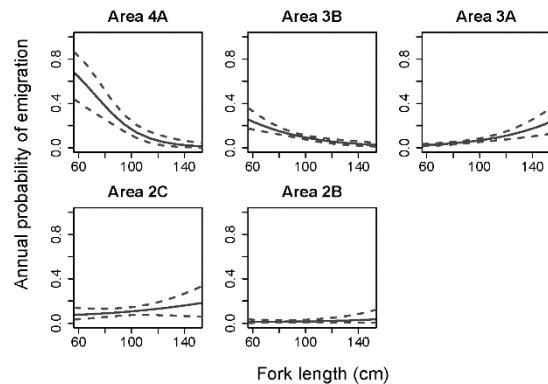
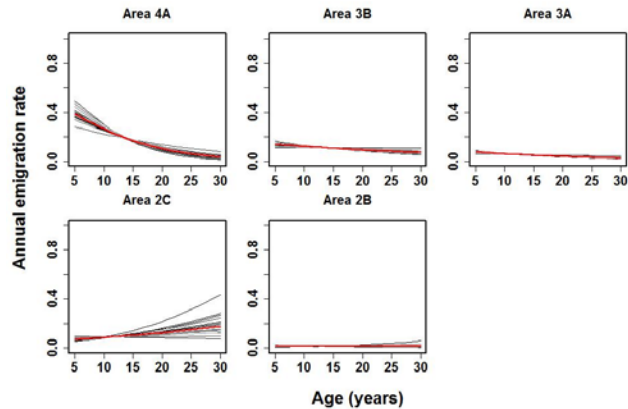
Recovered via an extensive portside commercial-harvest recovery program

# Some major findings

## From coastwide deployment of 67,436 PIT tags (2001-2009)

**Movement rates** of 032 fish modelled  
as functions of length and age ...

... and tabulated **Area-to-Area**



Estimated annual migration rates for 100 cm fish from  
PIT tags 2003-2009 (Webster *et al.* 2013).

Area in yr i	Area in yr i+1				
	4A	3B	3A	2C	2B
<b>4A</b>	<b>0.833</b>	0.041	0.093	0.013	0.019
<b>3B</b>	0.002	<b>0.907</b>	0.084	0.004	0.003
<b>3A</b>	0.000	0.059	<b>0.934</b>	0.003	0.004
<b>2C</b>	0.000	0.000	0.025	<b>0.895</b>	0.080
<b>2B</b>	0.006	0.000	0.002	0.008	<b>0.984</b>



# Some major findings

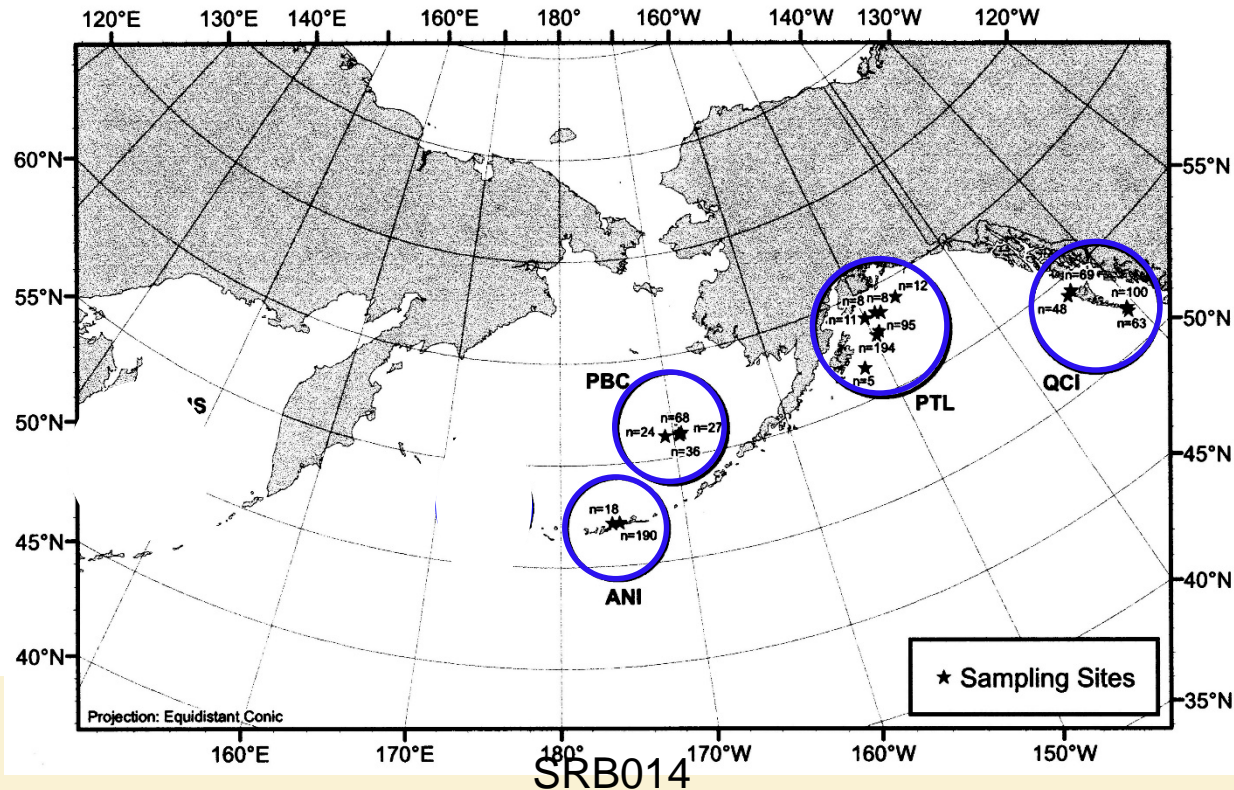
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**From Population genetic analyses (1998-2017)**

# Some major findings

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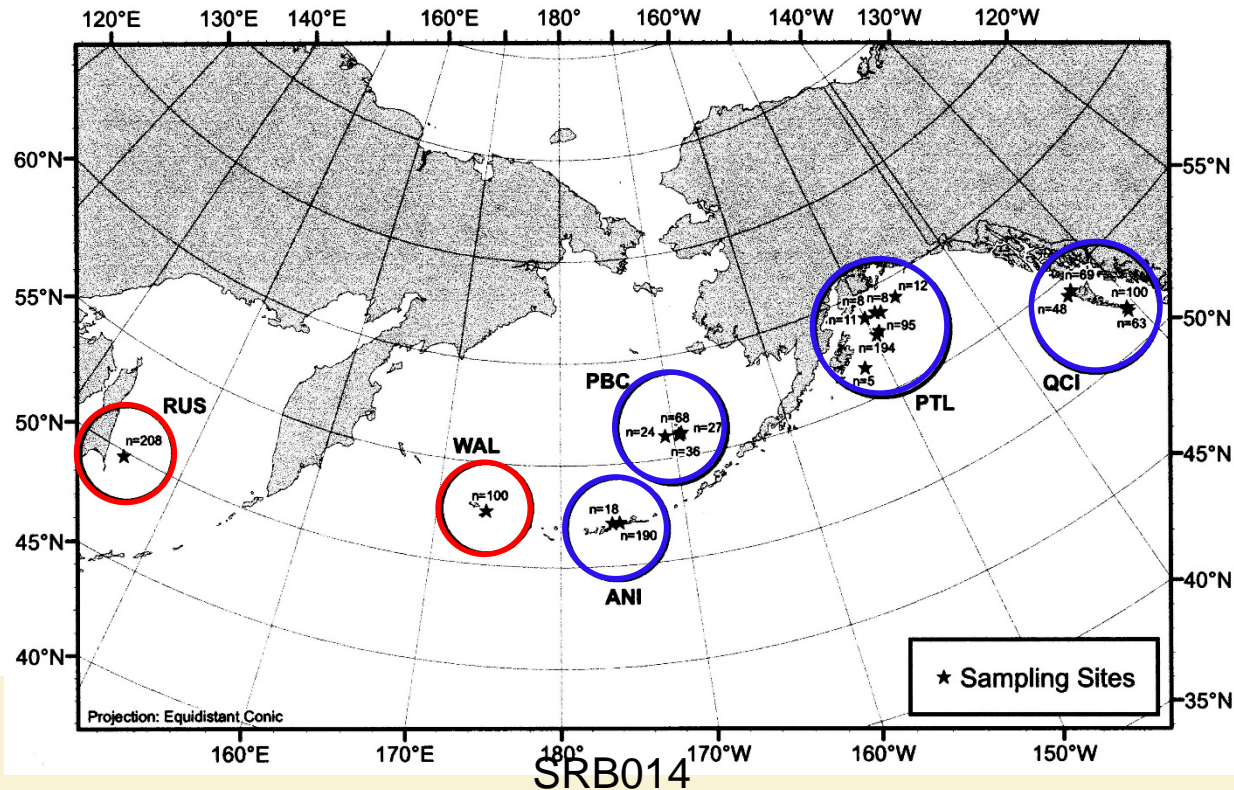
- (968) mature fish sampled at **winter** spawning grounds from British Columbia to the eastern Aleutian Islands



# Some major findings

## From Population genetic analyses (1998-2017)

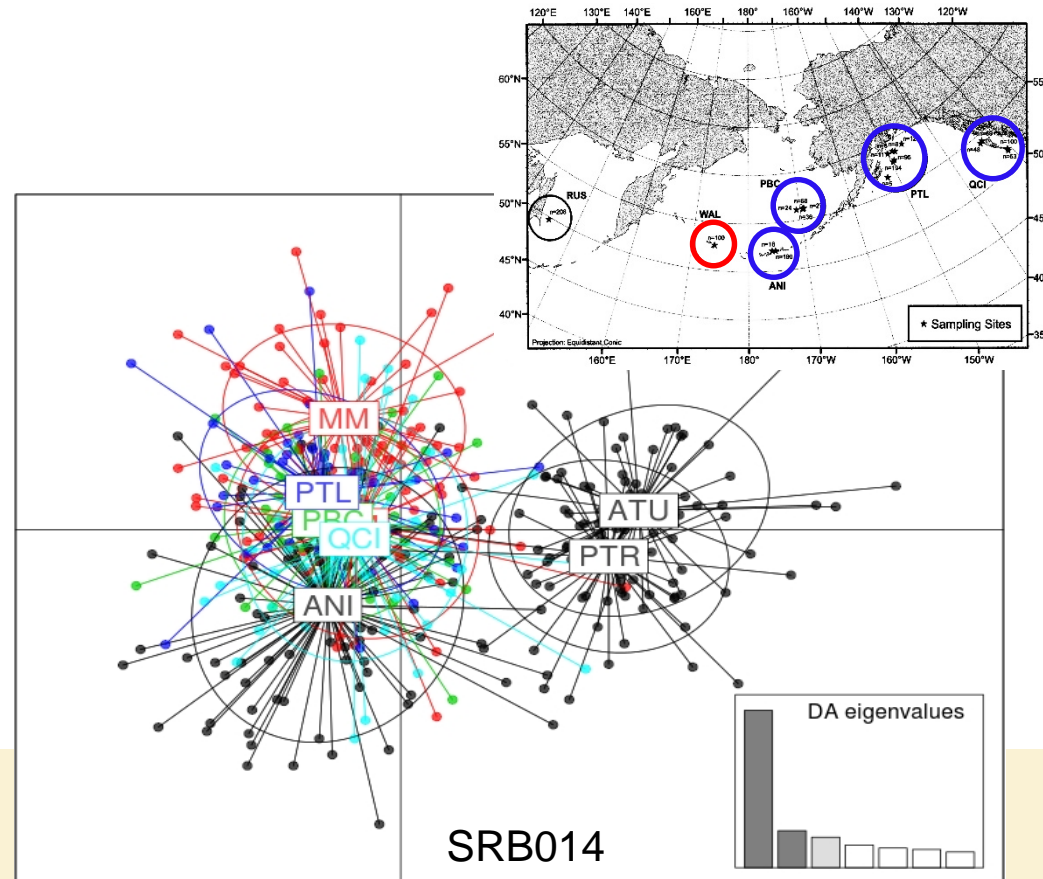
- (968) mature fish sampled at **winter** spawning grounds from British Columbia to the eastern Aleutian Islands; plus (308) **summer**-collected samples from the western Aleutians and Russia



# Some major findings

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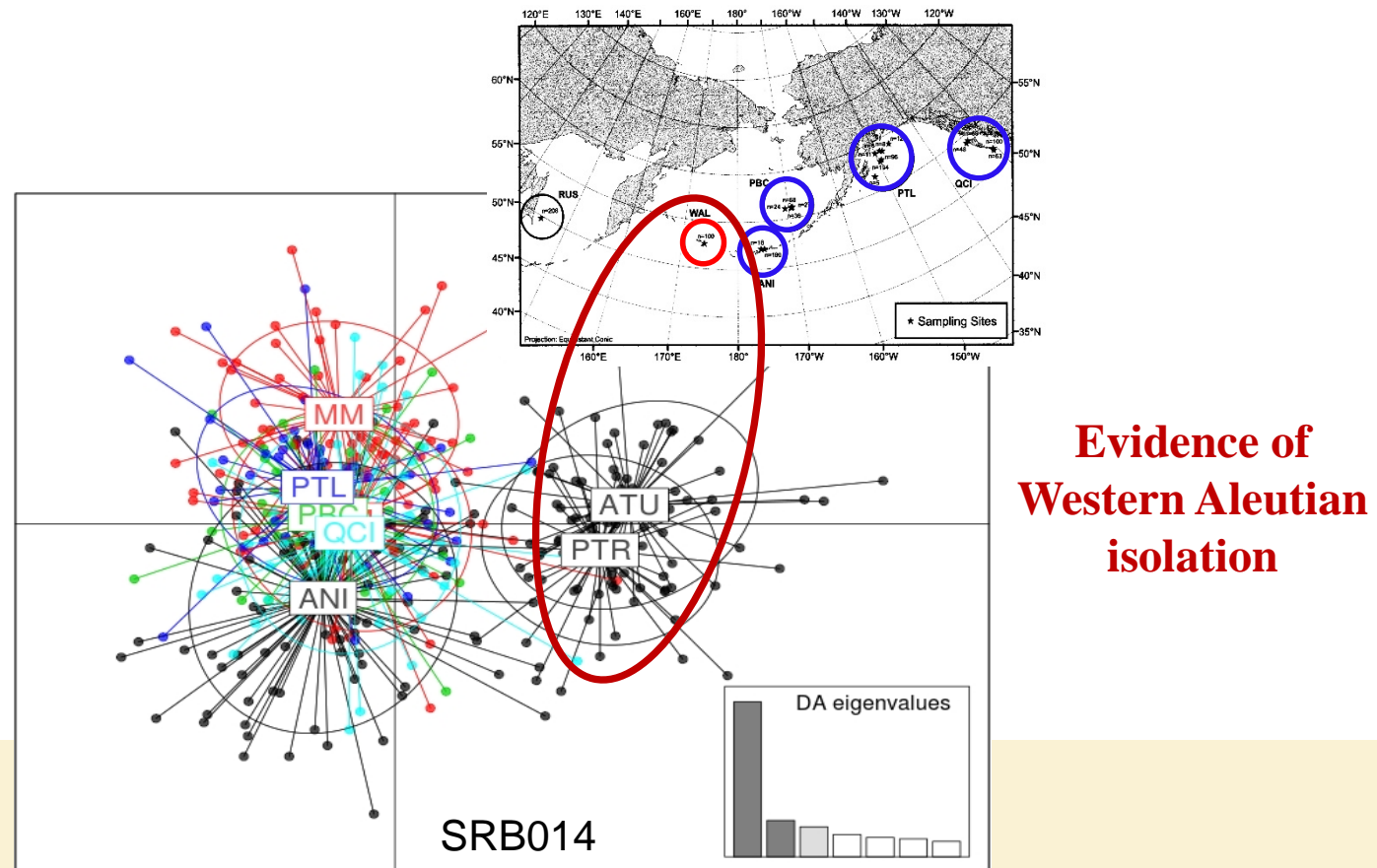
- Analyses based on 61 microsatellite loci
- 23 anonymous loci and 38 Expressed Sequence Tags (ESTs)



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**Evidence of  
Western Aleutian  
isolation**

# Some major findings

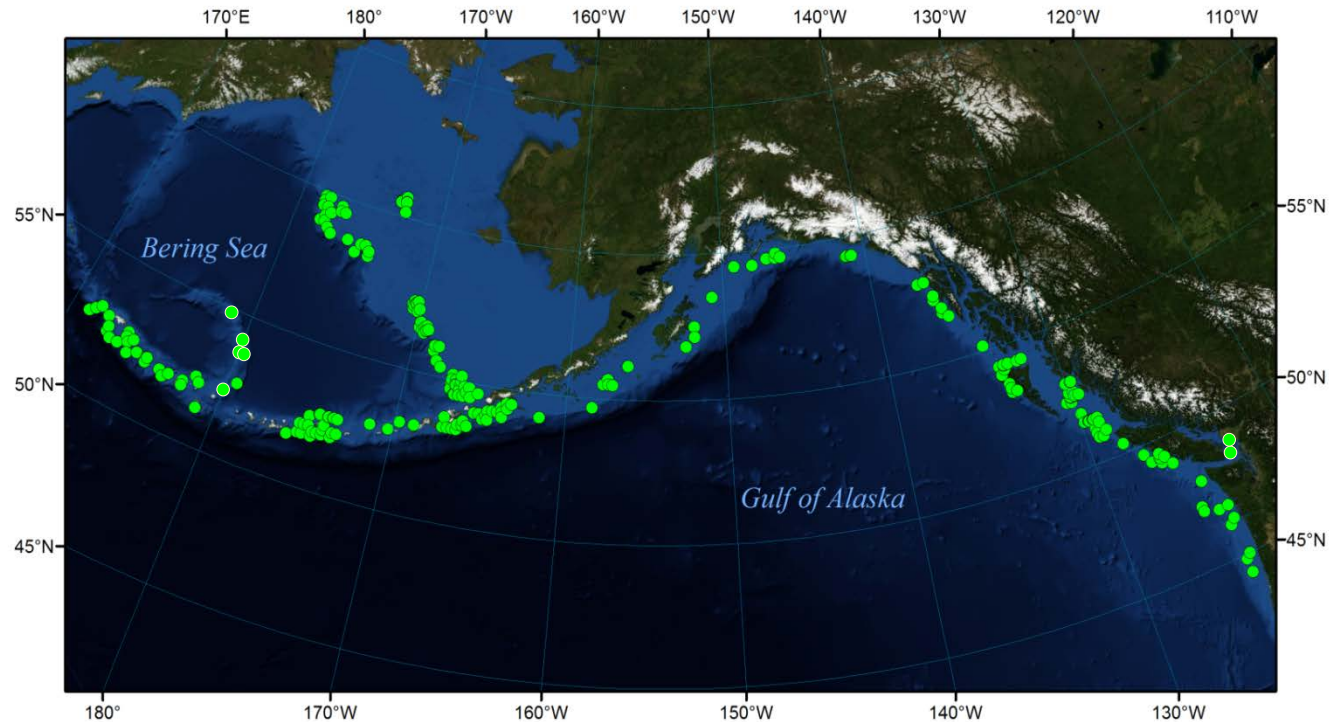
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**From 401 summer-deployed PAT tags (2002-2017)**



# Some major findings

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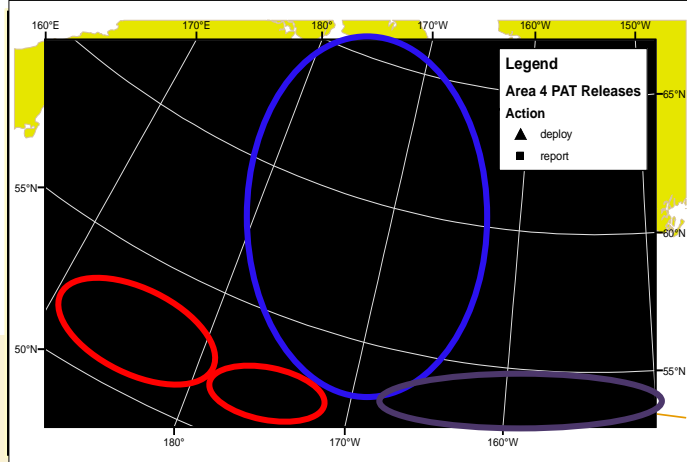
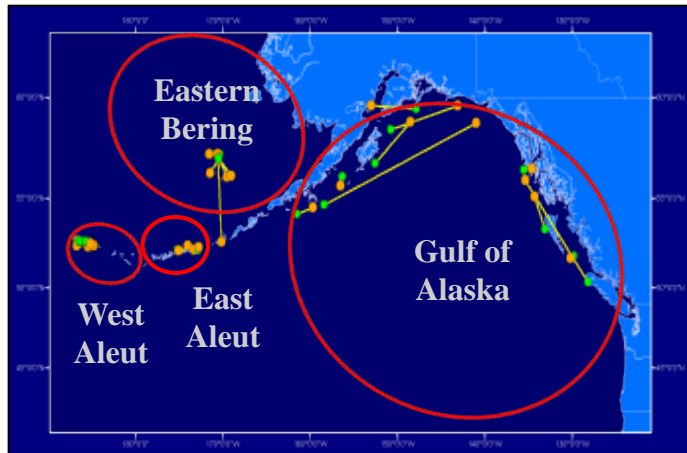


Programmed as a mixture of **winter-reporting** for spawning locations ...  
... and **summer-reporting** of site fidelity and regional mixing  
SRB014

# Some major findings

## From 401 summer-deployed PAT tags (2002-2017)

Indication of basin-scale spawning stock structure with West Aleutian isolation...

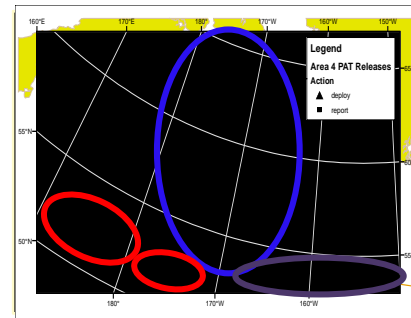
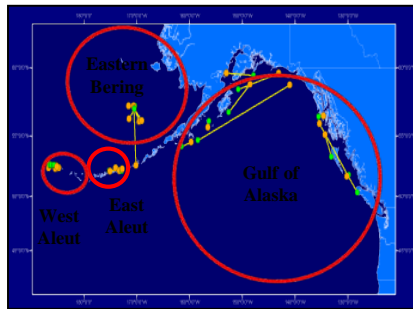




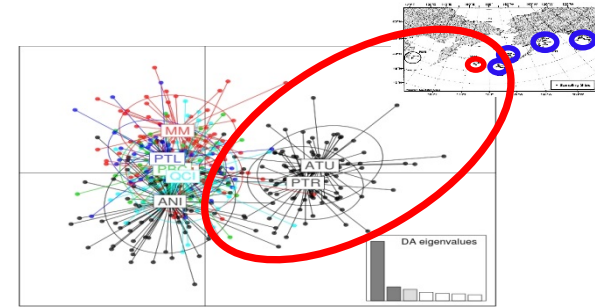
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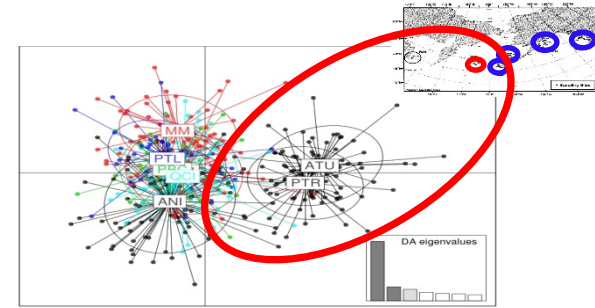
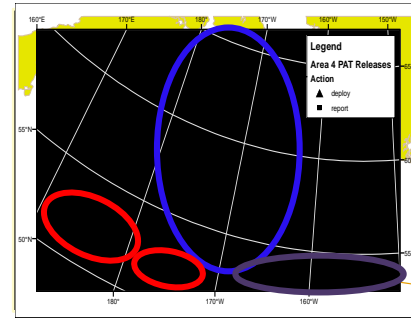
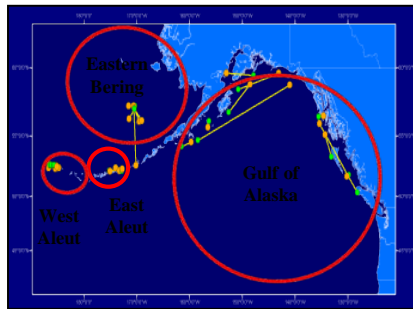


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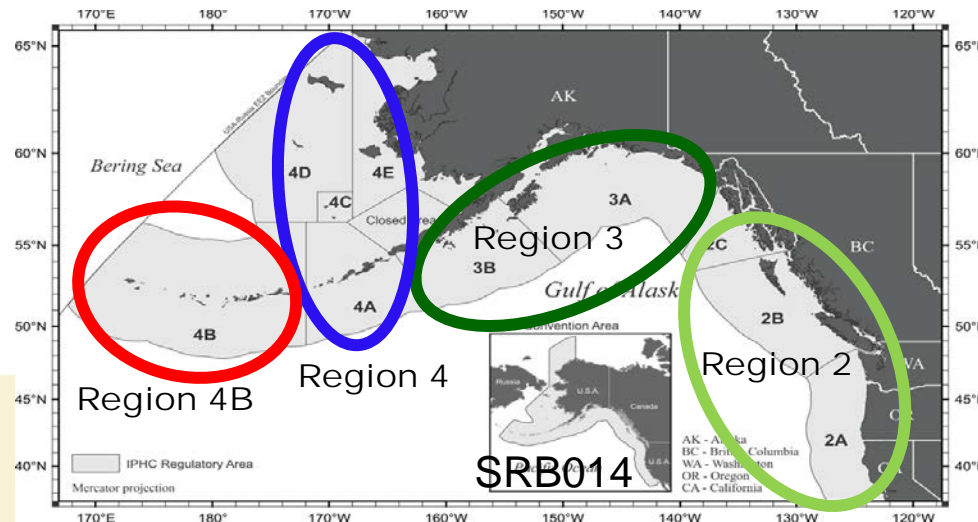
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## Supporting our move towards metrics within **Biological Regions**

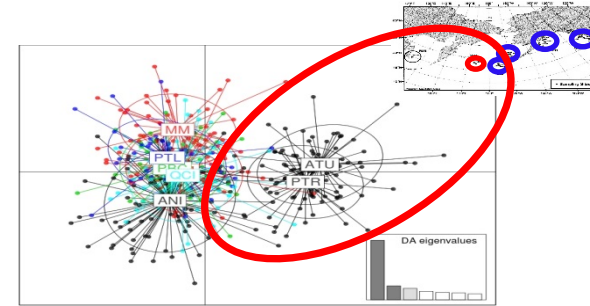
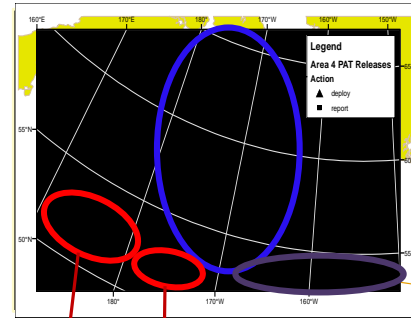
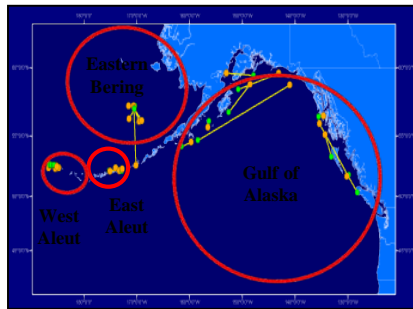


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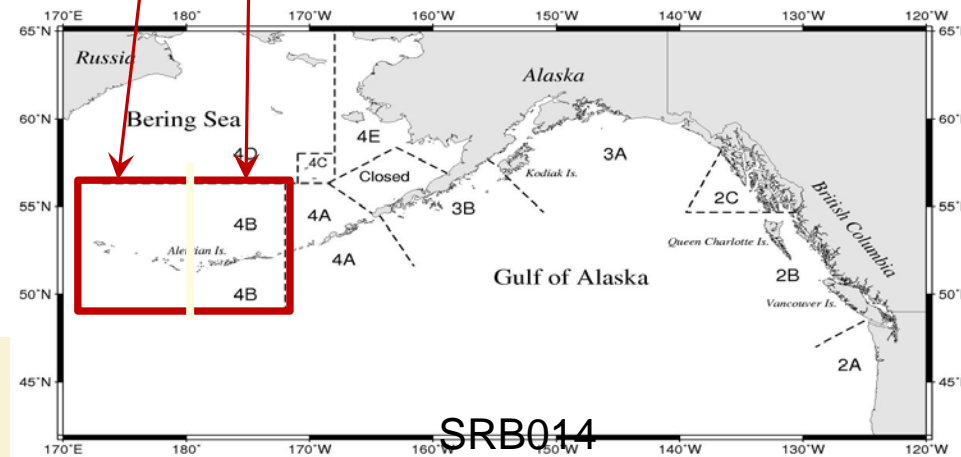
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But, suggesting that Area 4B represents two discrete population components



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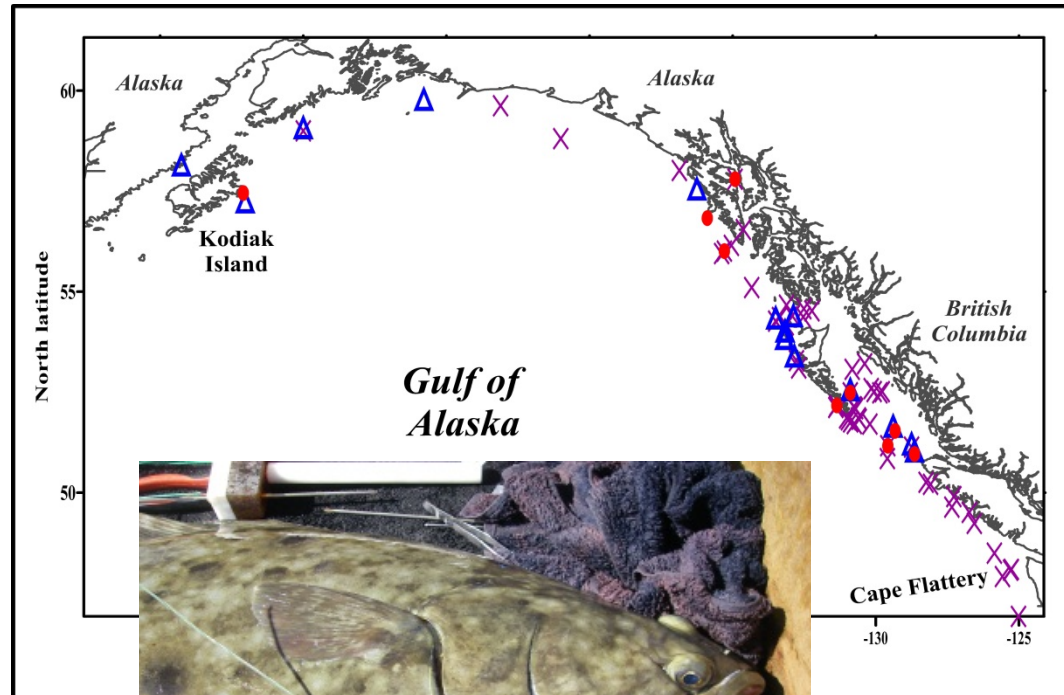
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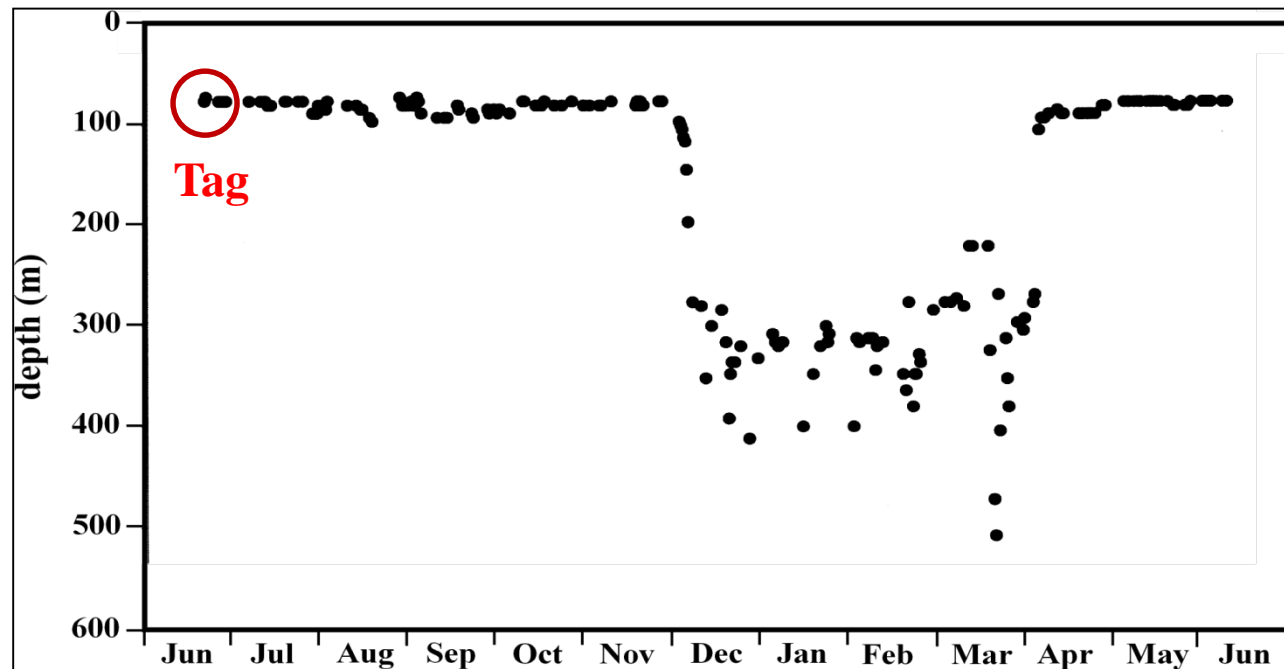


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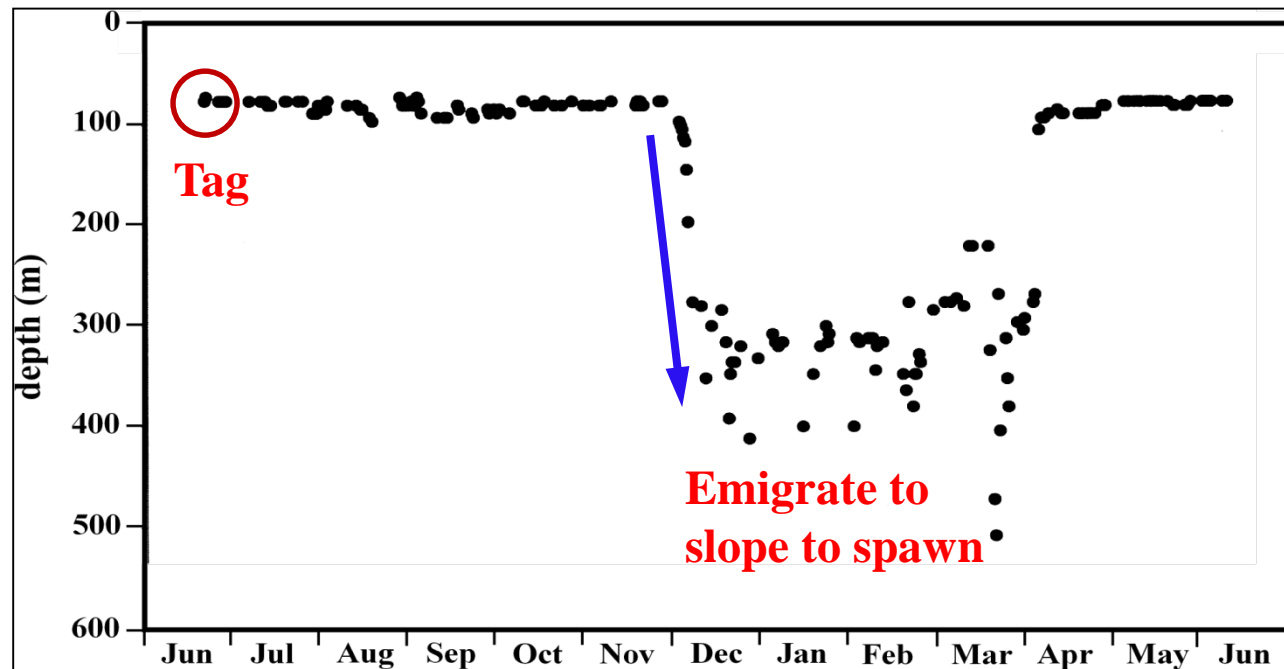


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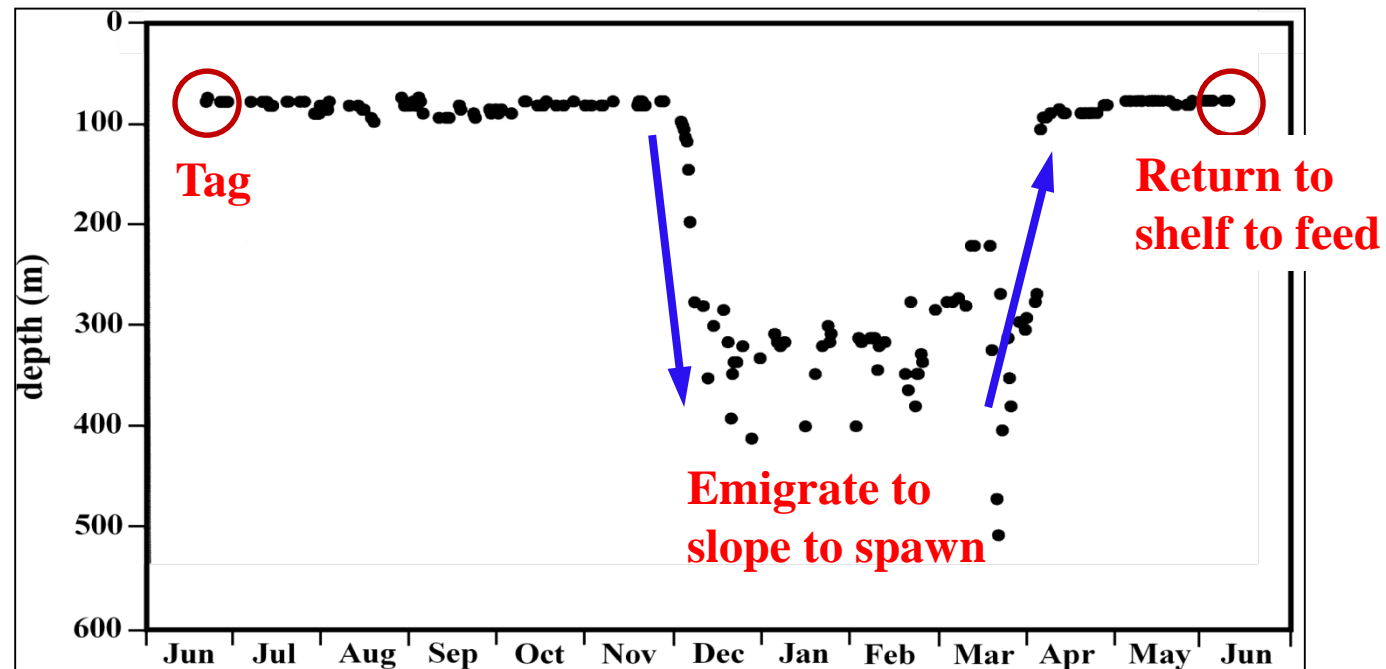


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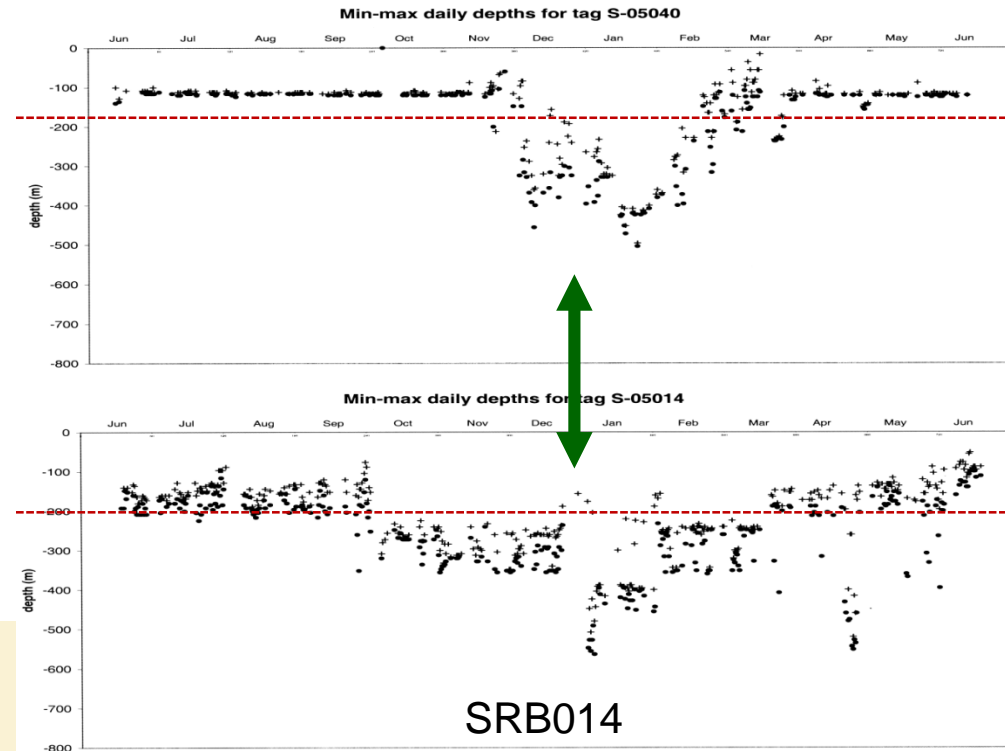
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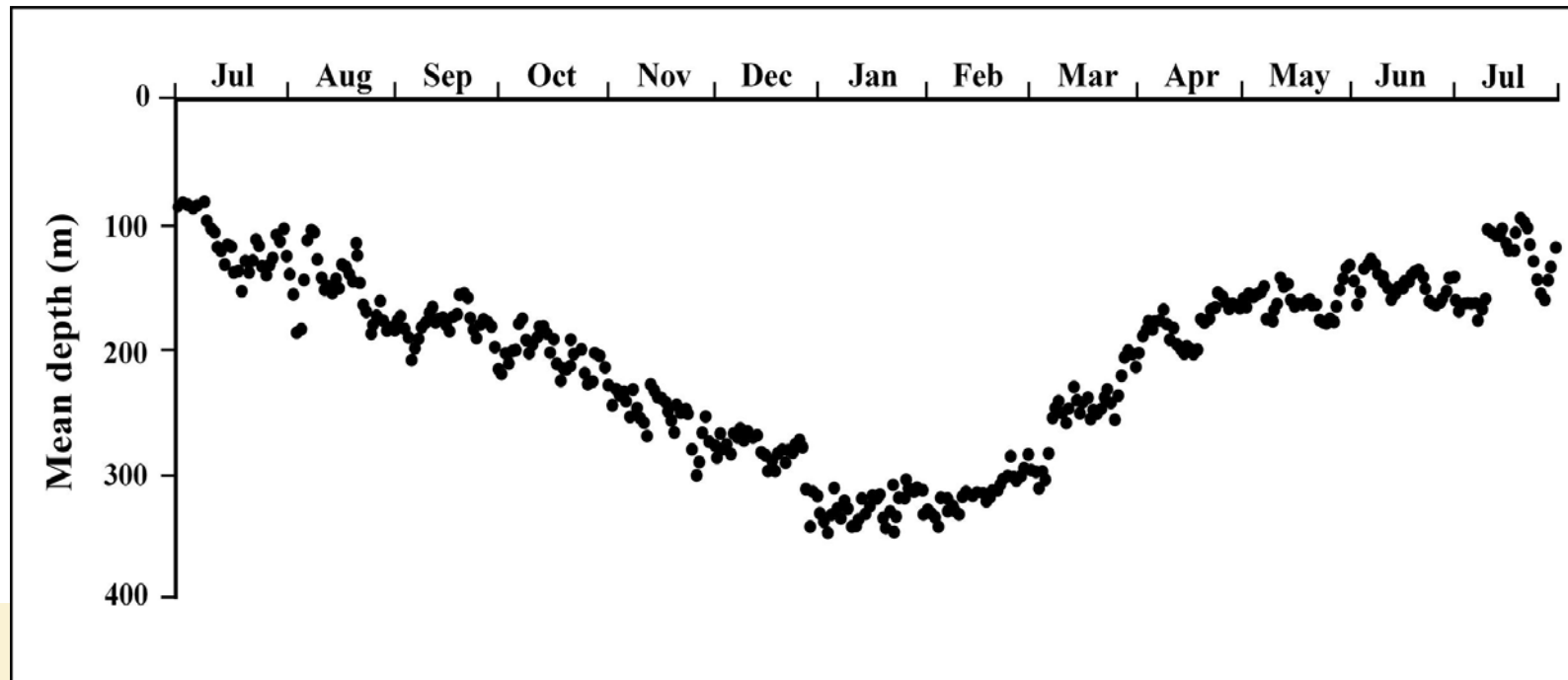
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SRB014



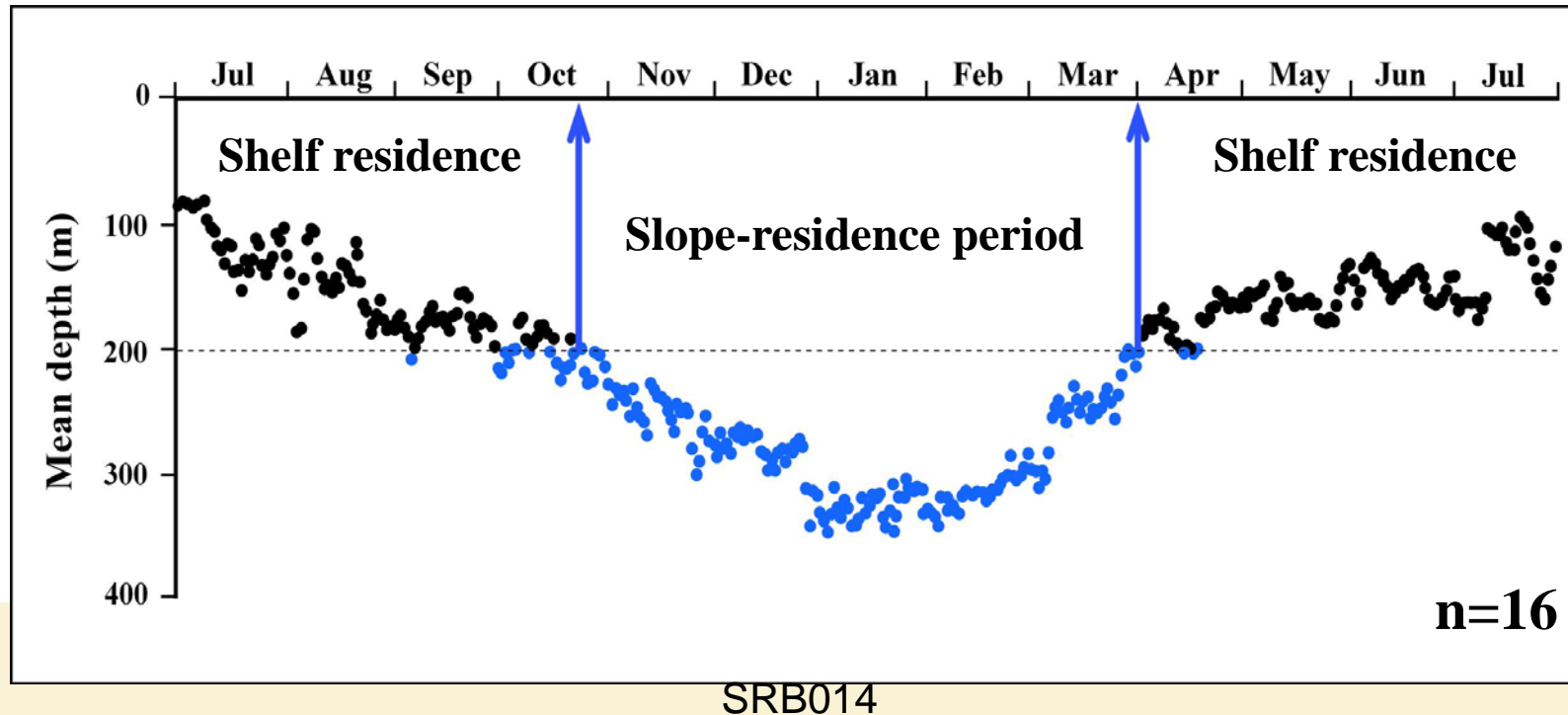
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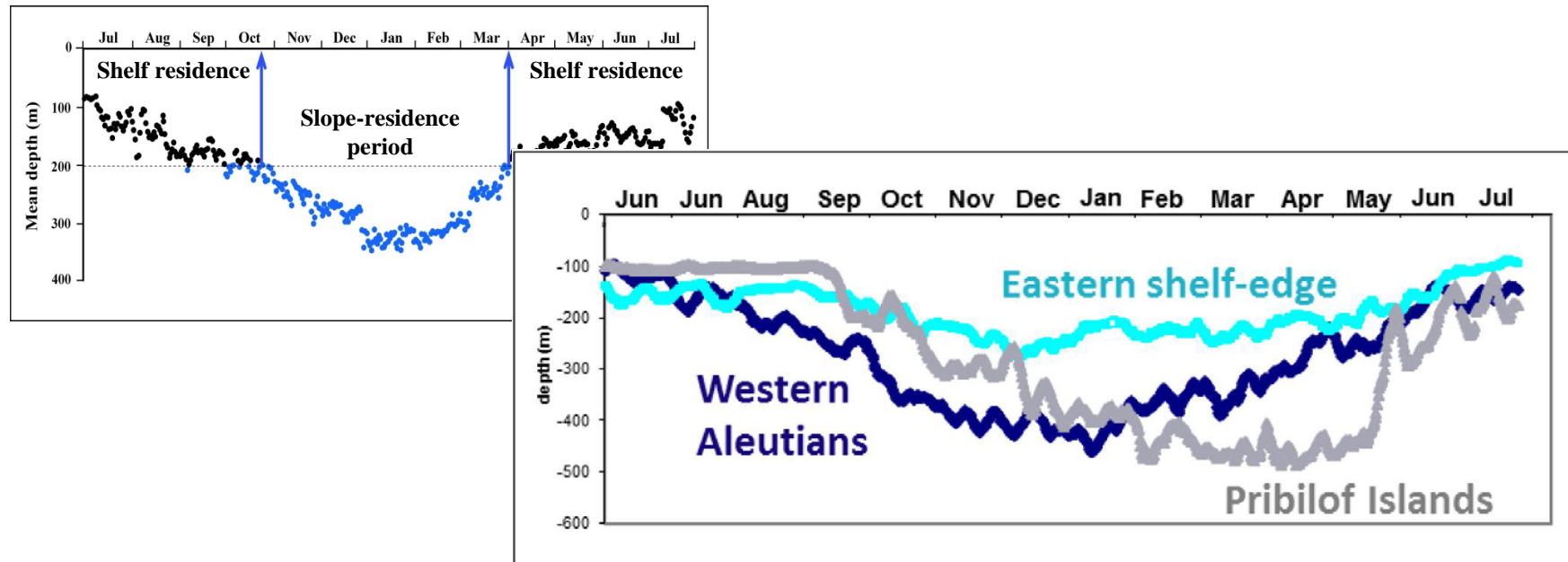
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Aggregate data to characterize **average annual habitat use**:



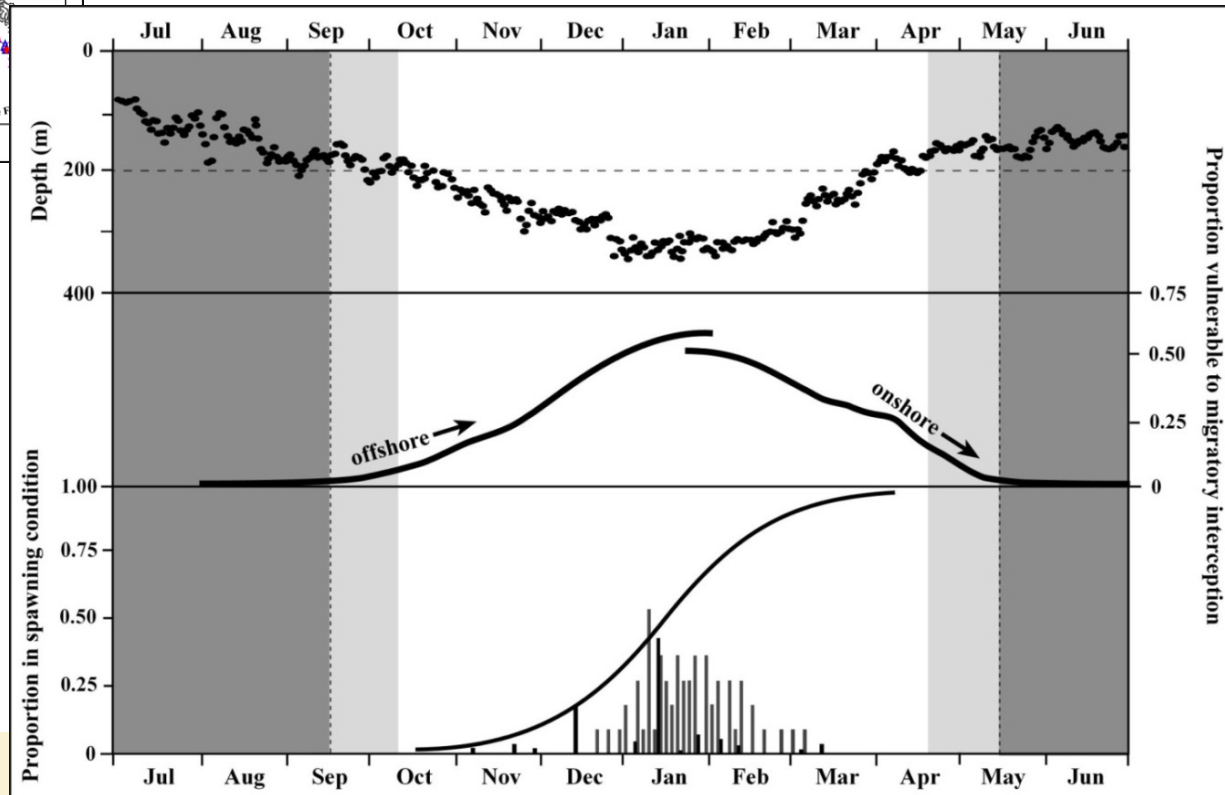
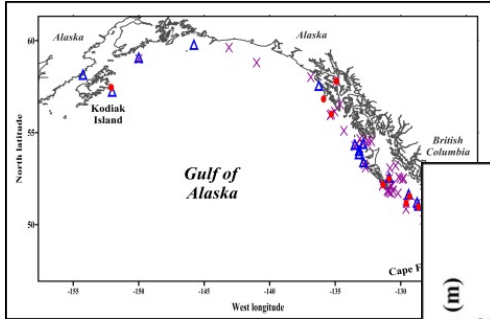
*Noting evidence of regional variance ...*

SRB014

# Some major findings

## From seasonal analysis of archival depth data (2002-2009)

Integrated into metrics to describe habitat use and **spatial redistribution**

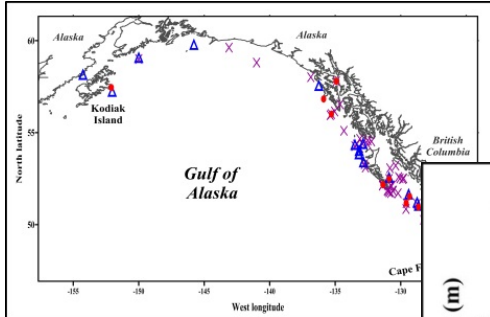


SRB014

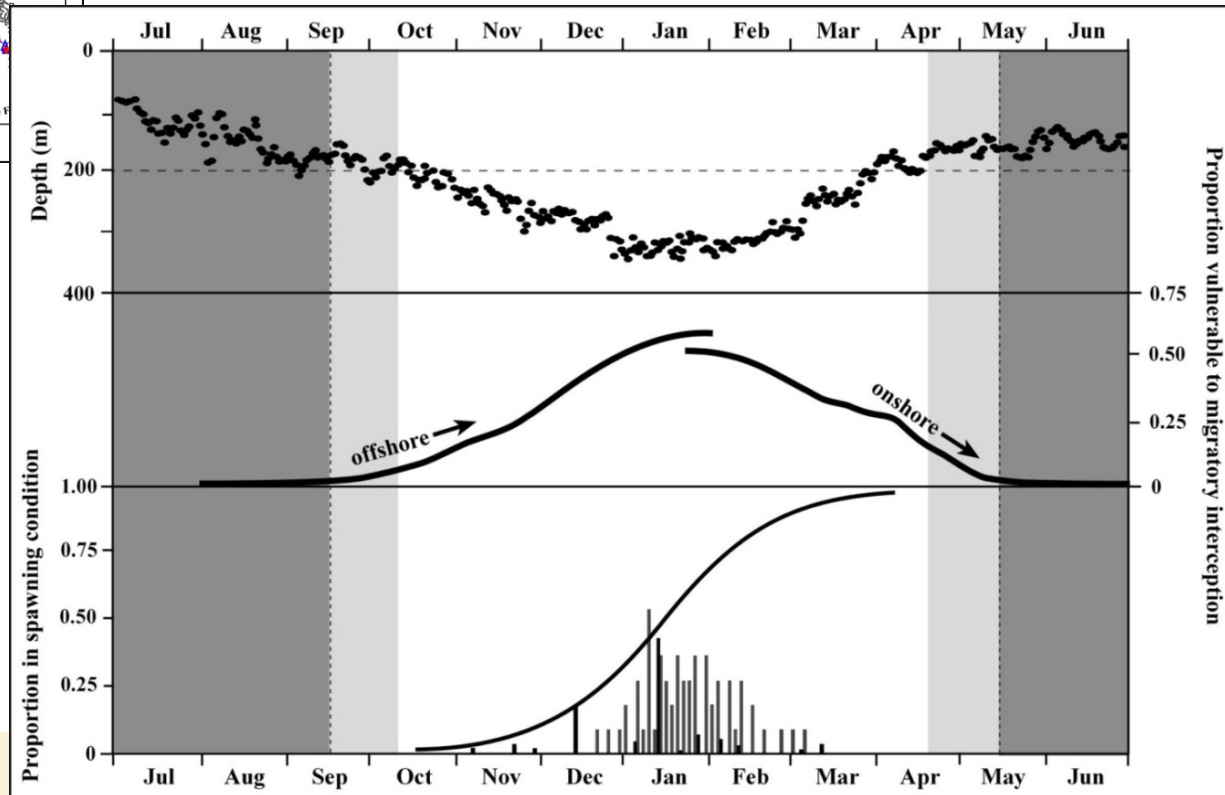


# Some major findings

## From seasonal analysis of archival depth data (2002-2009)



Integrated into metrics to describe habitat use  
and **spatial redistribution**



Contemporary winter  
closure periods have been  
insufficient to prevent  
“*interceptions of migrating fish\**”

\* *Sensu* Leaman et al. (2001),  
IPHC Report of Assessment  
and Research Activities

SRB014



# Some major findings

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## From analyses of otolith microchemistry (2002-2007)

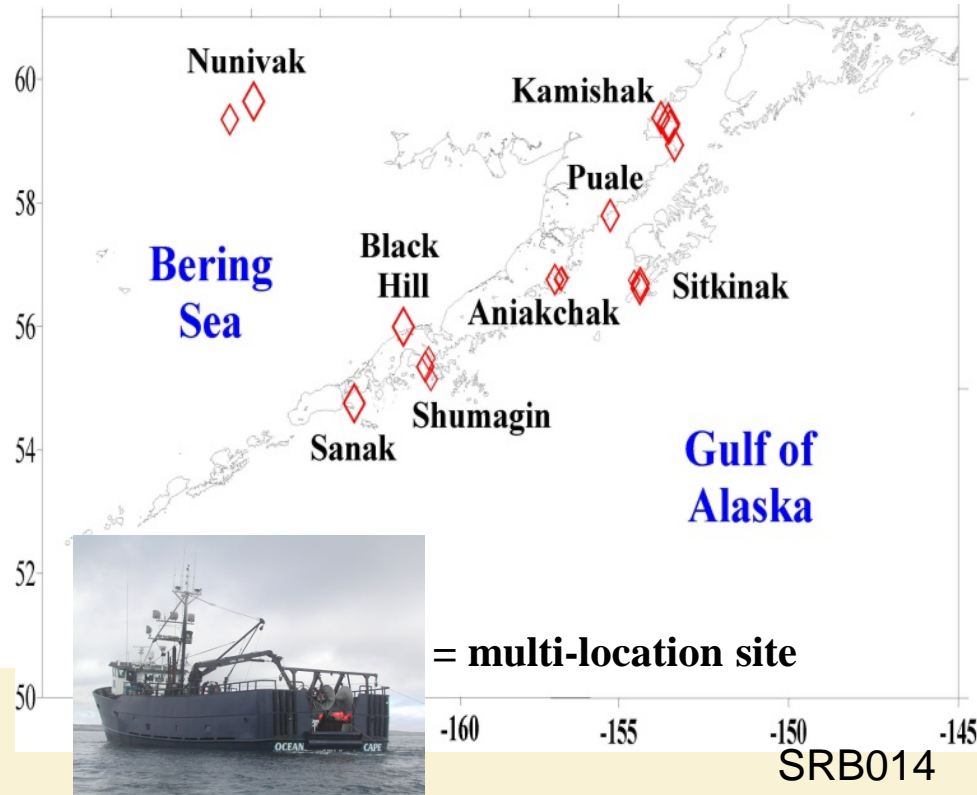
- Looking for *spatially-trended* patterns allowing for source identifications not prone to assigning fish from unsampled locations to those sampled

# Some major findings

## From analyses of otolith microchemistry (2002-2007)

- Looking for *spatially-trended* patterns allowing for source identifications not prone to assigning fish from unsampled locations to those sampled

Relied on fish from NMFS trawl surveys



- From 16 locations representing 8 sites, from west-central GOA to the southeast Bering Sea
- Spatial coverage of ~2300 km of coastline



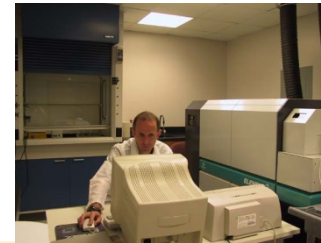
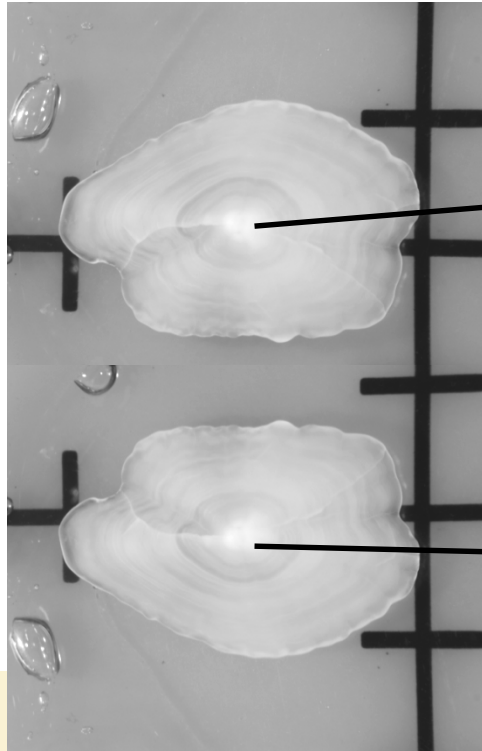
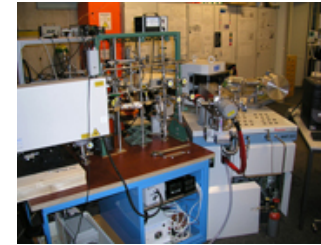
# Some major findings

## From analyses of otolith microchemistry (2002-2007)

- Looking for *spatially-trended* patterns allowing for source identifications not prone to assigning fish from unsampled locations to those sampled

**Right otolith: stable isotope ratios**

Ratio Mass Spectrometry



Inductively-Coupled Plasma Mass Spectrometry (IC-PMS)

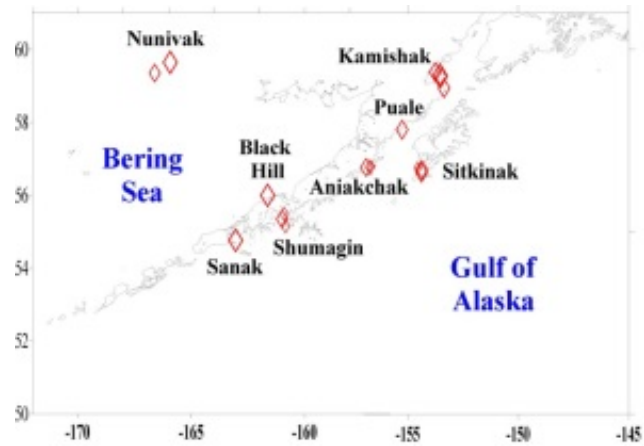
SRB014

**Left otolith: trace metals**

# Some major findings

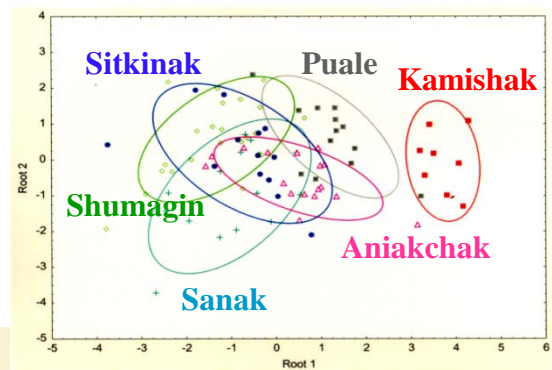
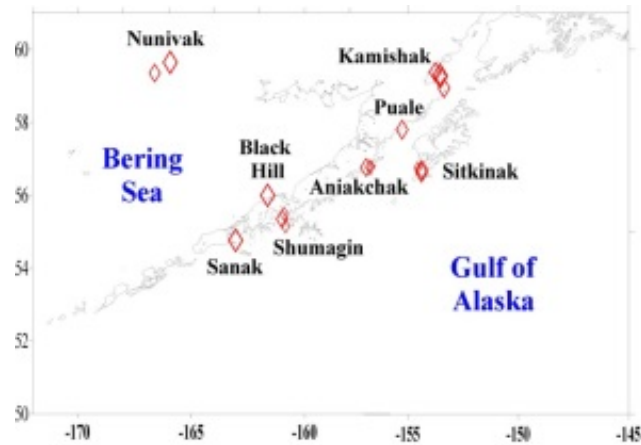
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**From analyses of otolith microchemistry (2002-2007)**



# Some major findings

From analyses of otolith microchemistry (2002-2007)

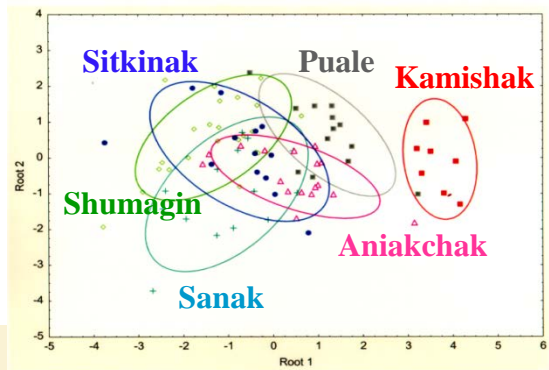
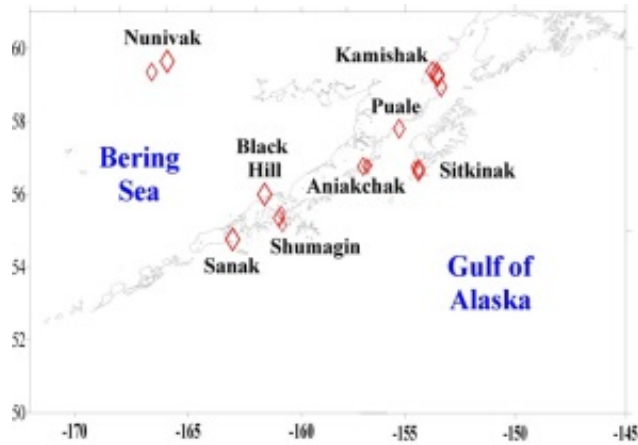


Local = muddled

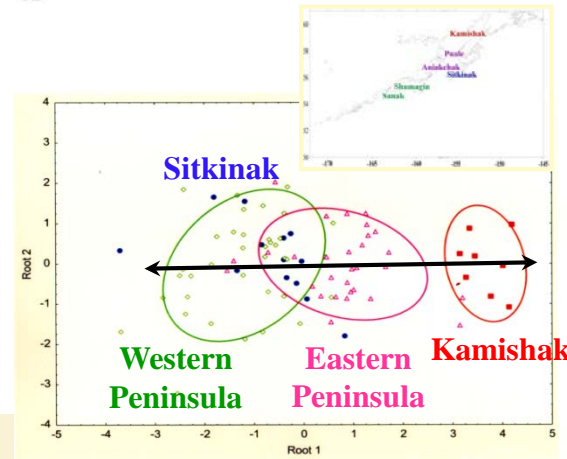
SRB014

# Some major findings

## From analyses of otolith microchemistry (2002-2007)



Local = muddled



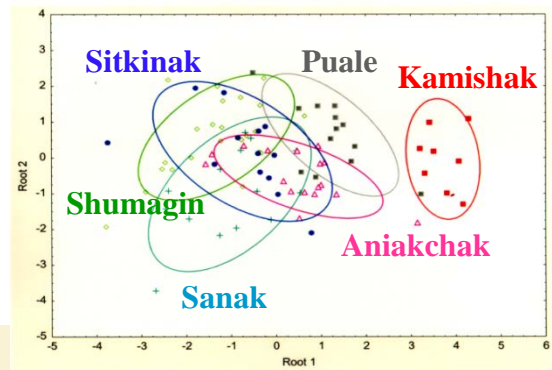
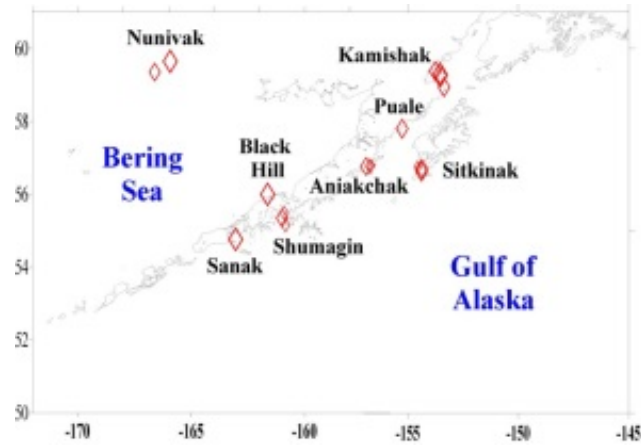
GOA Regional = E-W trend

SRB014

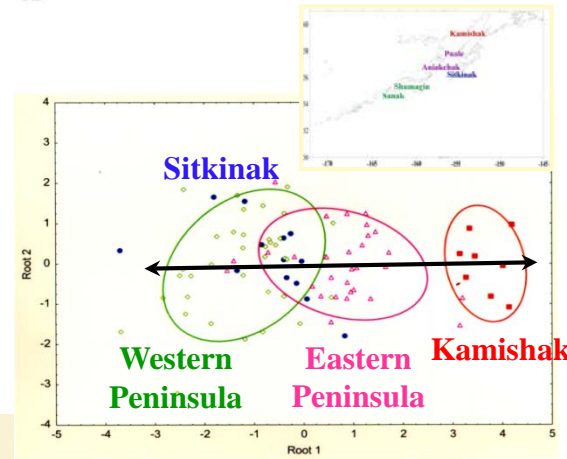


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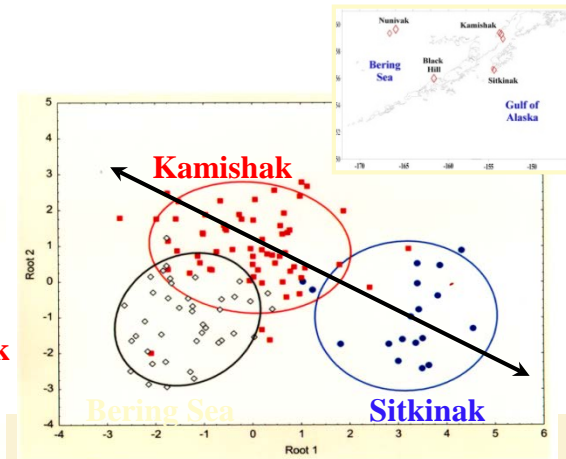


Local = muddled



GOA Regional = E-W trend

SRB014

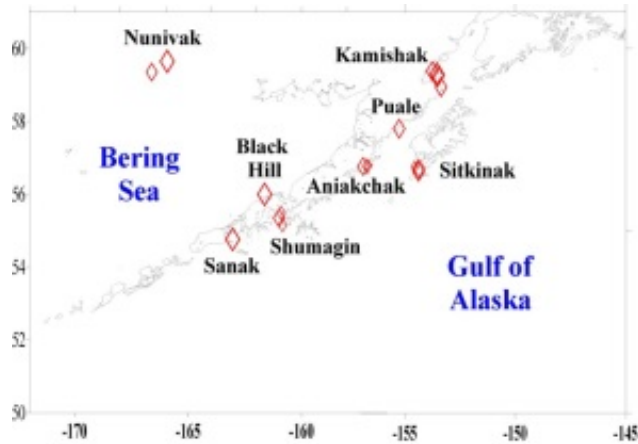


Basin-scale = Bering offset

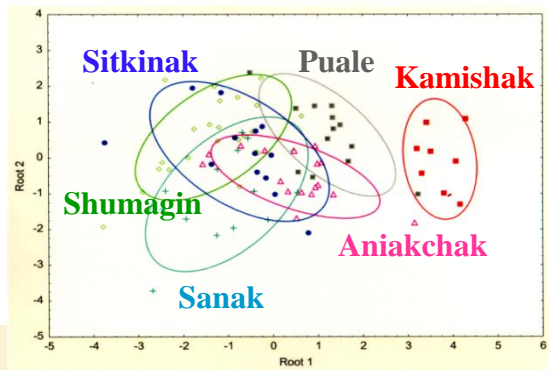


# Some major findings

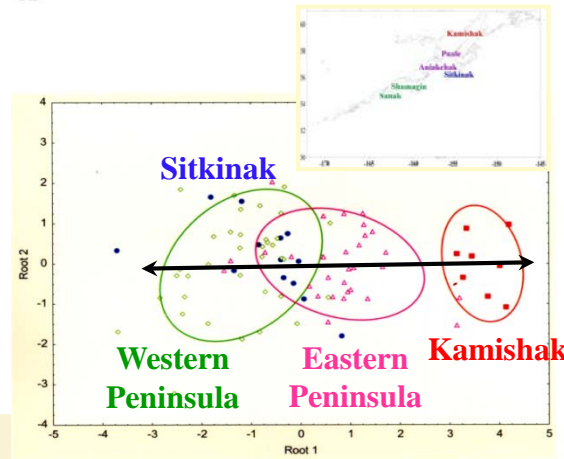
From analyses of otolith microchemistry (2002-2007)



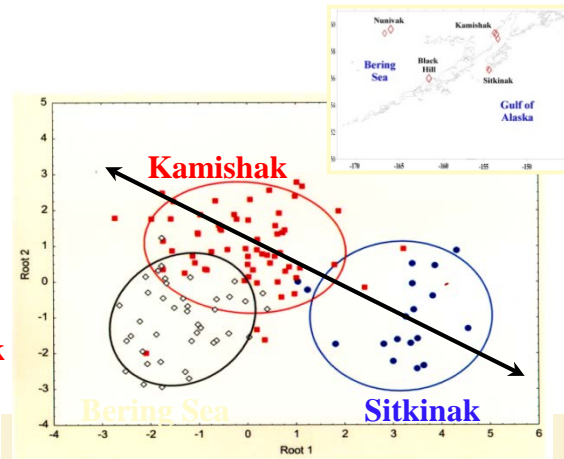
Suggesting that **regional origin** of individual fish *might* be distinguishable and robust



Local = muddled



GOA Regional = E-W trend



Basin-scale = Bering offset

# Some major findings

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**From larval dispersal modelling (2015-2019)**

# Some major findings

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## From larval dispersal modelling (2015-2019)

- IPHC and NOAA EcoFOCI cooperative project



INTERNATIONAL PACIFIC  
HALIBUT COMMISSION



**EcoFOCI**

Ecosystems & Fisheries-Oceanography Coordinated Investigations

*In prep:*

## **Early life connectivity of Pacific halibut (*Hippoglossus stenolepis*) within and between the Bering Sea and Gulf of Alaska**

Lauri L. Sadorus<sup>1</sup>, Esther Goldstein<sup>2</sup>, Raymond Webster<sup>1</sup>, Josep V. Planas<sup>1</sup>, and Janet Duffy-Anderson<sup>2</sup>

<sup>1</sup> International Pacific Halibut Commission, Seattle, WA, USA

<sup>2</sup> National Oceanic and Atmospheric Administration, Seattle, WA, USA



# Some major findings

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## From larval dispersal modelling (2015-2019)

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INTERNATIONAL PACIFIC  
HALIBUT COMMISSION



**EcoFOCI**

Ecosystems & Fisheries-Oceanography Coordinated Investigations

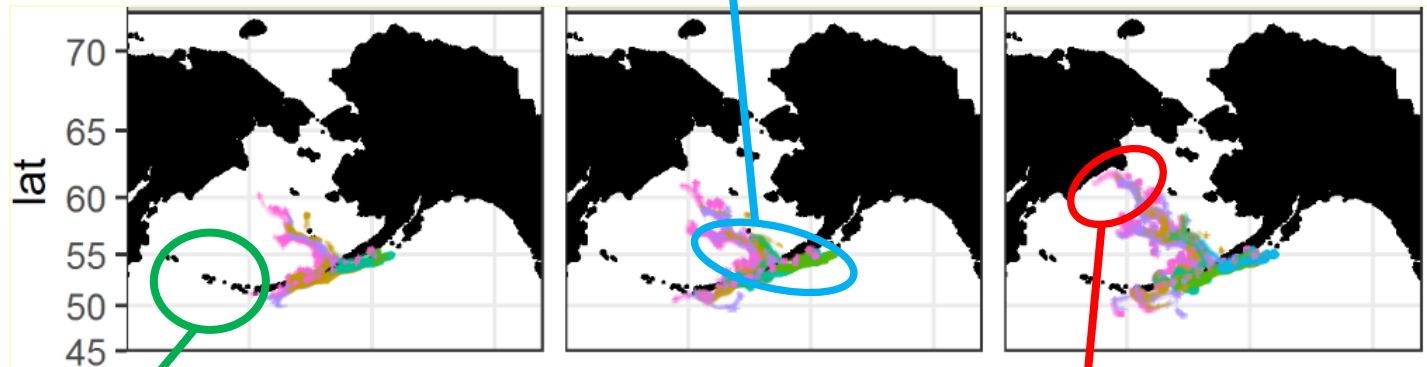
## Key questions

- To what degree is the Pacific halibut population connected through larval dispersal and migration?
- Are there environmentally driven differences in dispersal?



# Pacific halibut connectivity: Gulf of Alaska & Bering Sea

Cross-basin larval delivery that connects the Gulf of Alaska and eastern Bering Sea ...



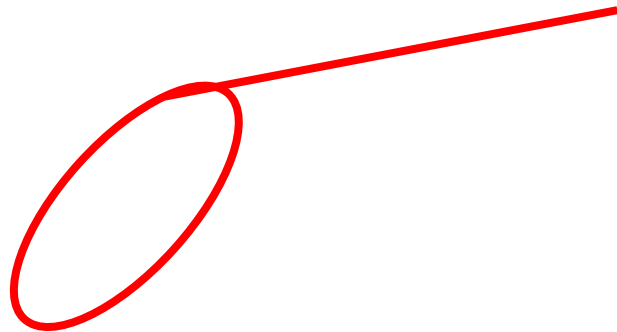
...western Aleutian isolation

... a mechanism for connectivity between north American spawning stock and Russian coastal nurseries

# Pacific halibut connectivity: Gulf of Alaska & Bering Sea

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... and connectivity between  
basins of young fish actively  
migrating away from the  
settlement grounds

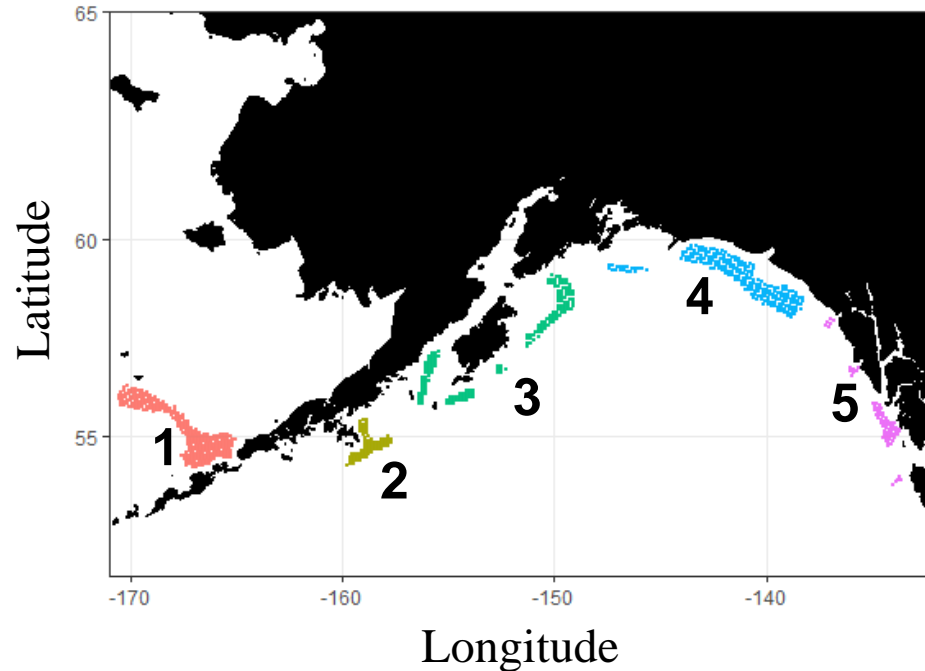


# Pacific halibut connectivity: Gulf of Alaska & Bering Sea

## Larval dispersal modelling



Individual-based Biophysical Model +  
Oceanographic model (ROMS NEP6) + Pacific halibut larval traits



Warm years – stronger year classes

2003

2004

2005

Cold years – weaker year classes

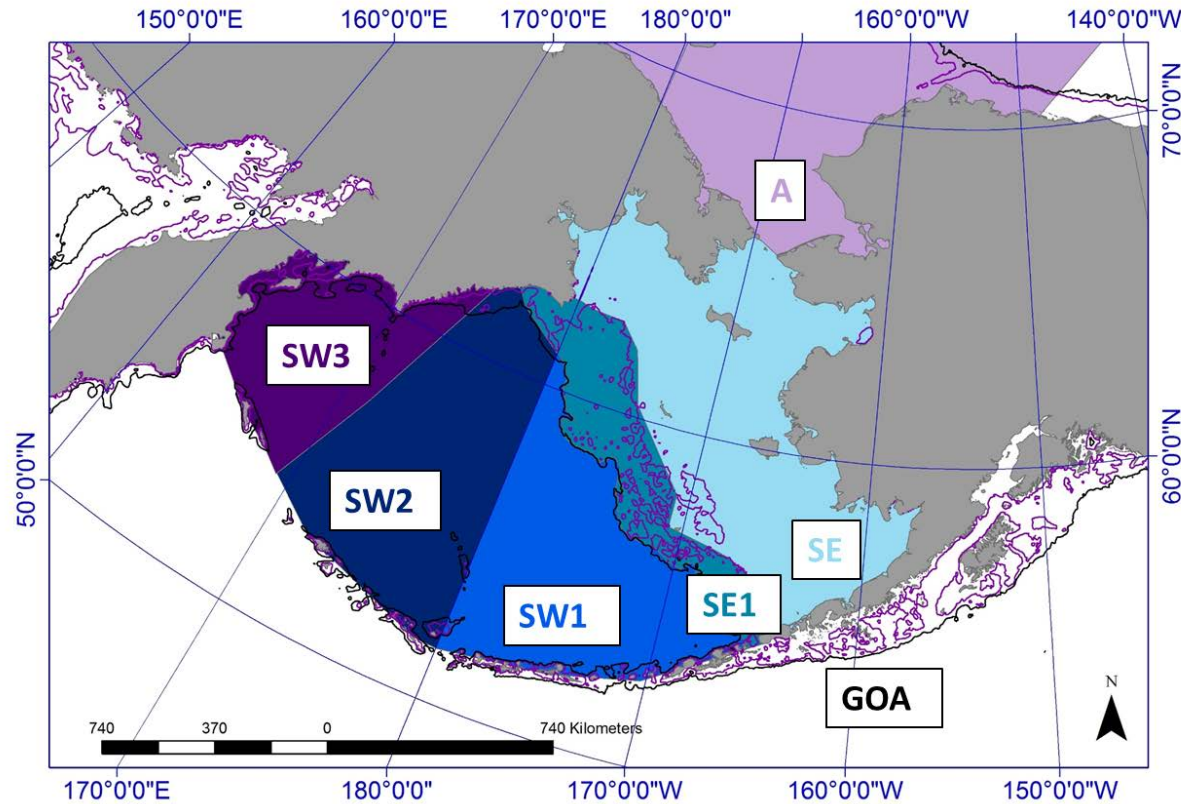
2009

2010

2011



# Pacific halibut connectivity: Gulf of Alaska & Bering Sea

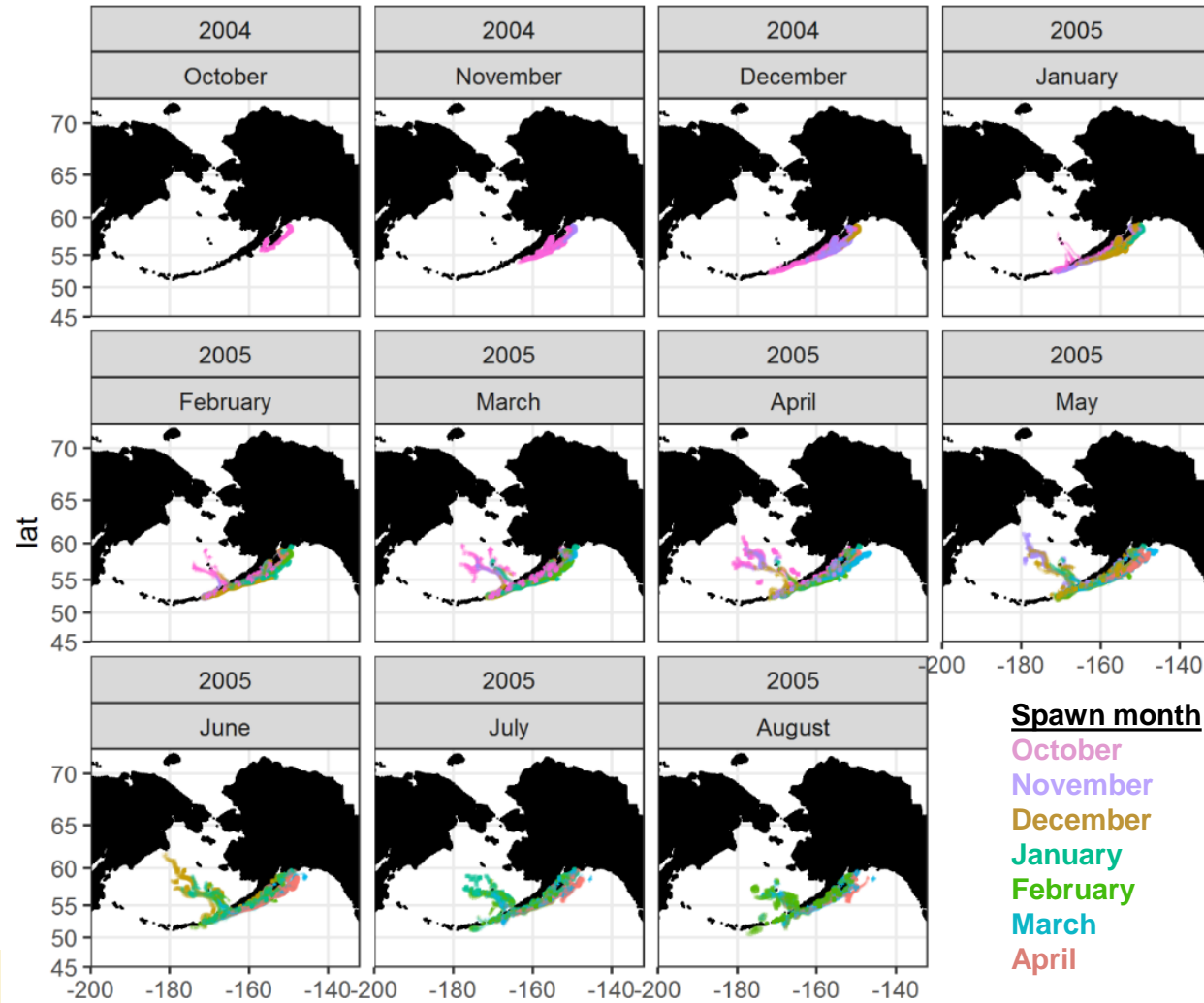


Divided the model domain into 7 regions:

- GOA
- SE
- SE1
- SW1
- SW2
- SW3
- A

# Pacific halibut connectivity: Gulf of Alaska & Bering Sea

Example output from larval migration model: Spawning region 3

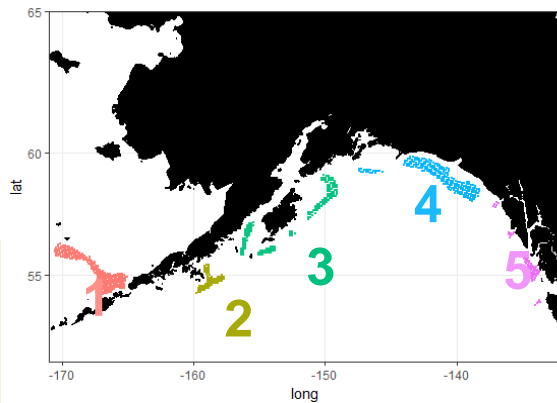
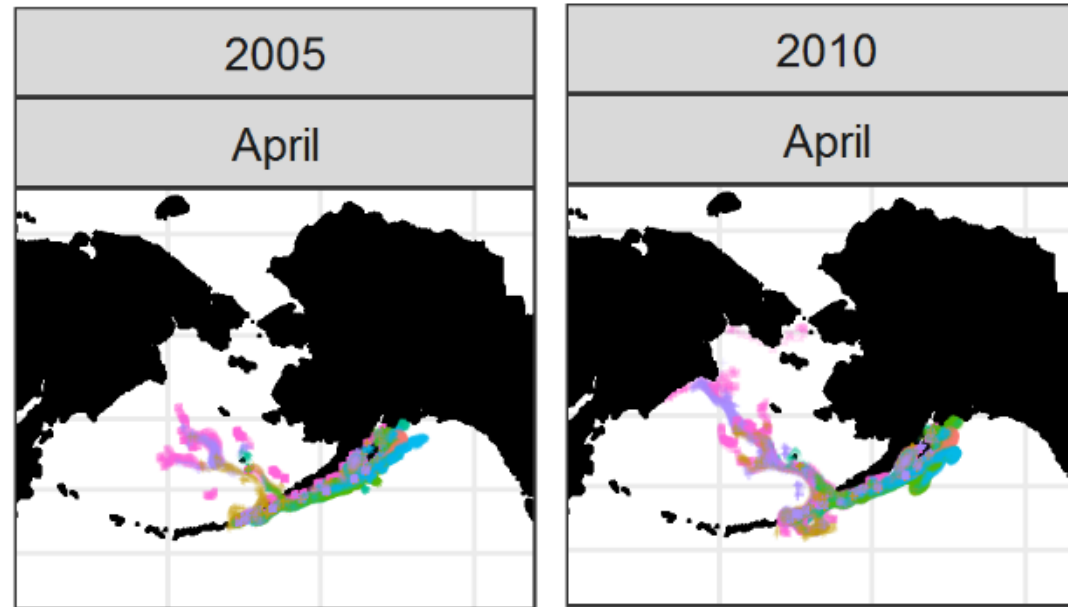


SRB014

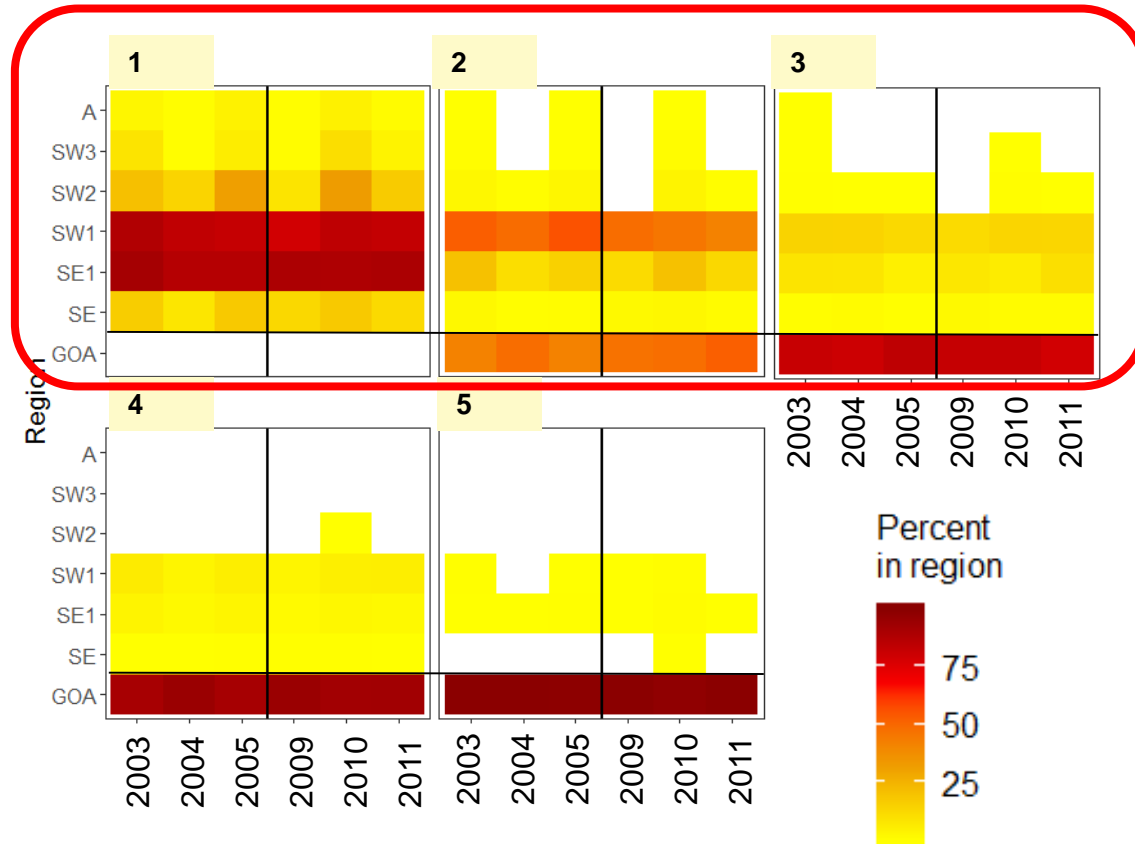
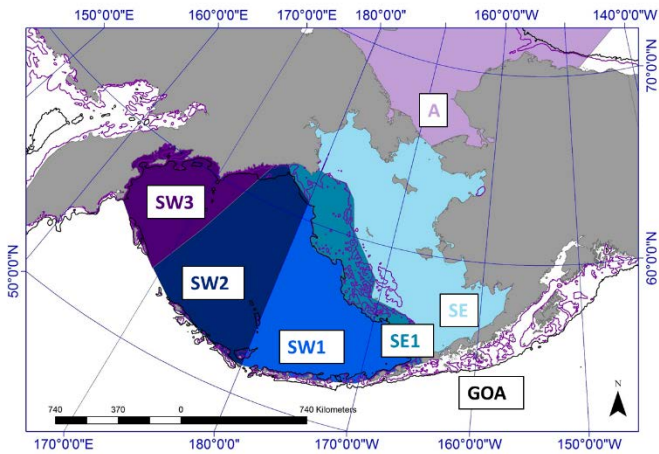
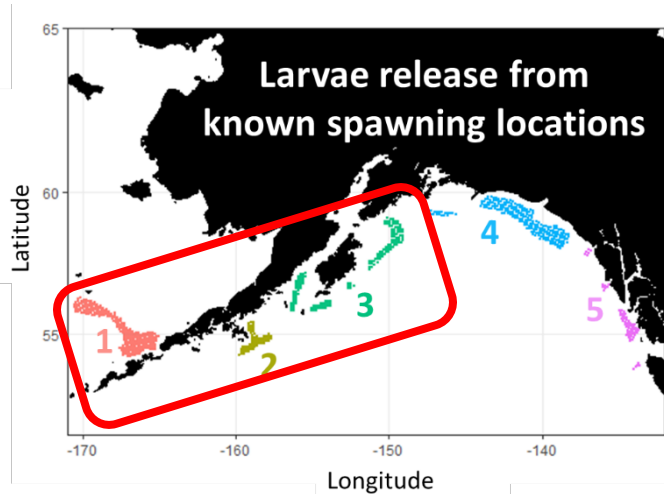
# Pacific halibut connectivity: Gulf of Alaska & Bering Sea

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- Modeling shows inter-annual differences in northward transport



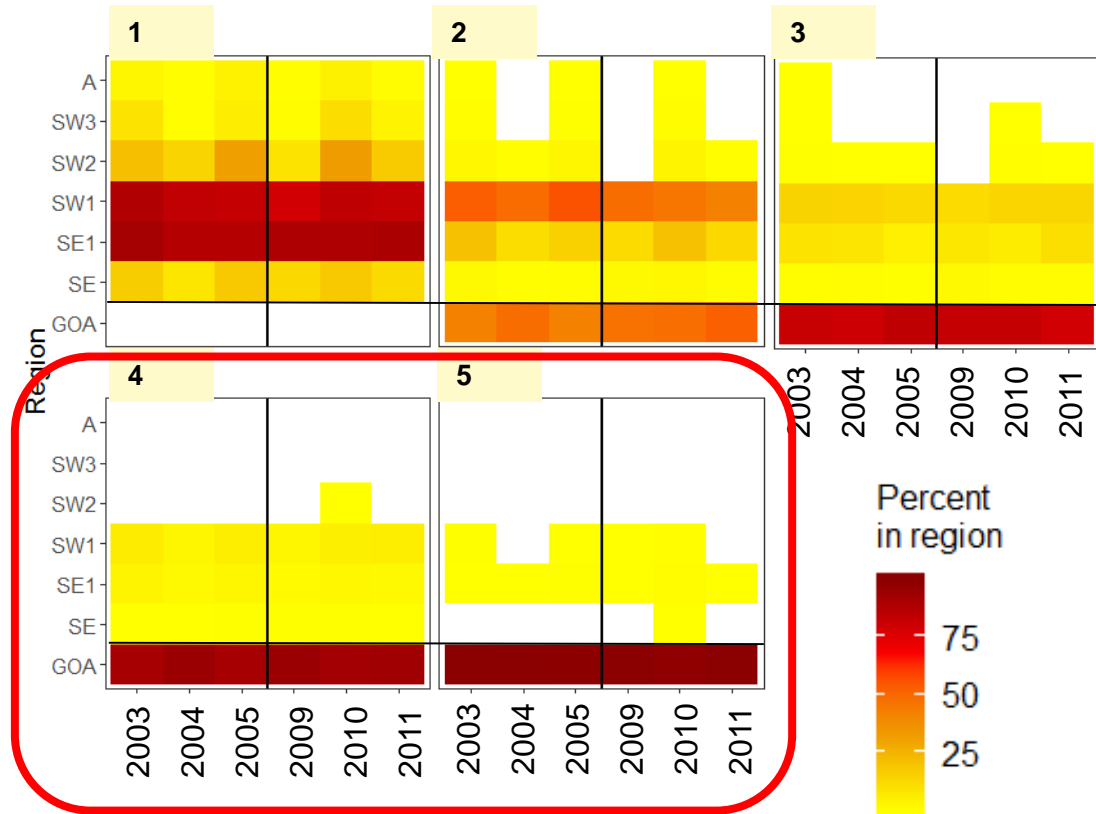
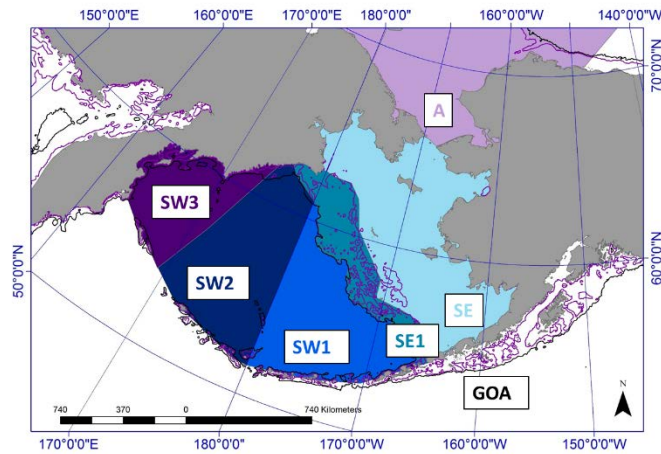
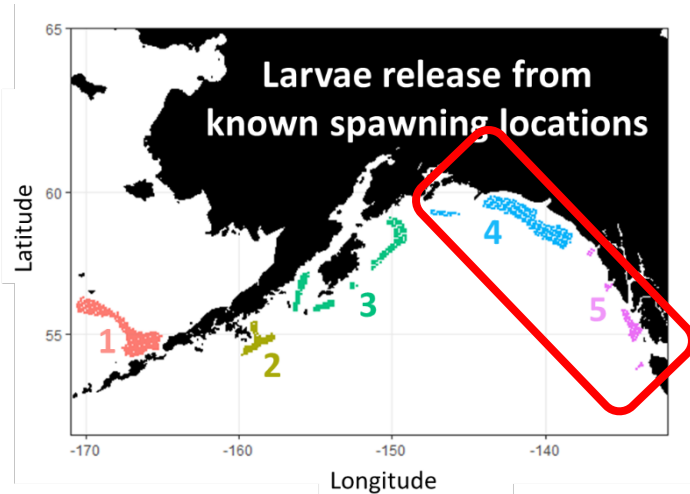
# Pacific halibut connectivity: Gulf of Alaska & Bering Sea



Spawn regions 1, 2, and 3 contribute to Bering Sea settlement population

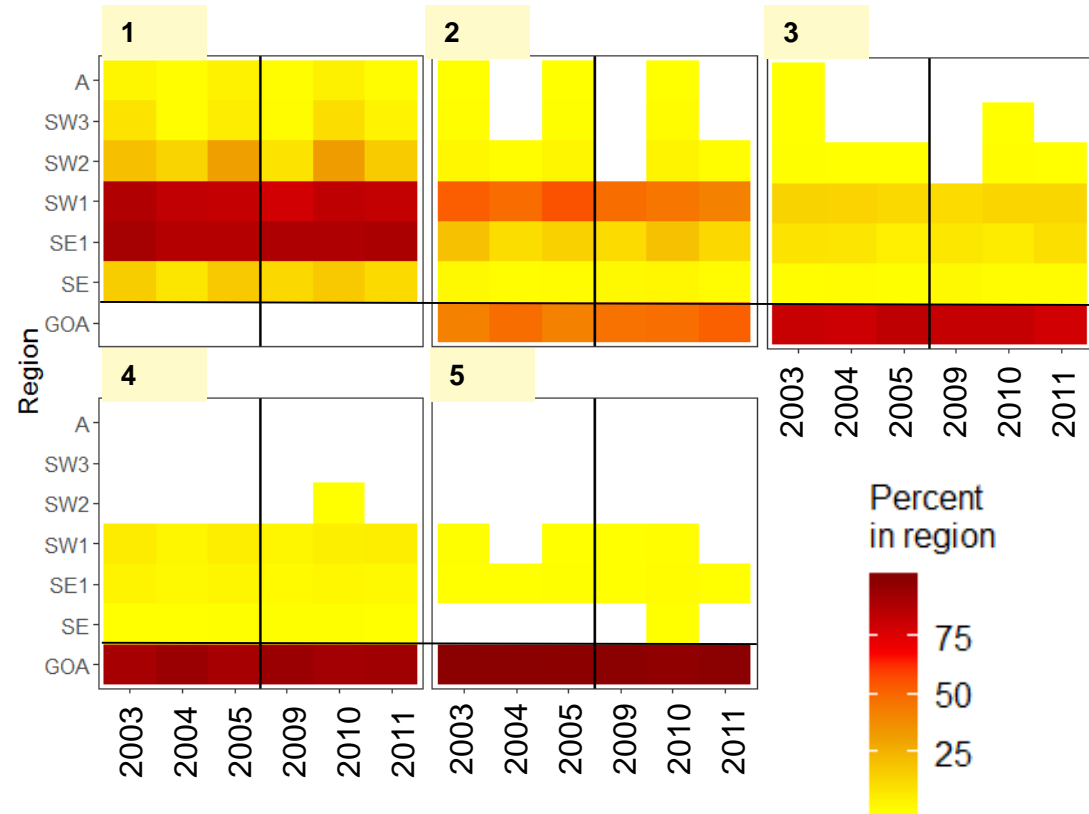
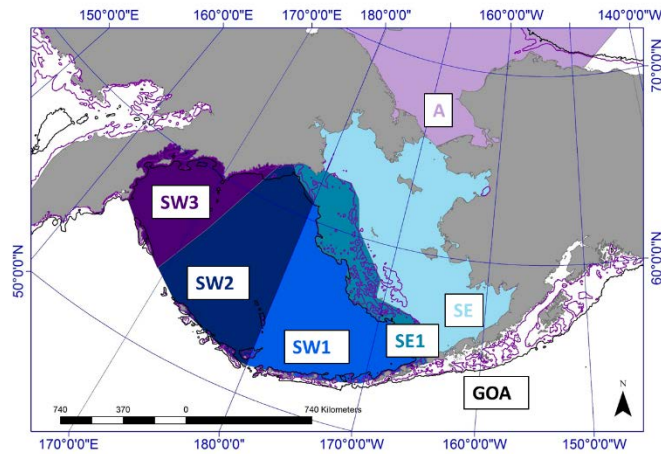
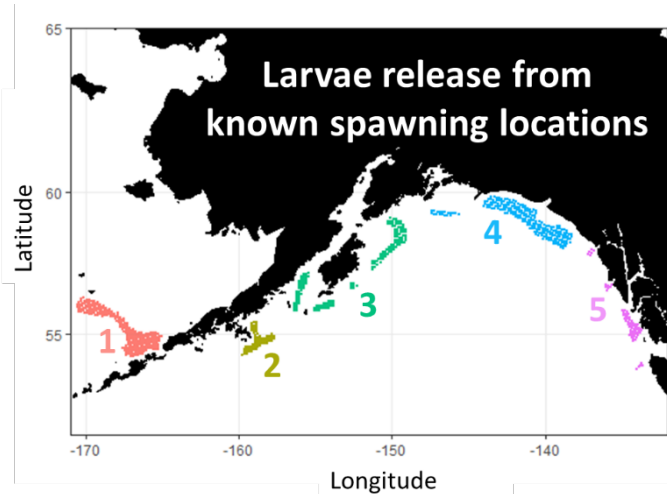


# Pacific halibut connectivity: Gulf of Alaska & Bering Sea



Spawn regions 4 and 5 contribute primarily to the Gulf of Alaska settlement population

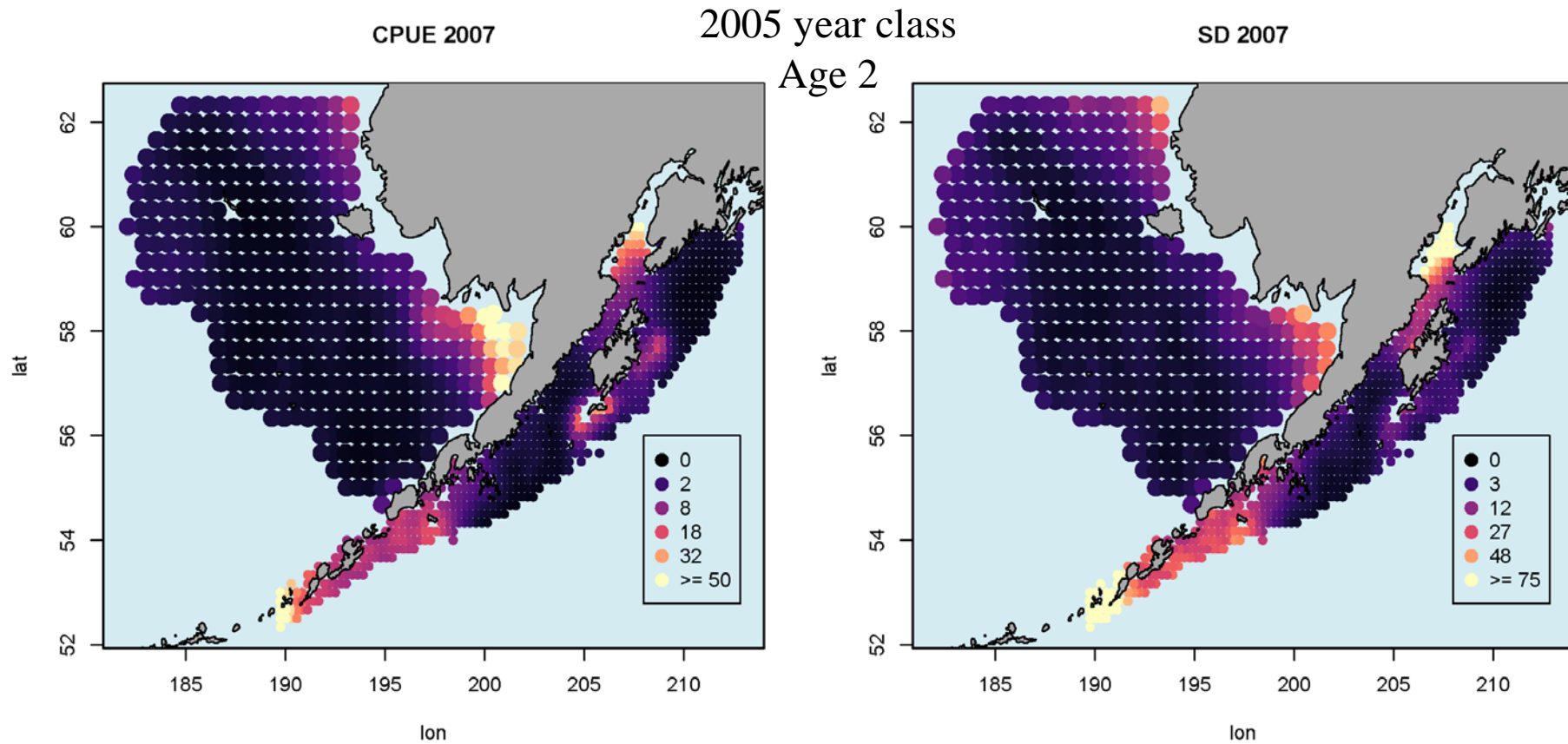
# Pacific halibut connectivity: Gulf of Alaska & Bering Sea



Although there are inter-annual dispersal differences, there are no obvious differences between warm and cold regimes

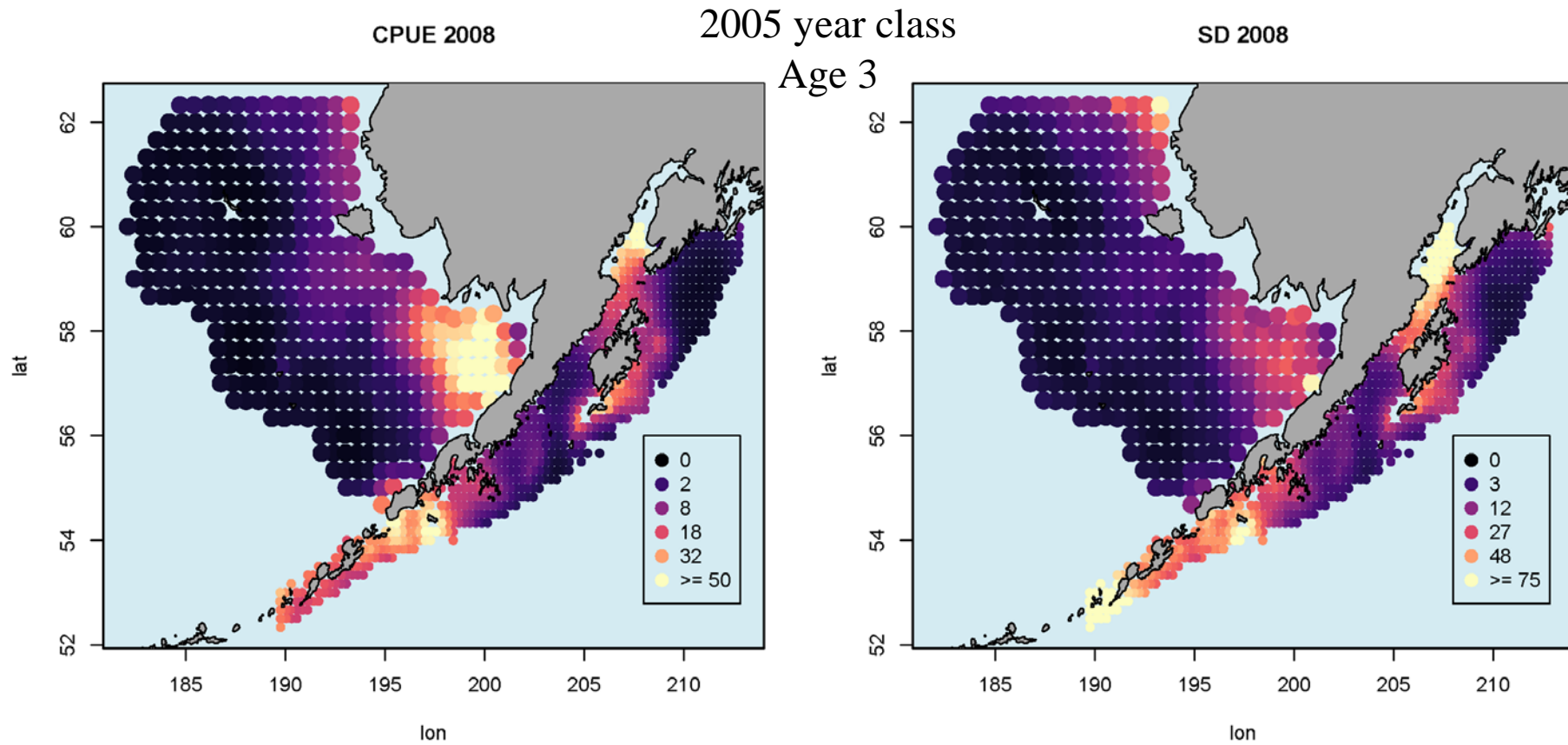
# Pacific halibut connectivity: Gulf of Alaska & Bering Sea

And the story continues...

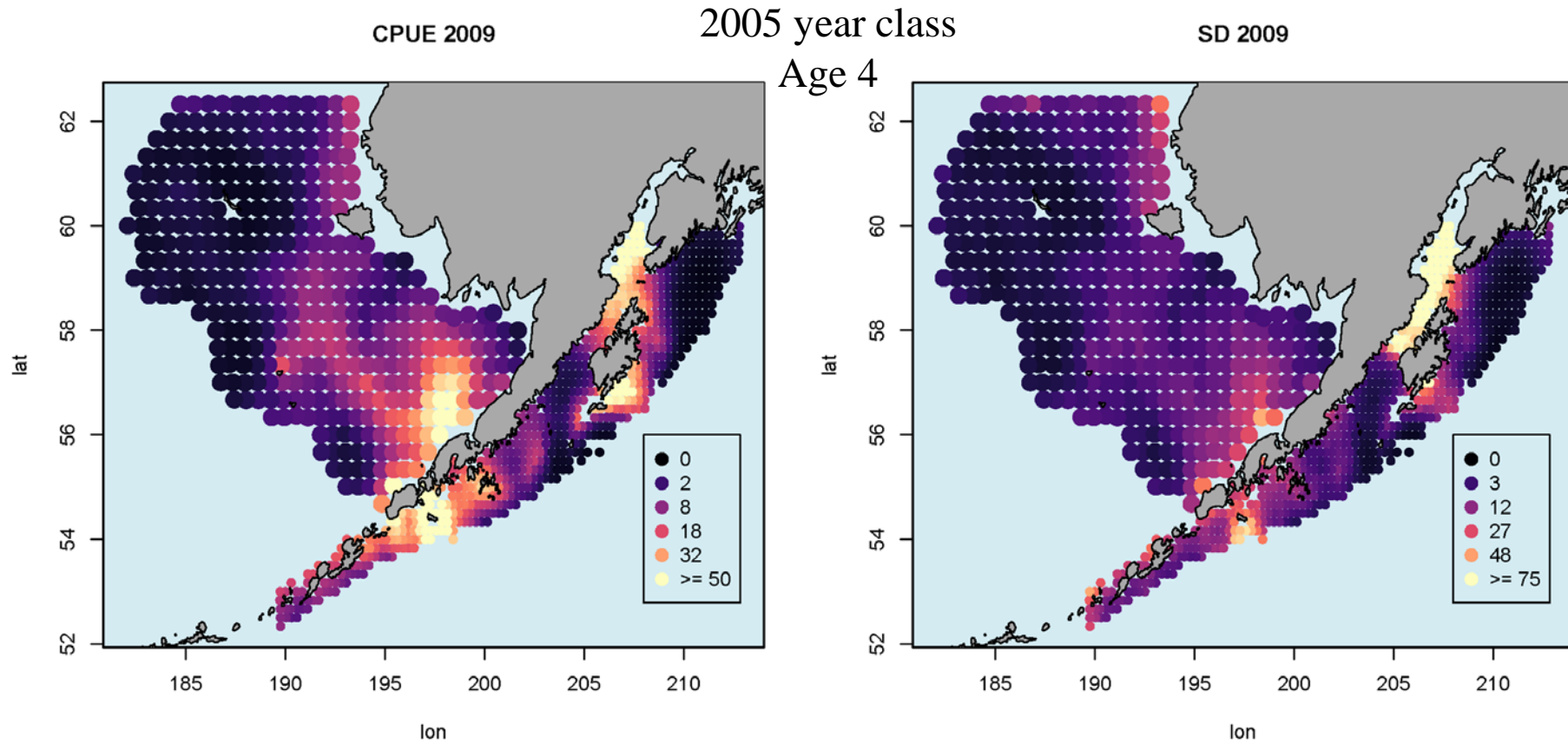


Using the IPHC Spatial Model to map the distribution of a cohort  
Example output for the 2005 year class

# Pacific halibut connectivity: Gulf of Alaska & Bering Sea

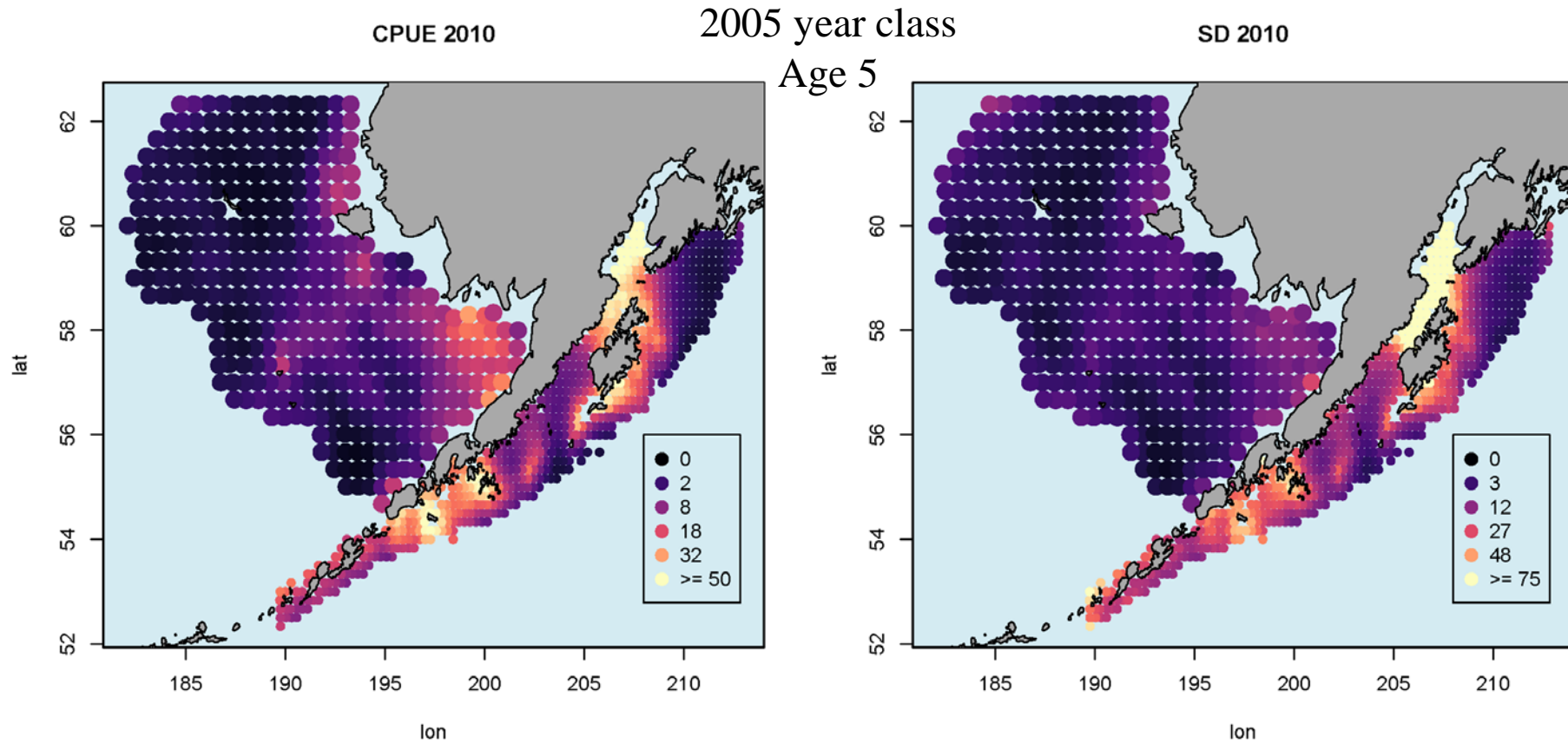


# Pacific halibut connectivity: Gulf of Alaska & Bering Sea

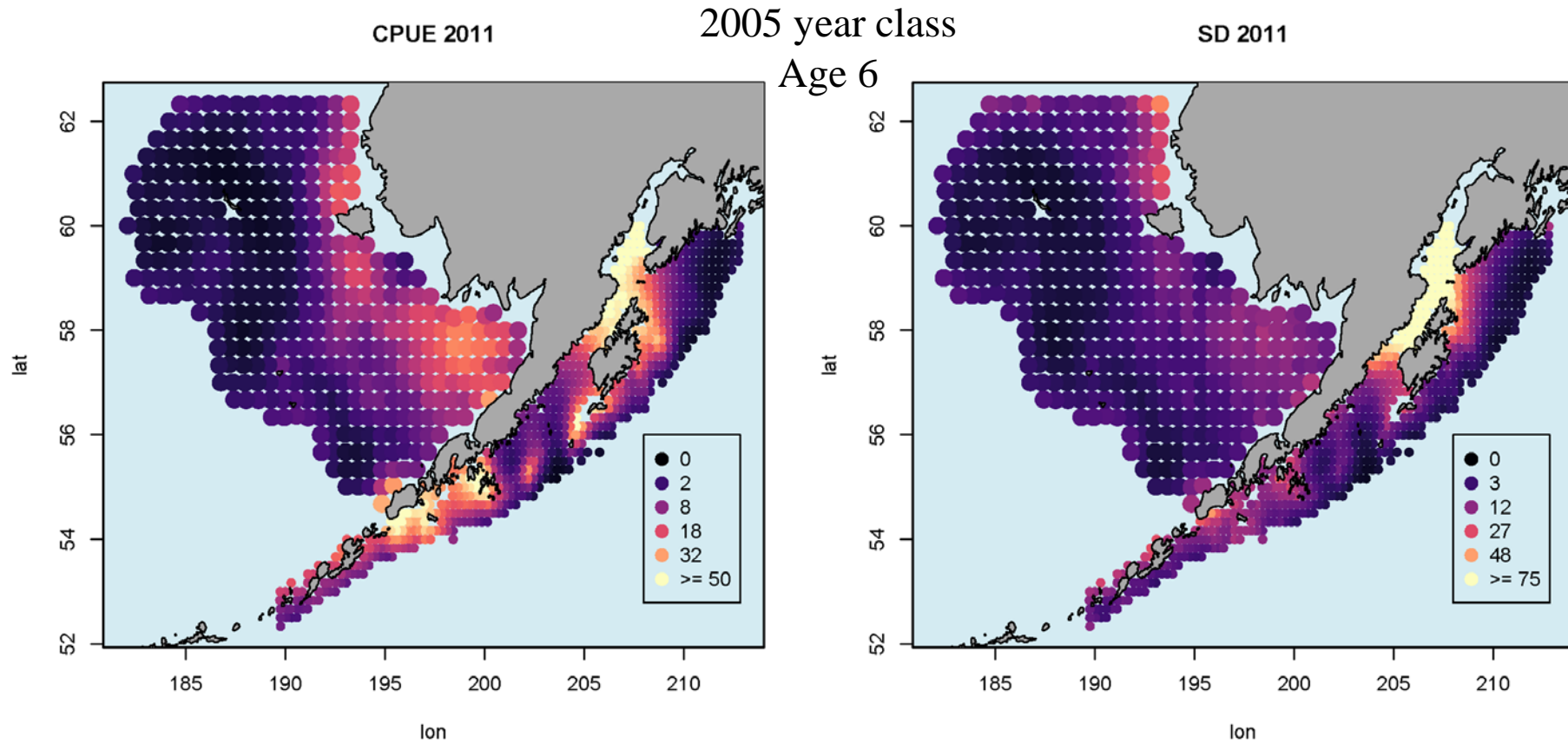




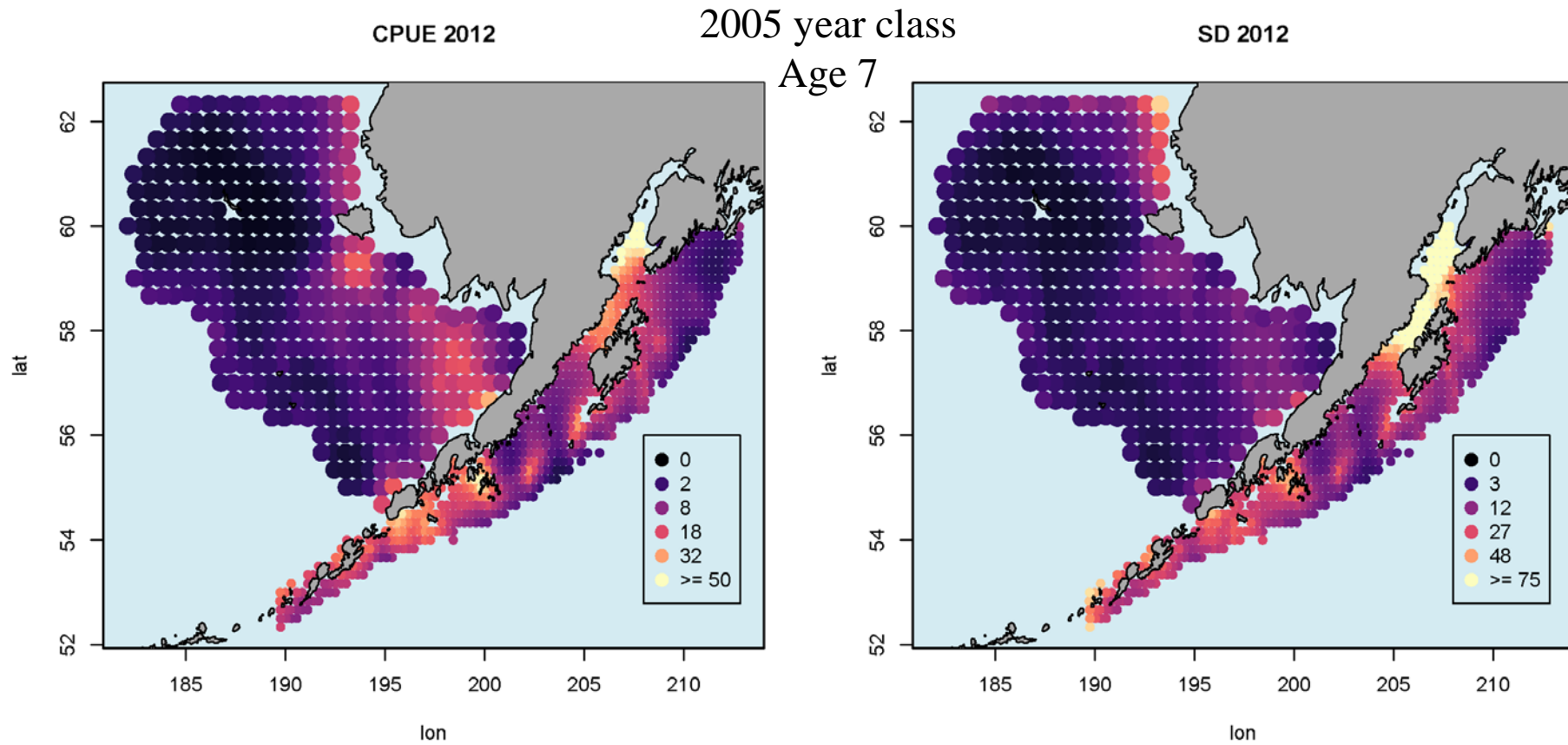
# Pacific halibut connectivity: Gulf of Alaska & Bering Sea



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# Pacific halibut connectivity: Gulf of Alaska & Bering Sea

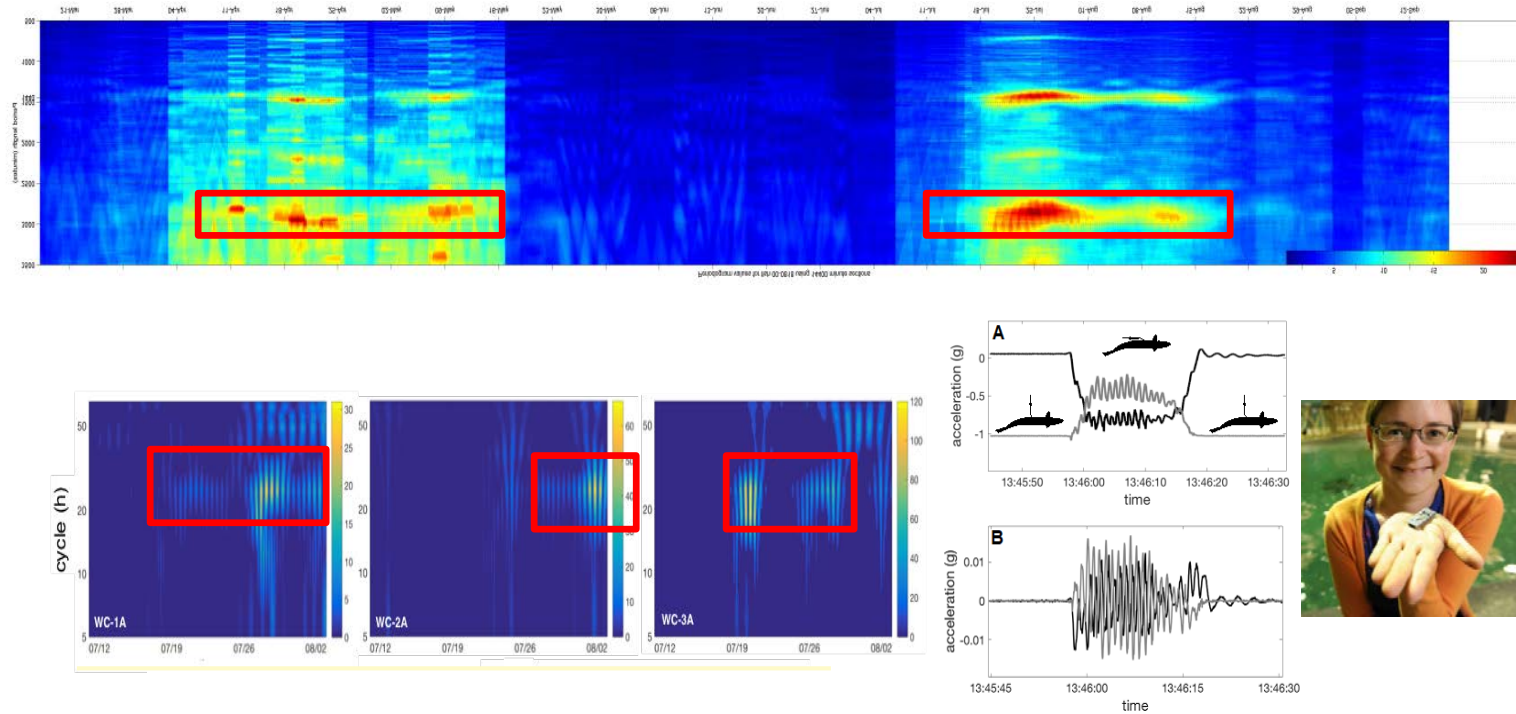


Results suggest active migration of young fish from the Bering Sea to the Gulf of Alaska counter to larval dispersal



# Additional insights

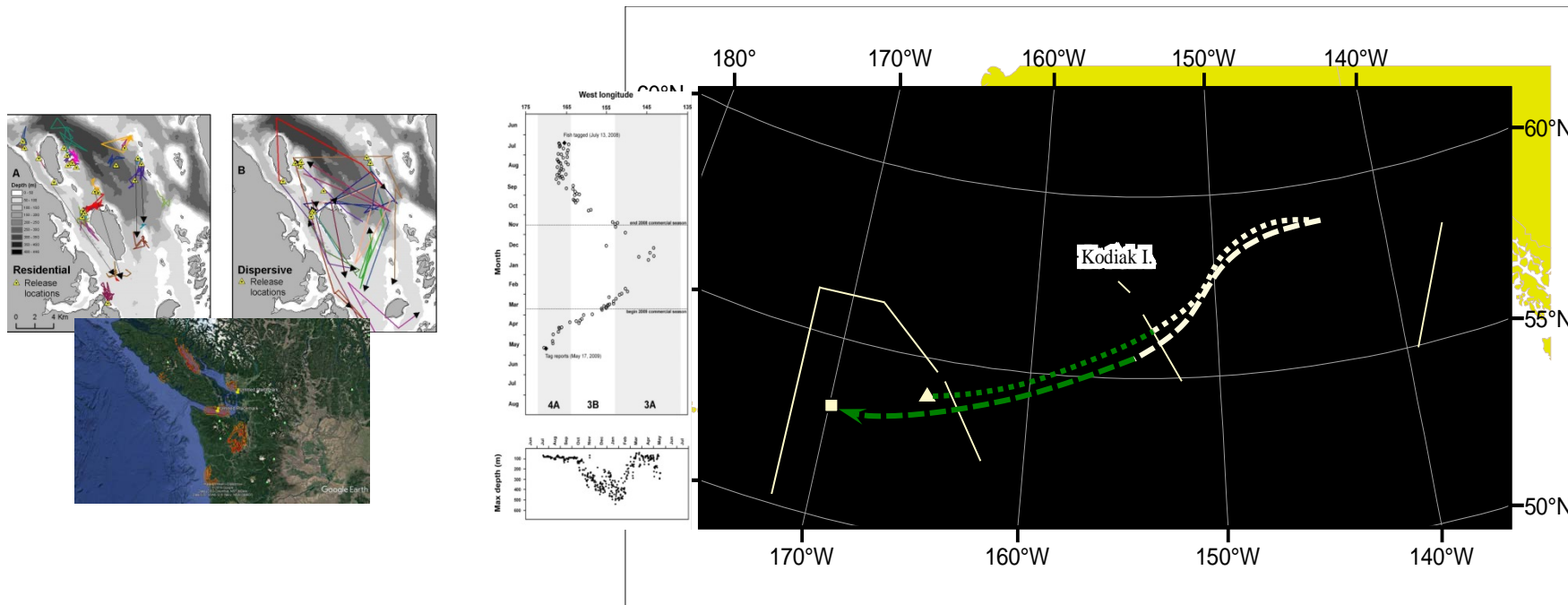
## From fine-scale analysis of depth and accelerometry (2012-2015)



Quantification of diurnal and tidal activity, swimming speed, and *in situ* growth rates

# Additional insights

## From refinements of Hidden Markov Modelling (2014-2019)



A statistically-based method for tracking movements and modelling distributions

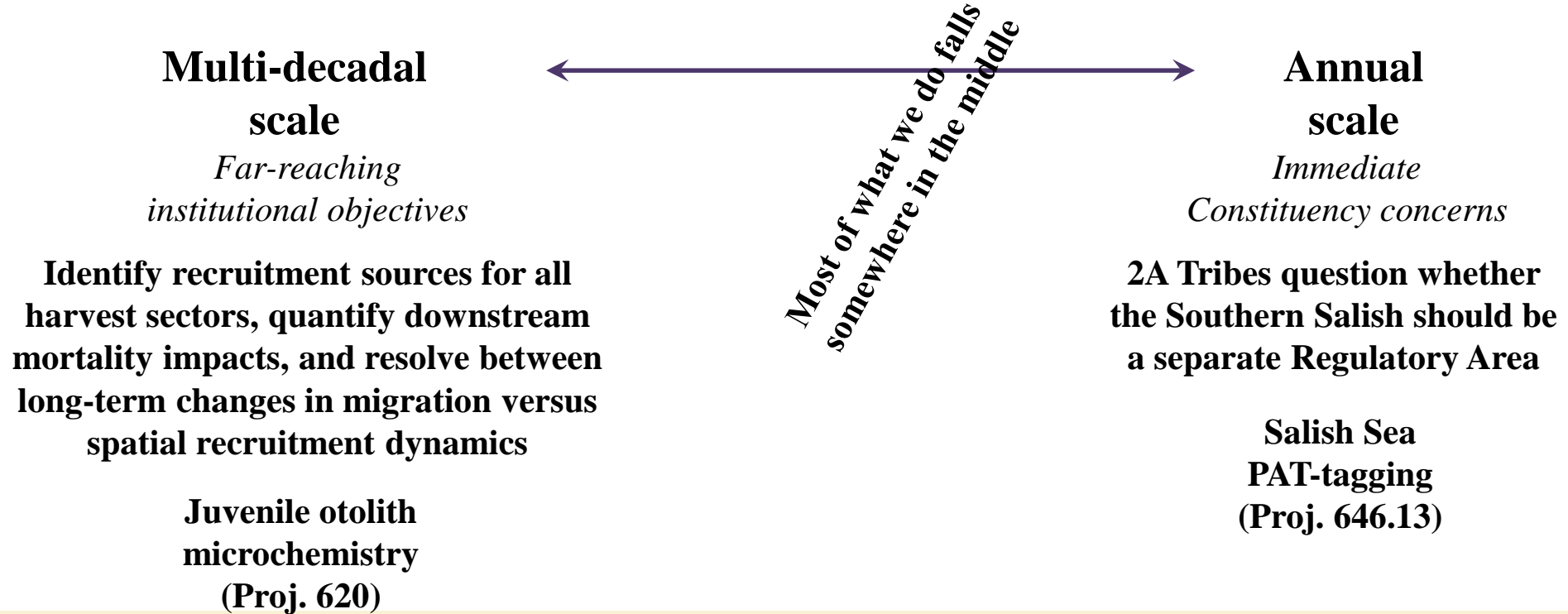
# So, where do we go from here?

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# Philosophies of research planning

Ultimately, research planning and project selection can be viewed to exist along a continuum of planning horizons

- Using historical IPHC connectivity projects as an example:



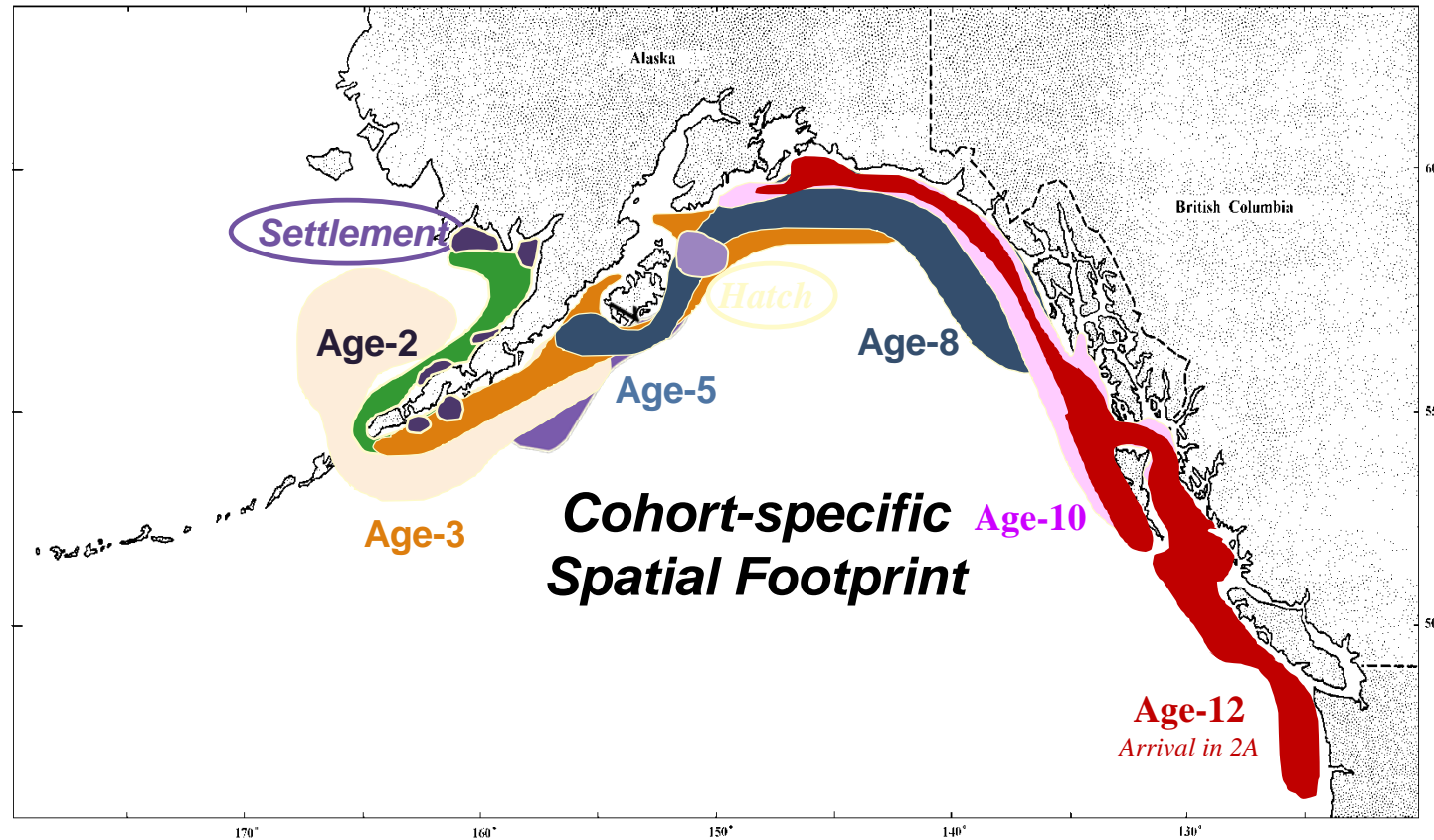
In this Planning Model I'll tend toward the left side; i.e., essentially decadal-scale

SRB014

# An operational question

What information/data would we need to model each step in the process?

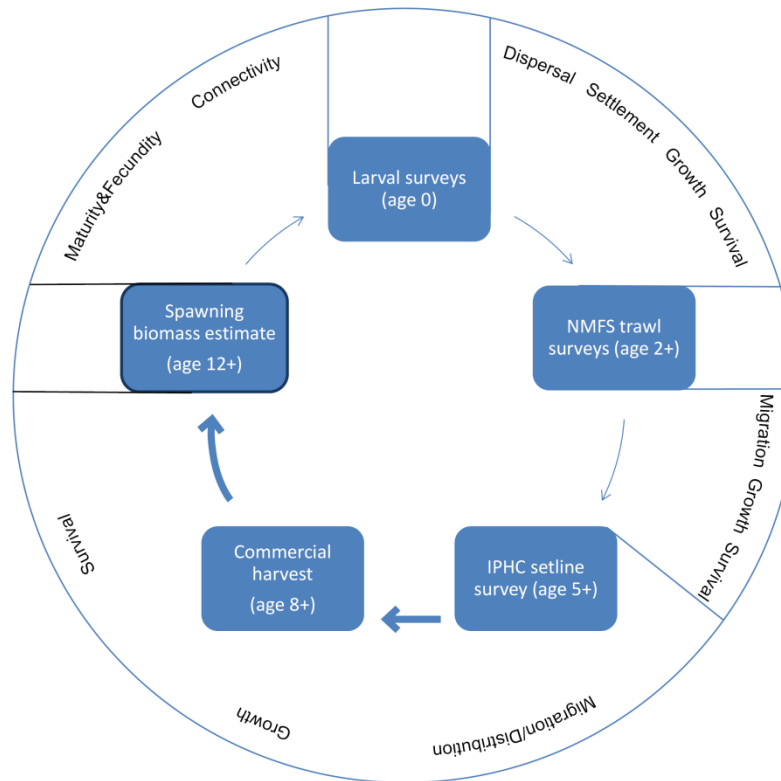
- Example: spatial progression of a distinct source population



# A conceptual approach

What information/data would we need to model each step in the process?

- *A conceptual life-history model* allows us to identify elements

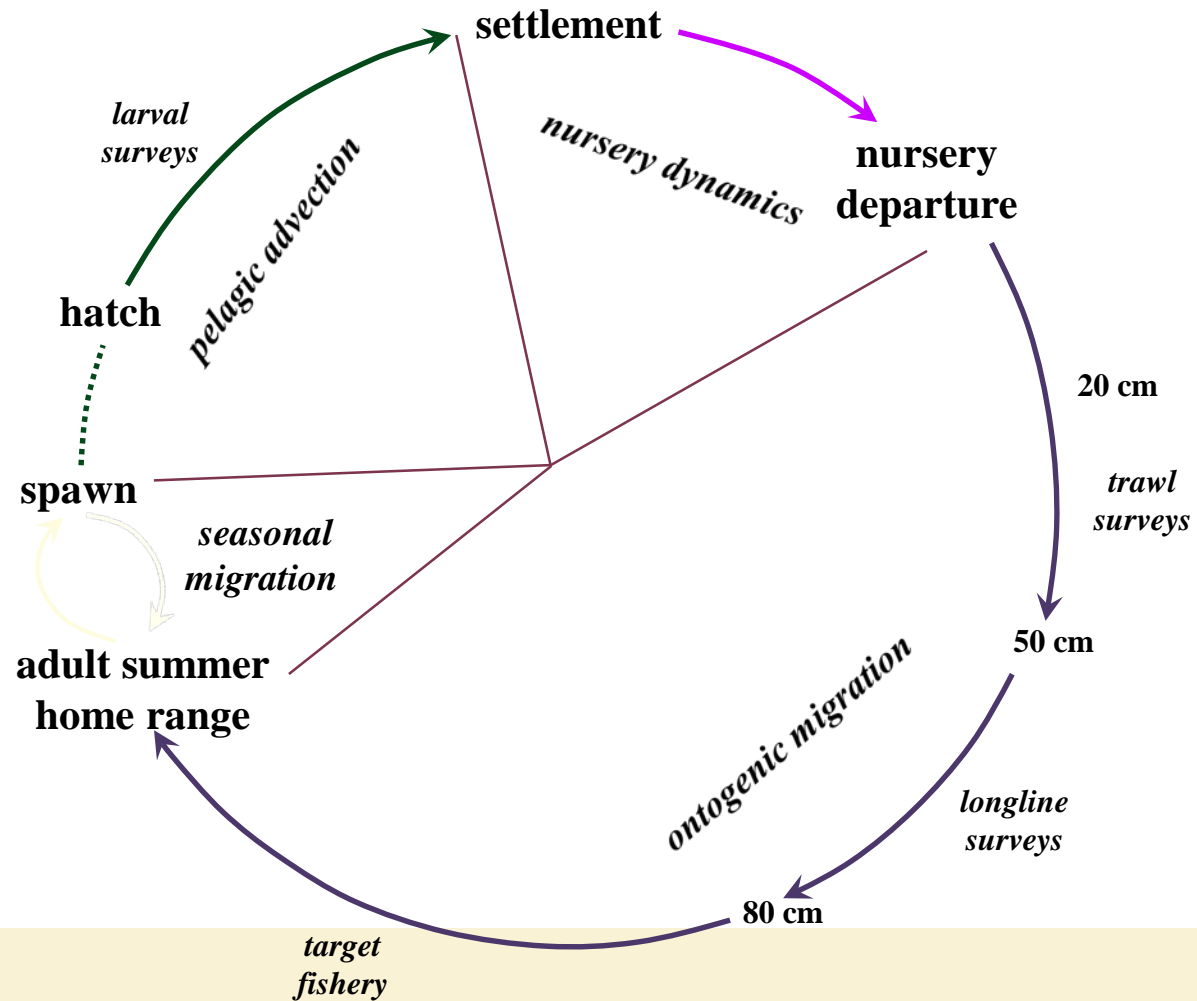


“Elements” will translate directly into individual research projects (= budgetary plans)

SRB014

# A connectivity-based life-history circle

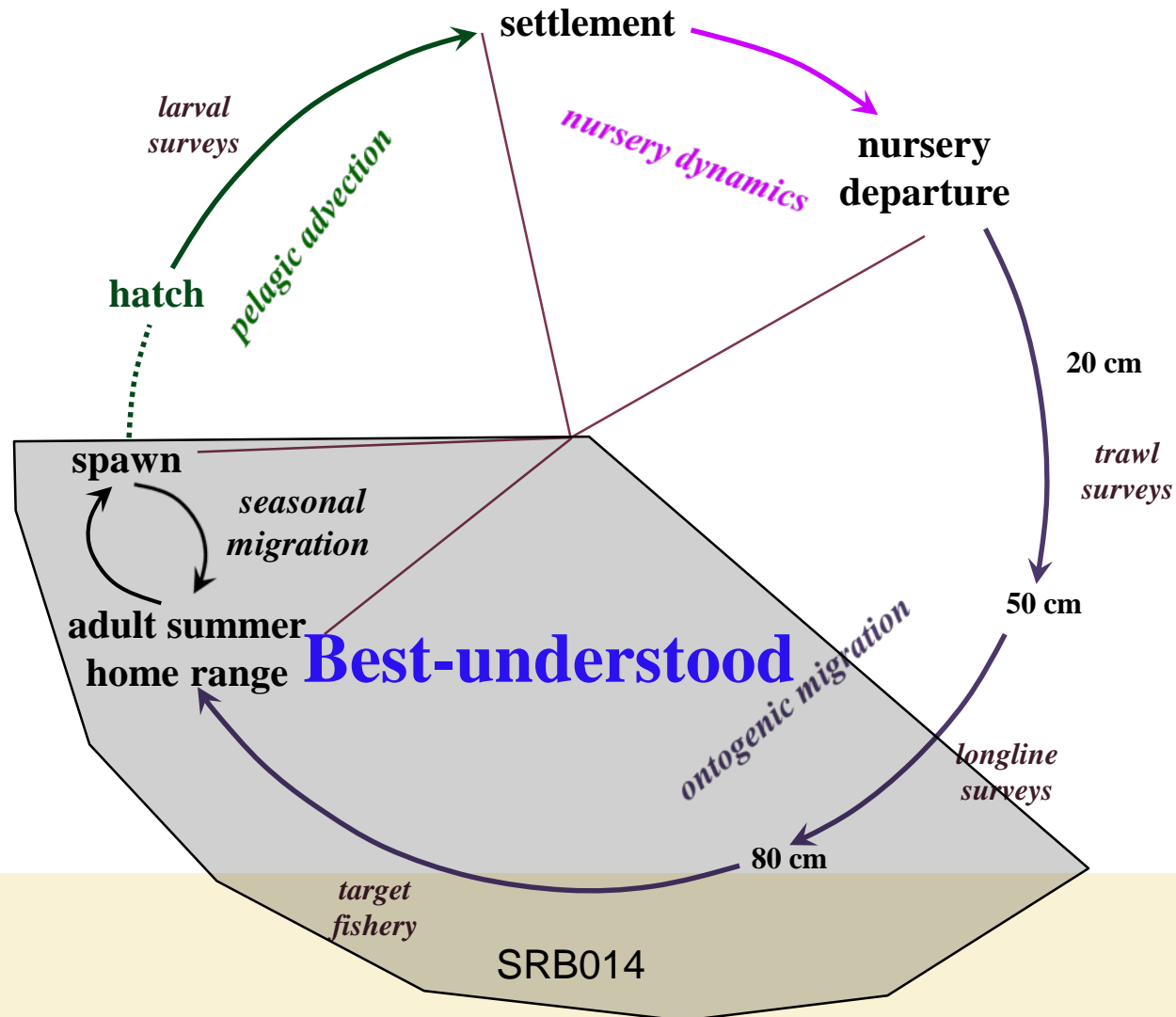
... and follow individuals through time



SRB014

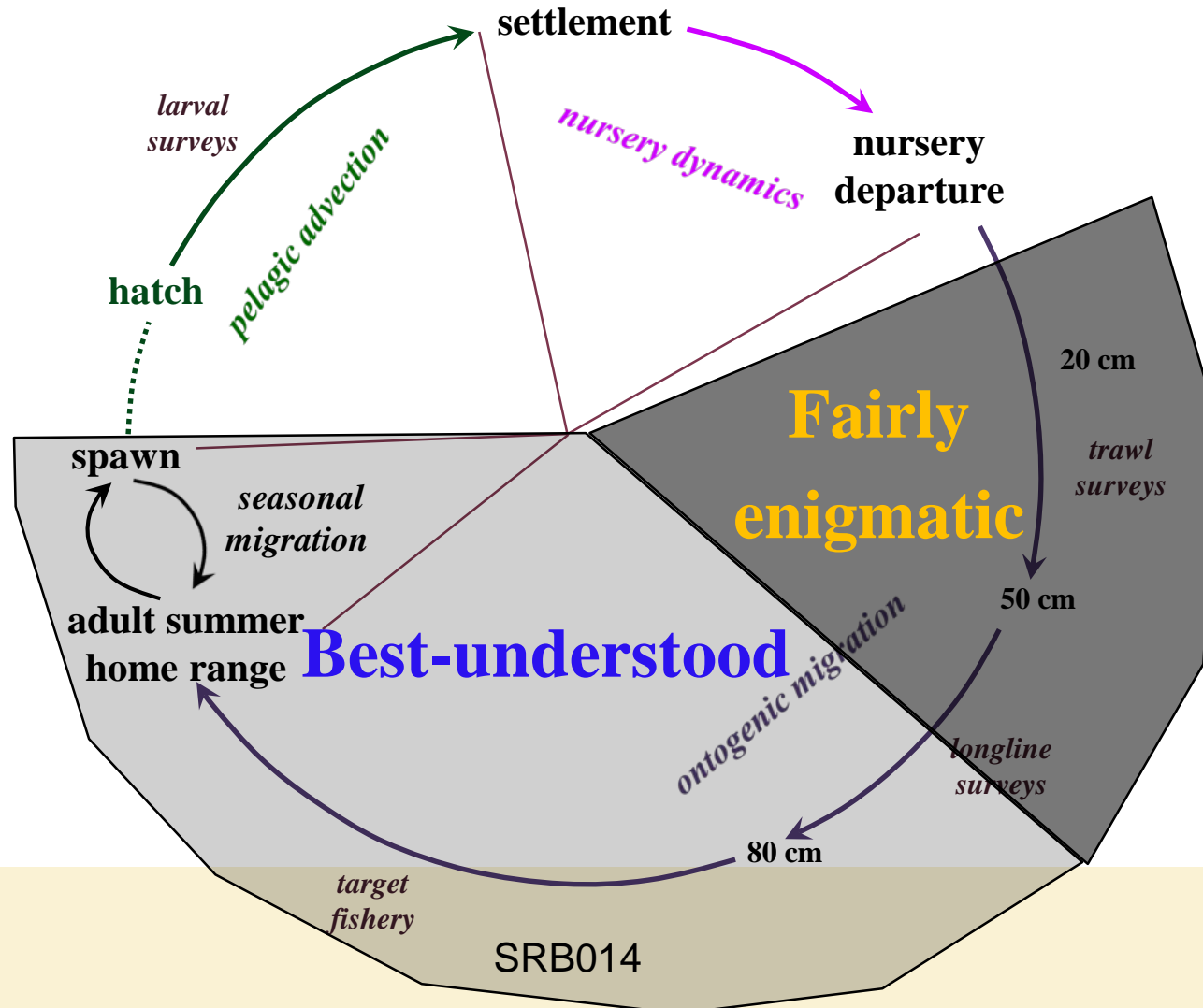


# A connectivity-based life-history circle





# A connectivity-based life-history circle

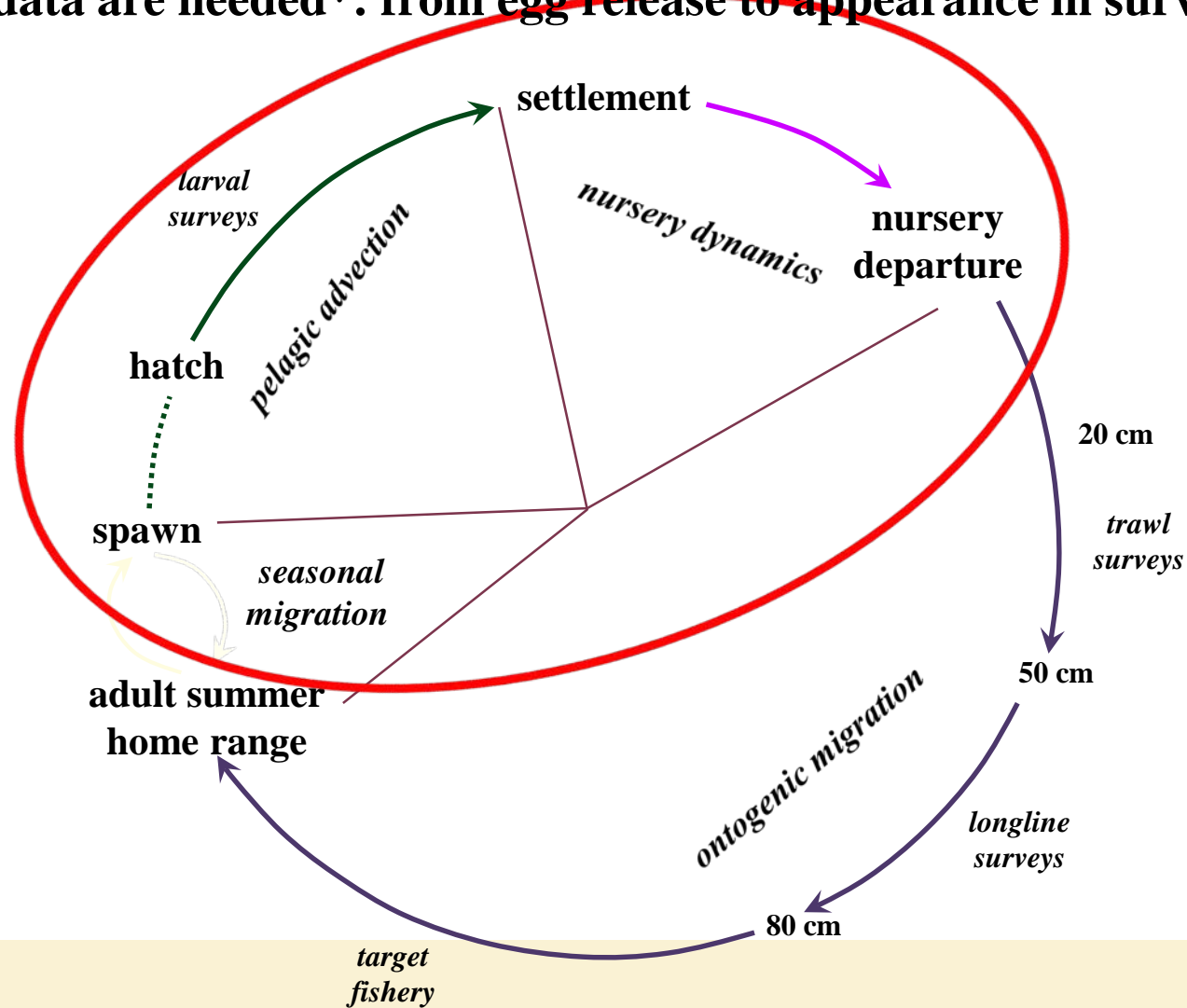


# A connectivity-based life-history circle



# A connectivity-based life-history circle

What data are needed\*: from egg release to appearance in surveys?



# From life-history model to research planning

What data are needed\*: from egg release to appearance in surveys?

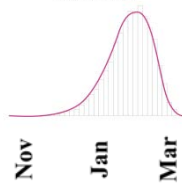
## Step 1: Release (spawn) eggs

### Locations

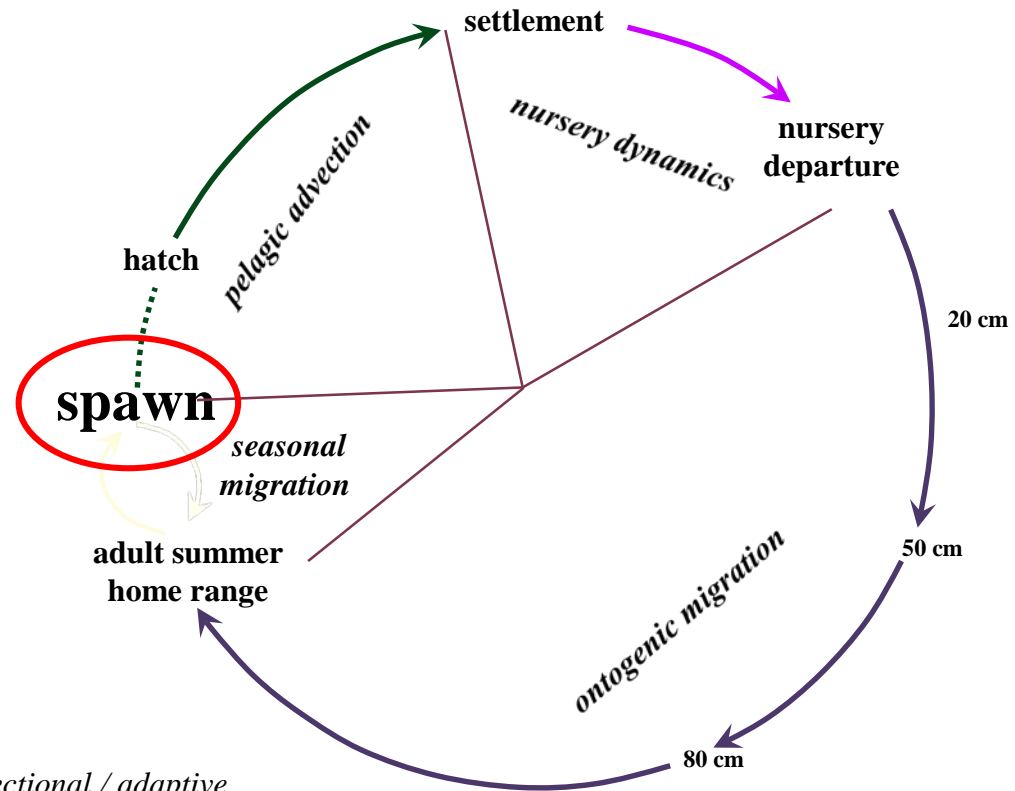
- latitude / longitude
- spatial extent (= initial larval-pool coverage)
- depth strata

### Timing

- single-location, group-level distributions



- spatial variance (e.g., latitudinal trend?)
- temporal variance (e.g., climate change?)
  - site fidelity vs. straying; random straying vs. directional / adaptive



# From life-history model to research planning

What data are needed\*: from egg release to appearance in surveys?

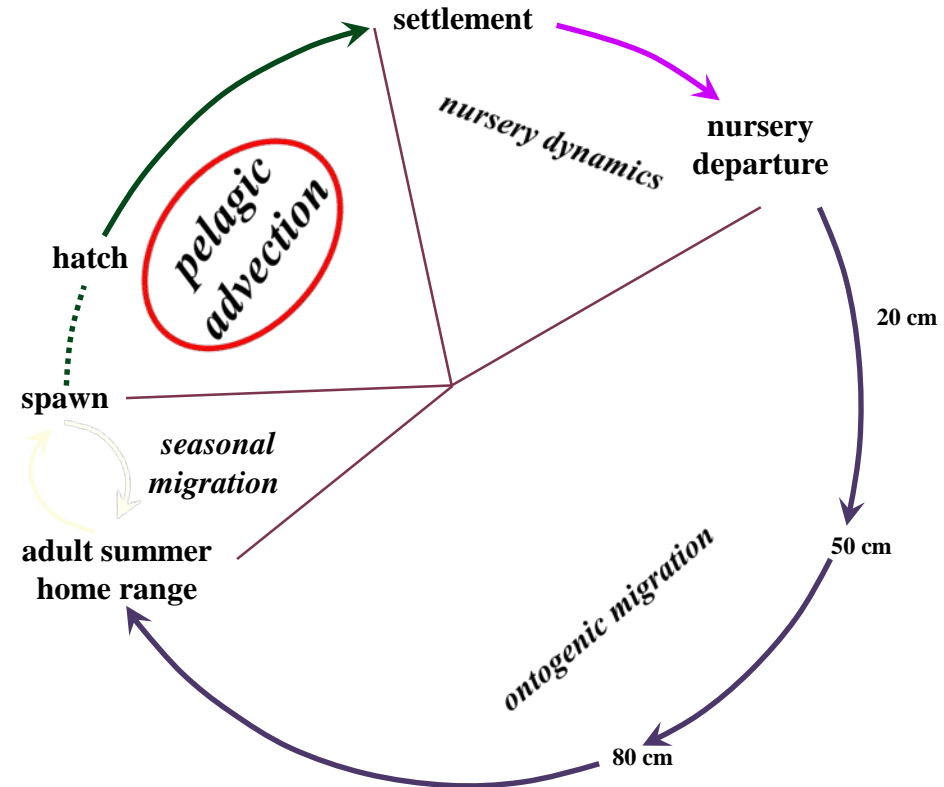
## Step 2: Advect larvae

### Physical-oceanographic forcing model

- collaborator with appropriate skills

### Larval IBM

- developmental model: rates (e.g., degree-day formula); critical feeding periods; temperature / salinity tolerance; mean vertical position by stage
- vertical migration (DVM vs RDVM) & taxis
- swimming speeds / cues (e.g., auditory coastal orientation *sensu* reef fish)



# From life-history model to research planning

What data are needed\*: from egg release to appearance in surveys?

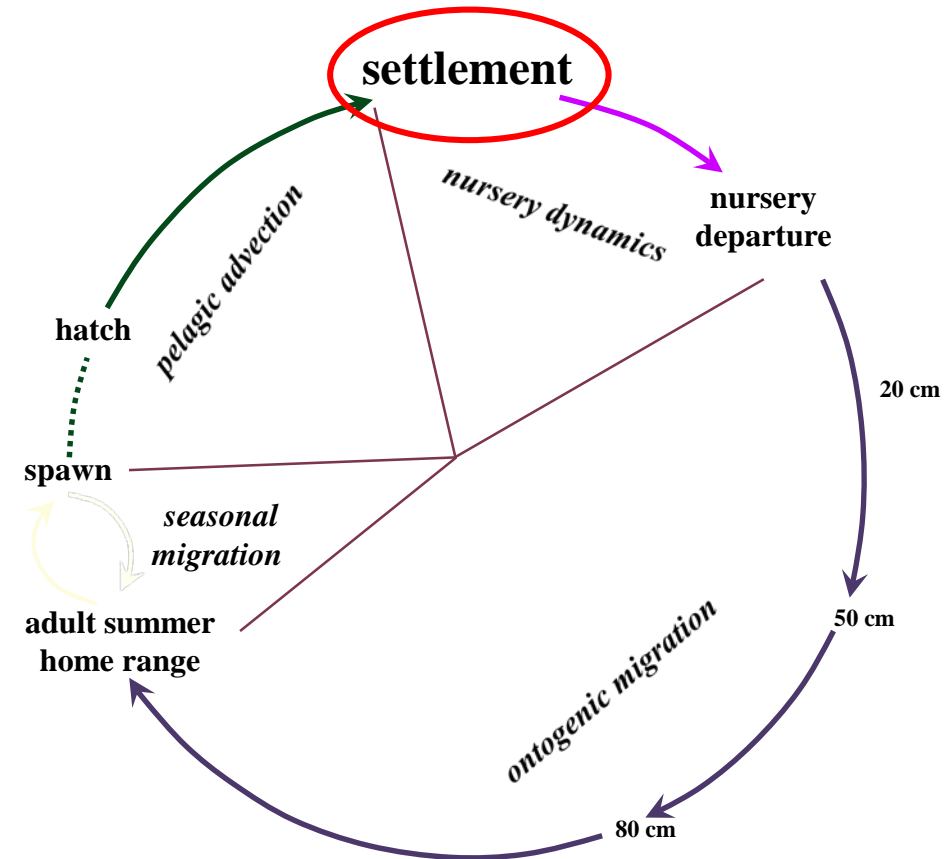
## Step 3: Settle larvae

### Larval IBM

- settlement preferences (habitat type)
- plastic larval duration (delayed settlement?)

### Spatial benthic model

- habitat distribution



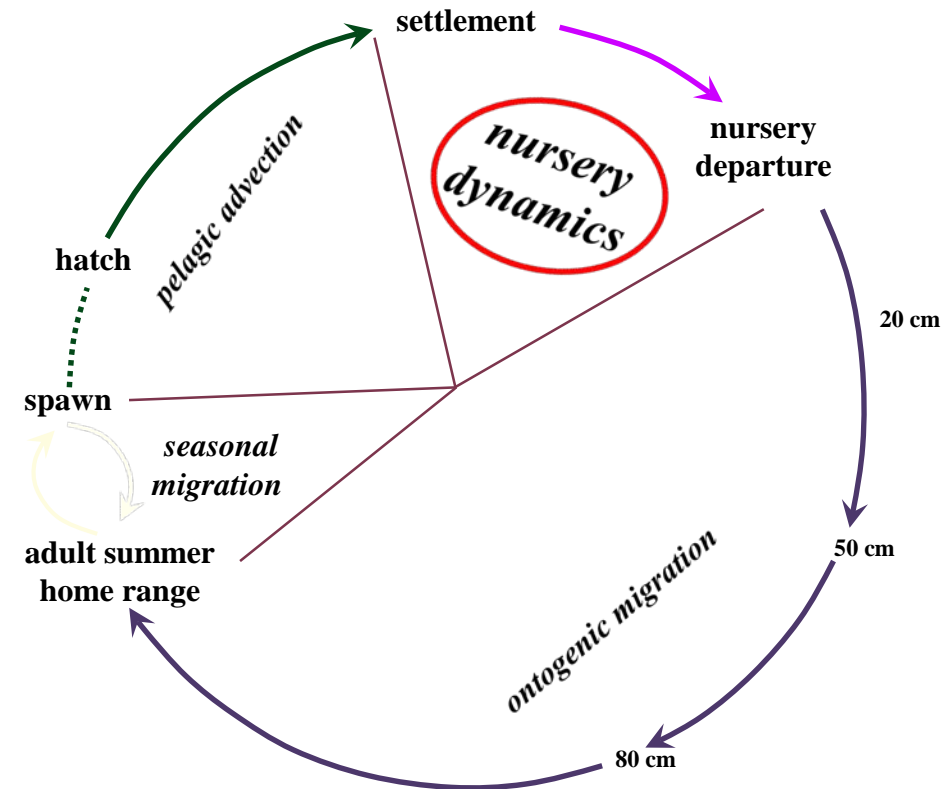
# From life-history model to research planning

What data are needed\*: from egg release to appearance in surveys?

## Step 4: Distribute settlers

### Spatial nursery-dynamic model

- early benthic dispersal kernels (magnitudes and forms; random vs. directed; density dependence)
- spatial attrition (mortality)
- emigration cues (developmental, environmental)



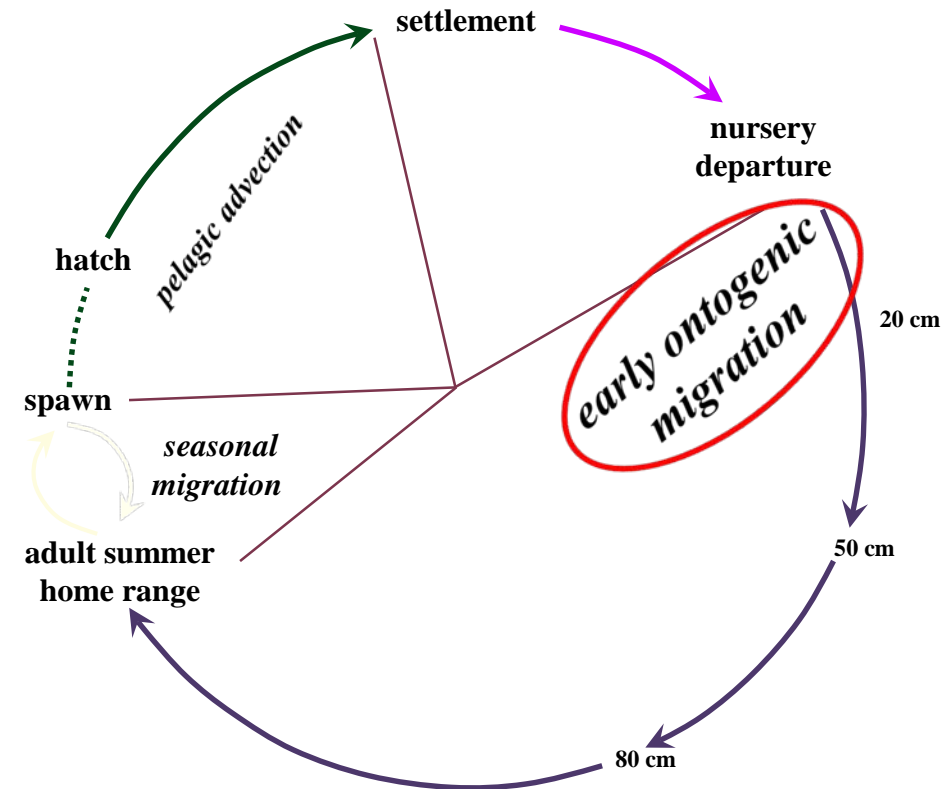
# From life-history model to research planning

What data are needed\*: from egg release to appearance in surveys?

## Step 5: Grow and migrate emigrants

### Early ontogenic movement

- dispersal kernels ~ages 2-4 (magnitudes and forms; random vs. directed; sex-specific?)





# Translate data needs into discrete projects

---

**For example:**

## **ELEMENT I - Spawning dynamics**

**A) Summer-to-winter PAT tagging** (*continues Project #s 622, 622.11.84, 622.12, 621.15, 650.21*)

# Translate data needs into discrete projects

---

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**A) Summer-to-winter PAT tagging** (*continues Project #s 622, 622.11.84, 622.12, 621.15, 650.21*)

### **Work Summary\***

Deploy tags in Northern California; GOA Inside Waters; northeastern Bering Sea coastal waters and Navarin Canyon System

*\* Amenable to conversion into formal research proposals*

# Translate data needs into discrete projects

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#### **Primary Data Product(s)\*\*:**

Quantification of spatial connectivity between feeding (fishing) grounds and functional spawning groups (SSB designations); especially, identification of spawning locations, depths, and coarse-scale spawn-timing

*\* Amenable to conversion into formal research proposals*

*\*\* Can be expressed as Metadata summaries describing the variables to be quantified*

# Translate data needs into discrete projects

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Quantification of spatial connectivity between feeding (fishing) grounds and functional spawning groups (SSB designations); especially, identification of spawning locations, depths, and coarse-scale spawn-timing

### **Management Application(s)\*\*\*:**

- Definition of Biological Regions
- Establishment of regionally-explicit spawning biomass thresholds

*\* Amenable to conversion into formal research proposals*

*\*\* Can be expressed as Metadata summaries describing the variables to be quantified*

*\*\*\* Noting that this category would ideally be populated by the Quantitative Sciences Branch*

# Translate data needs into discrete projects

---

**For example:**

## **ELEMENT I - Spawning dynamics**

### **B) Coastwide long-term archival tagging of spawning stock (*NEW*)**

#### **Work Summary:**

Deploy fishery-recovery archival tags at strategic locations coastwide on mature stock

#### **Primary Data Product(s):**

Refined data on spawn timing; especially individual, latitudinal, and temporal variance in mean spawn timing and duration of the spawning season



# Translate data needs into discrete projects

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**For example:**

## **ELEMENT II – Larval ecology**

### **A) Larval development (*NEW*)**

#### **Work Summary:**

Conduct larval rearing experiments investigating effects on development of temperature, salinity, and ration

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Field mapping and sample collection

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Otolith microchemistry



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## **ELEMENT IV – Early dispersive-phase**

- Early dispersal
- SRB014

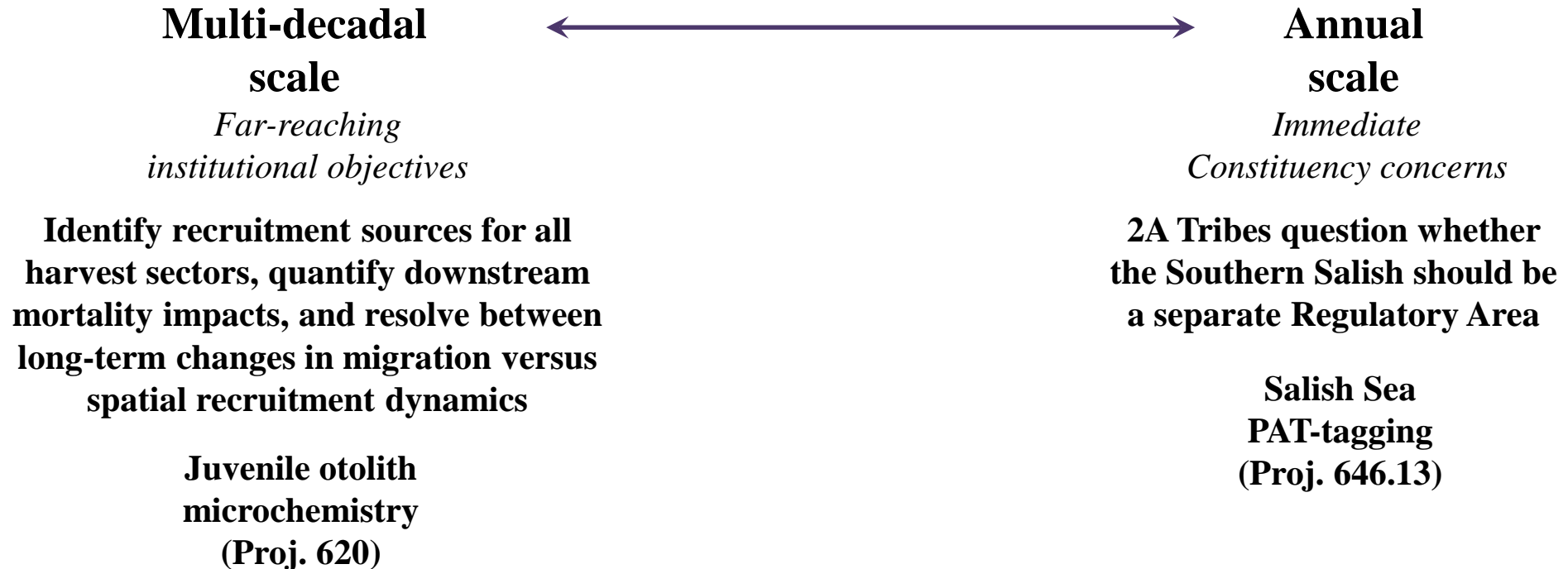
# Alternative: select projects *a la carte*

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- Using historical IPHC connectivity projects as an example:



# Migration-related topics of potential current interest

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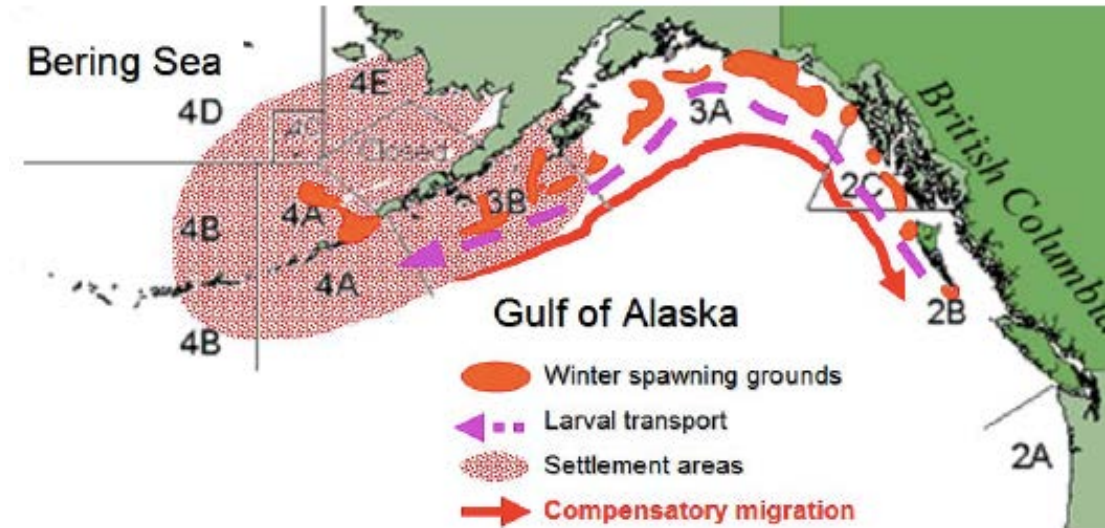
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## 4) **Short-term migratory responses to hypoxic conditions**

- Has bearing on the relationship between survey CPUE and underlying abundance
- Might be investigated with acoustic tracking, displacement studies, and targeted collection of environmental data

# Incorporation of genetics into migration-related research

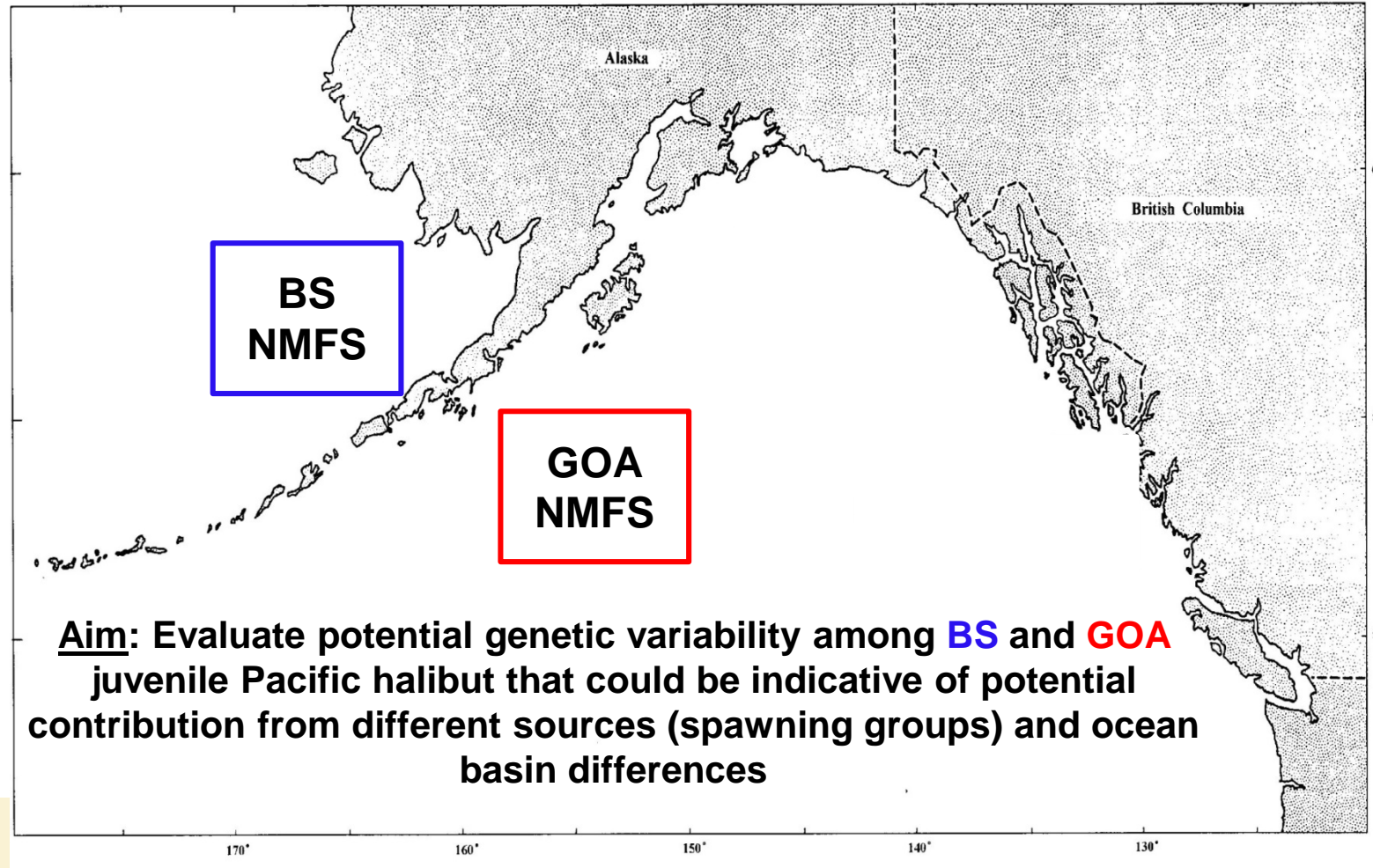


## Future projects:

- Genetic variability among juvenile Pacific halibut in the Bering Sea and Gulf of Alaska
- Identification of potential genetic signatures of origin (spawning groups)
- Genetic structure of the Pacific halibut population

# Incorporation of genetics into migration-related research

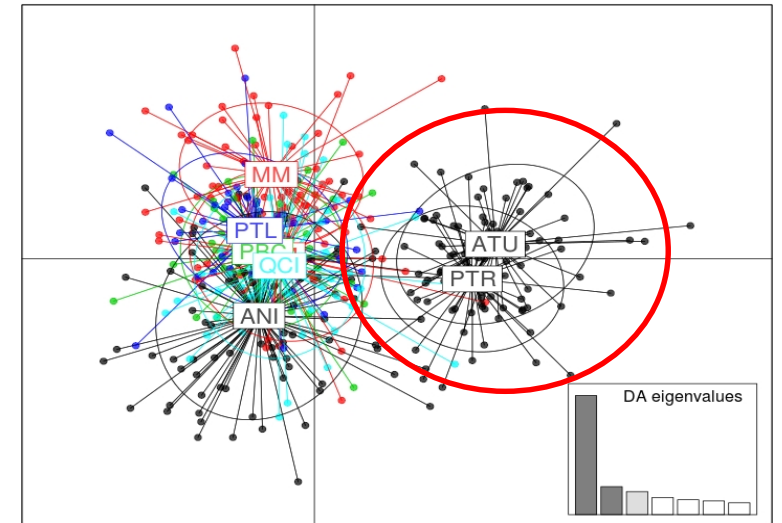
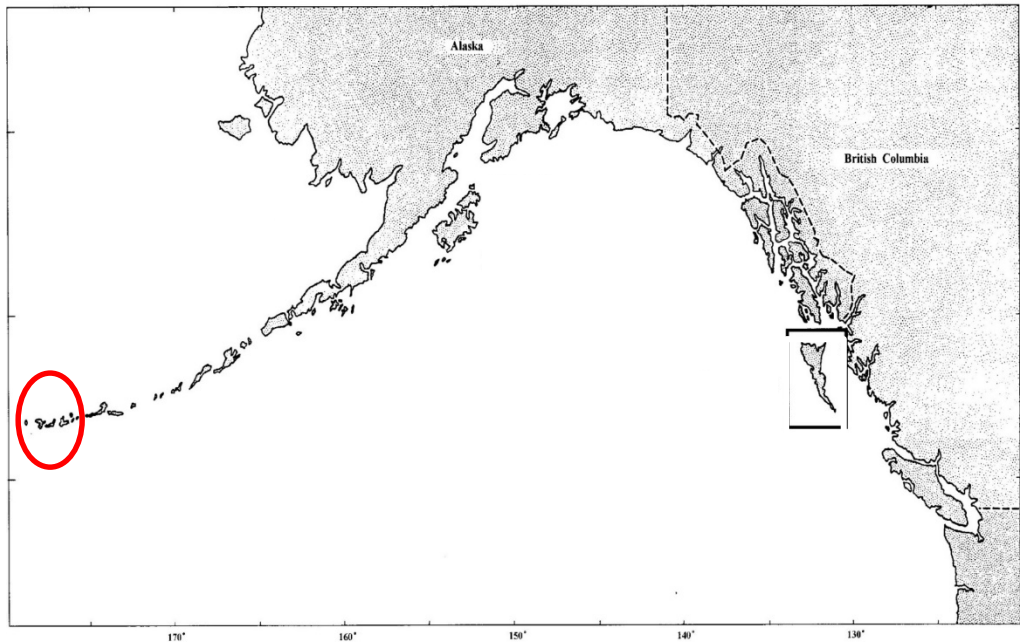
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# Incorporation of genetics into migration-related research

- Genetic structure of the Pacific halibut population: Part 1 – East vs West Aleutian Is.

Drinan et al., 2016. *J. Fish Biol.* (microsatellites)



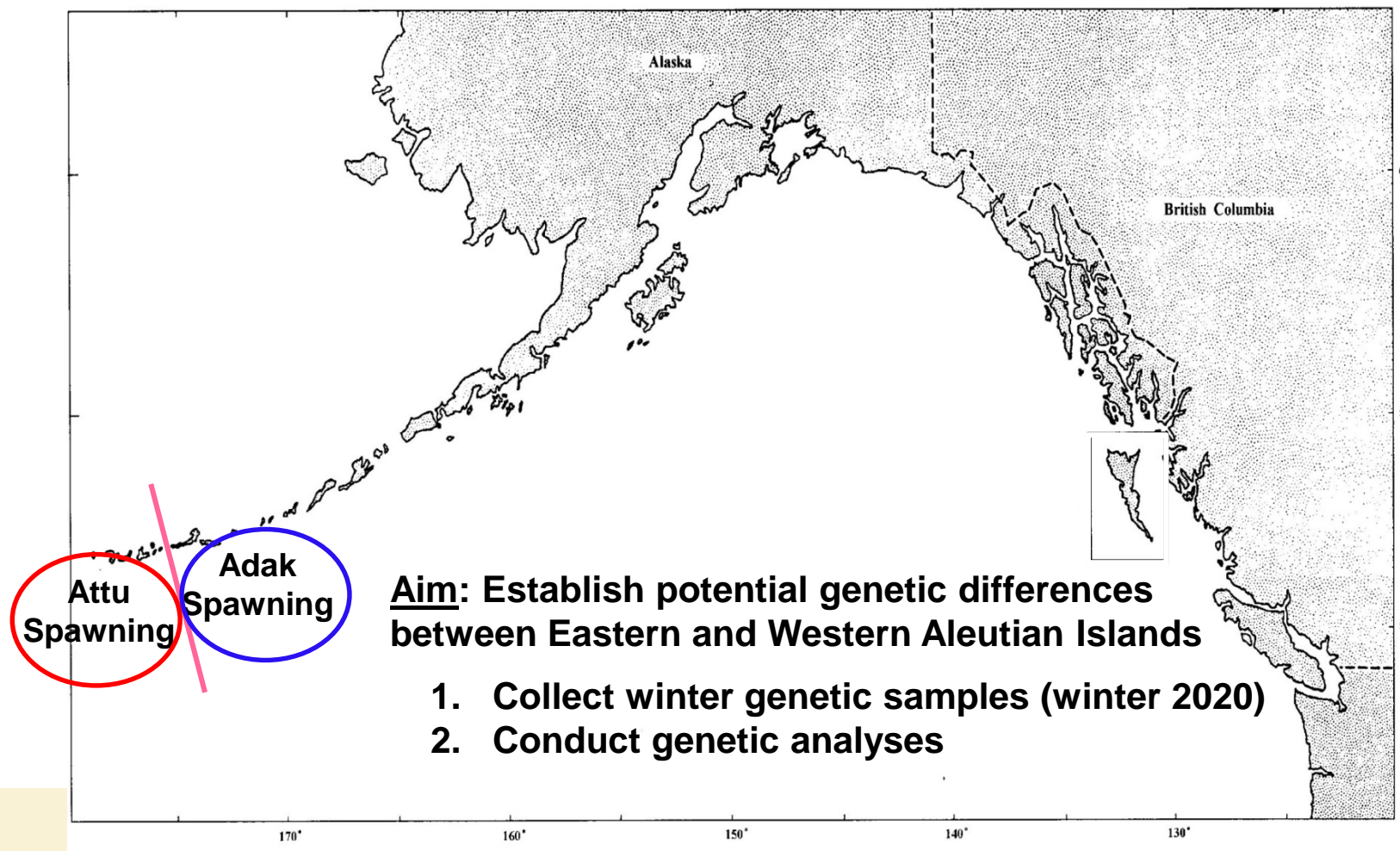
Subtle genetic differences in fish from the Western Aleutian Islands (Reg. Area 4B)

Caviat: Summer samples compared to winter (spawning) samples



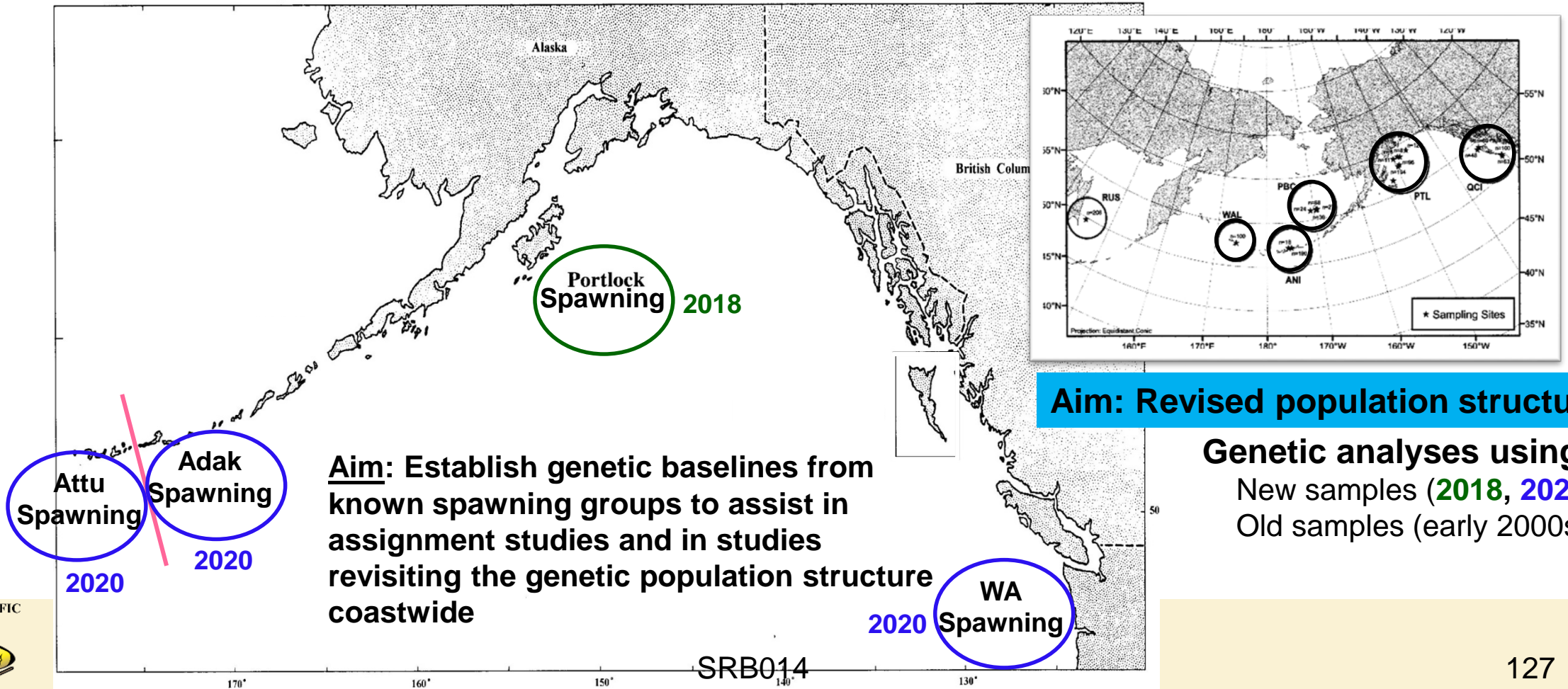
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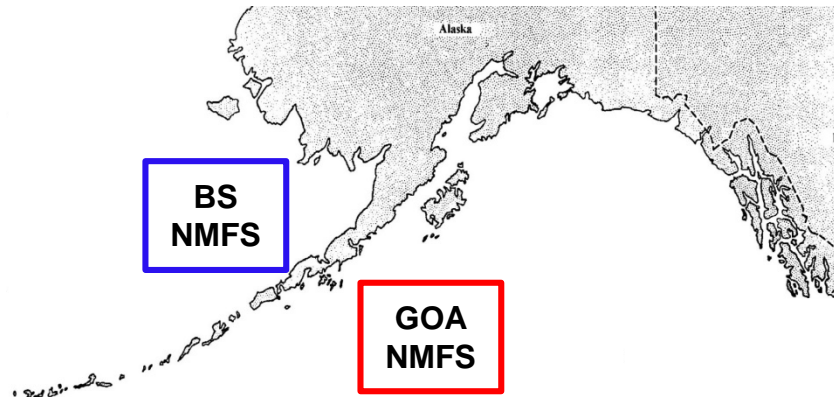
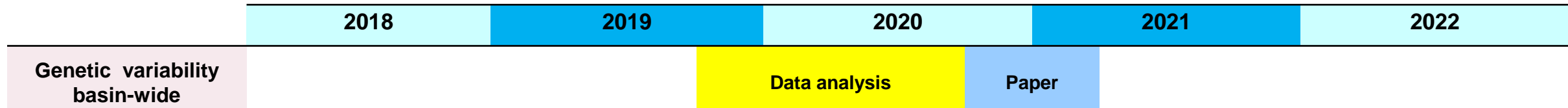


# Incorporation of genetics into migration-related research

- Genetic structure of the Pacific halibut population: Part 2 – Identification of potential genetic signatures of origin (baseline signals): new spawning groups)



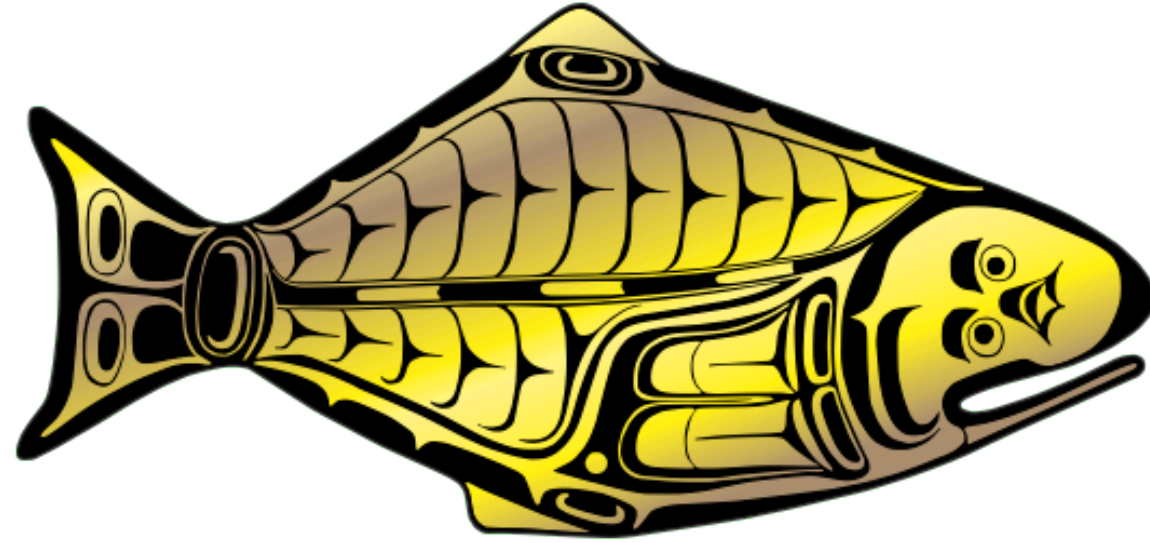
# Incorporation of genetics into migration-related research



Research biologist (Genetics) hired to conduct this proposed genetics work: starting date 26 Aug. 2019



**INTERNATIONAL PACIFIC**



**HALIBUT COMMISSION**